



Welcome!

OAH and West Coast Shellfish Aquaculture: Adaptation in a Changing Climate

WORKSHOP
October 24, 2024

Project Team



SAN DIEGO STATE
UNIVERSITY

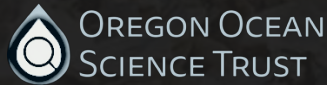
Dr. Arielle Levine, Dr. Melissa Ward



Dr. Ana Spalding, Dr. Kristen Green, Dr. Erika Wolters, Lauren Rice, Ryan Hasert



Dr. Tessa Hill, Dr. Rachel Carlson, Meghan Zulian, Esther Kennedy, Dr. Sara Hamilton



Dr. Lida Teneva, Dom Kone, Anthony Rogers

Additional contributors: Dr. Kristy Kroeker & team, ecological thresholds work (+ many more!)
Funding: NOAA OAP



Objectives

NOAA Ocean Acidification Program, Regional Vulnerability Assessment

Objective 1: Assess the vulnerability of resource-dependent communities to OA (shellfish aquaculture), drawing on ecological/oceanographic data sources; and collect data to assess community sensitivity and adaptive capacity.

Objective 2: Review factors driving coastal stakeholders' ability to adapt to OA, paired with an analysis of existing policy instruments which may support present or future adaptive capacity

Objective 3: Develop novel research project governance with continuous communication with policy-makers, end users, and stakeholders throughout. Translate findings into policy briefs for governing entities in California and Oregon.





Introductions

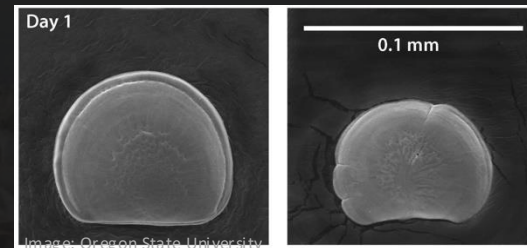
Looking Back: Ocean Acidification & Aquaculture

Ocean Acidification

1990's – 2000's: OA highlighted as a key issue, growing concern and science on impacts to marine organisms (in particular, early stages of marine calcifiers)

- Complexities in the nearshore, exacerbated by upwelling-induced pH stress
- Lack of evidence of human community impact

Ocean acidity has increased by 26%, with increases in >100% by 2100 (UN SDG Report, 2019)



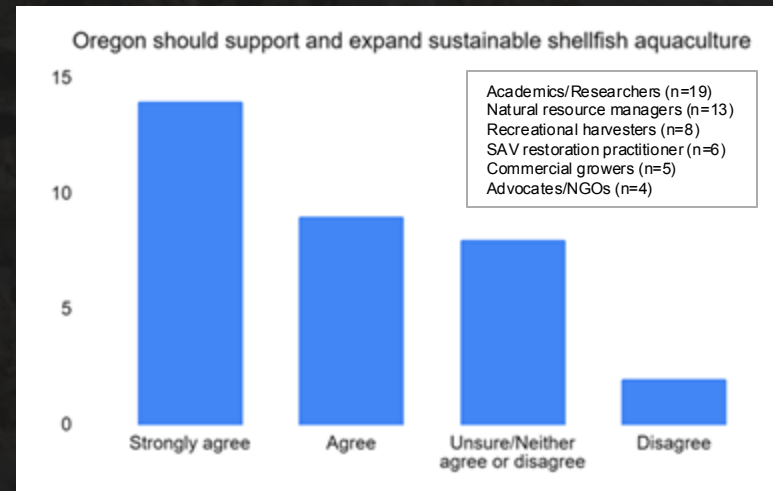
Aquaculture

Ebbs & flows in public perception of aquaculture

60-85% of seafood is imported from outside the U.S. (Gephart et al. 2019; NOAA)

~20% of the US seafood consumption comes from aquaculture (NOAA, 2013). National seafood trade deficit ~\$17 billion (NOAA, 2020).

Many support expansion of sustainable aquaculture (Ward, Katz et al. In Prep).



Merging Narratives: OA and Shellfish Aquaculture

2007 - 2008: Large-scale hatchery die off of oyster larvae in PNW, ultimately attributed to carbonate chemistry stress – what has happened since?

- Provided an example of a linkage between OA, marine organisms, and human communities.

2008-present: Ongoing support for OA research, legislation, and funding, including human coastal communities potentially affected by OA.

- Movement towards solutions-oriented work (e.g., Turner et al. 2021; Wolters et al. *In Review*).

OA does not occur in a vacuum: other environmental and non-environmental stressors contribute to oceanographic, ecological, and social vulnerability.

Resilience and Adaptation

How can we make coastal communities and industries resilient to OA, and support strategies for adaption?

- What are key/prevalent stressors?
- When/where will tipping points be reached?
- Will OA be the first tipping point? How can we best detect this?
- How do we weigh other stressors against OA?
- What strategies are growers using, or would growers like to use?
- Can these strategies be implemented now? Why or why not?
- How can we be nimble and responsive to environmental change – aiming to be proactive rather than reactive?

Addressing these questions requires good science, policies, dialogue, and cooperation across stakeholder and rightsholder groups.

Workshop Goals:

Consensus, recommendations, and defining goals

- 1) Assess recent research within California. Where to next?
 - a) Knowledge exchange across attendees, consensus building
 - b) Discuss future research priorities
- 2) Inform guidance and recommendations for research and policy development around shellfish aquaculture resilience to OAH and other stressors
 - a) Policy opportunities? Communication needs?
- 3) Consider how we can advance progress within our agencies/organizations/roles towards common goals

Agenda

9:55 - 11:00 am, Part 1, Coastal Vulnerability to OAH stress

11:00-11:15 BREAK

11:15 - 12:30 pm, Part 2, Social Vulnerability & Industry Perspectives

12:30 - 1:30 pm LUNCH

1:30 - 2:30 Part 3, Policy & Management

2:30 - 4:15 Part 4, Discussion: Opportunities and Recommendations

4:00 - 4:30: Outcomes, products, closing remarks

Speakers

Alex Puritz, NOAA OAP Human Dimensions Research Manager

Building industry resilience & adapting to OA: Examples from OAP-funded projects

PART ONE

Existing Knowledge on Coastal Vulnerability to OAH and Environmental Stress

1) Meghan Zulian, UC Davis

Using Observational Data to Map Oceanographic Conditions in the California Current System

2) Dr. Rachel Carlson, UC Berkeley

Impacts of freshwater on ocean acidification in coastal ecosystems

3) Dr. Kristy Kroeker, UC Santa Cruz

Ecological thresholds and species vulnerability



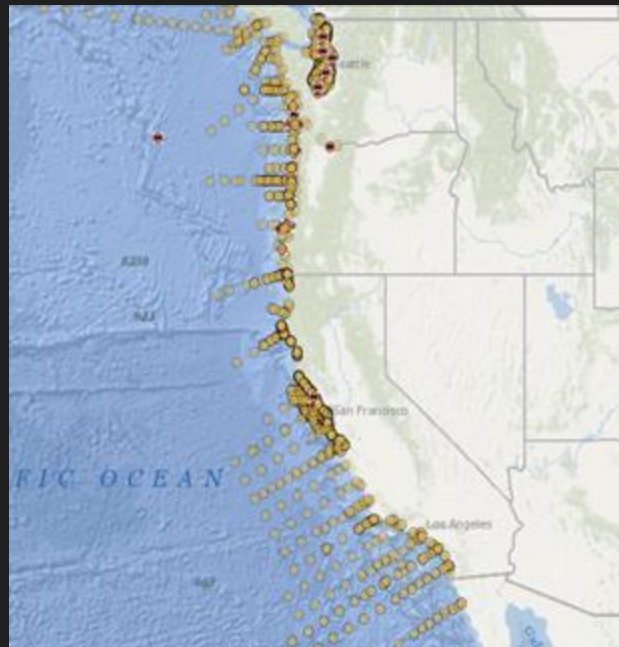
Using Observational Data to Map Oceanographic Conditions in the California Current System

Meghan Zulian, PhD. Candidate at UC Davis, on behalf of broader research team

Mapping conditions in the CCS is difficult

- Complex oceanography
- Prior maps based on models or ind. cruises
- Fragmented observational network.
 - Data split between many projects/owners
 - Lots of variation in instruments used, parameters measured, and quality

Motivation: Make stressful regions easy to identify for management and scientific inquiry



CA Ocean Protection Council

Collaborators



Professor
Tessa Hill,
UC Davis



Dr. Sara Hamilton
Postdoctoral
Scholar, ORKA



Dr. Esther
Kennedy, Postdoc.
Scholar,
U. of Alaska
Fairbanks



Professor Kristy
Kroecker, UCSC



Ben Walker,
Ph.D. candidate,
UCSC



Dr. Aurora Ricart,
Postdoctoral
Scholar, ICM



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Gaylord, UC
Davis



Professor
Eric Sanford,
UC Davis



Professor Ana
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Smithsonian



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Postdoctoral
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Delgado, BML



Dr. Jaime
Jahncke,
ACCESS



Meredith
Elliott,
ACCESS



Evan Harris,
UC Davis



Sebastian
Westerink
UC Davis



Cate
Rocheleau, UC
Davis



Genece Grisby,
UC Davis



Maddie Wilmot,
UC Davis



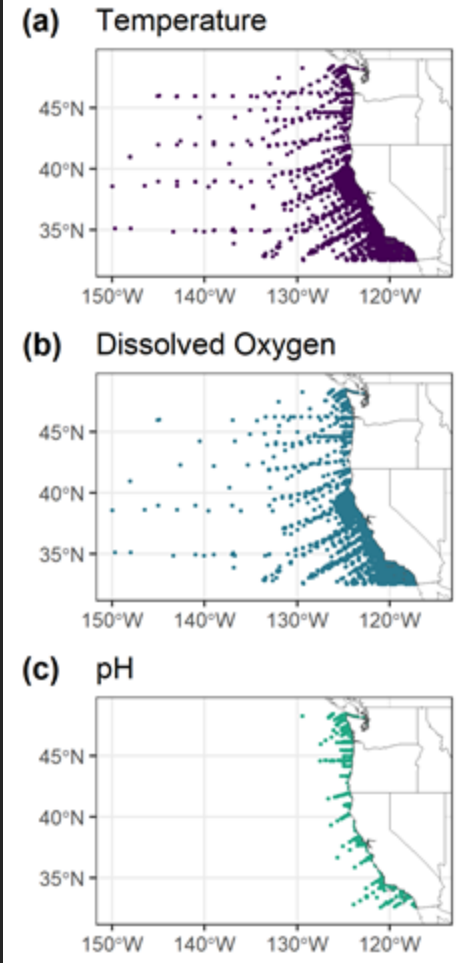
Dr. Hannah
Palmer,
UC Davis



Lupe
Carrasco,
BML & SRJC

Synthesis results: the MOCHA dataset

- Multistressor Observations of Coastal Hypoxia and Acidification (MOCHA)
- Moorings, research cruises, and shore based field sampling
- 17 million observations from >65 sources, spans 1949 - 2020
 - Newly published observations from Hill & Kroeker labs
- Optimized for investigations of temperature, oxygen, and acidification stress



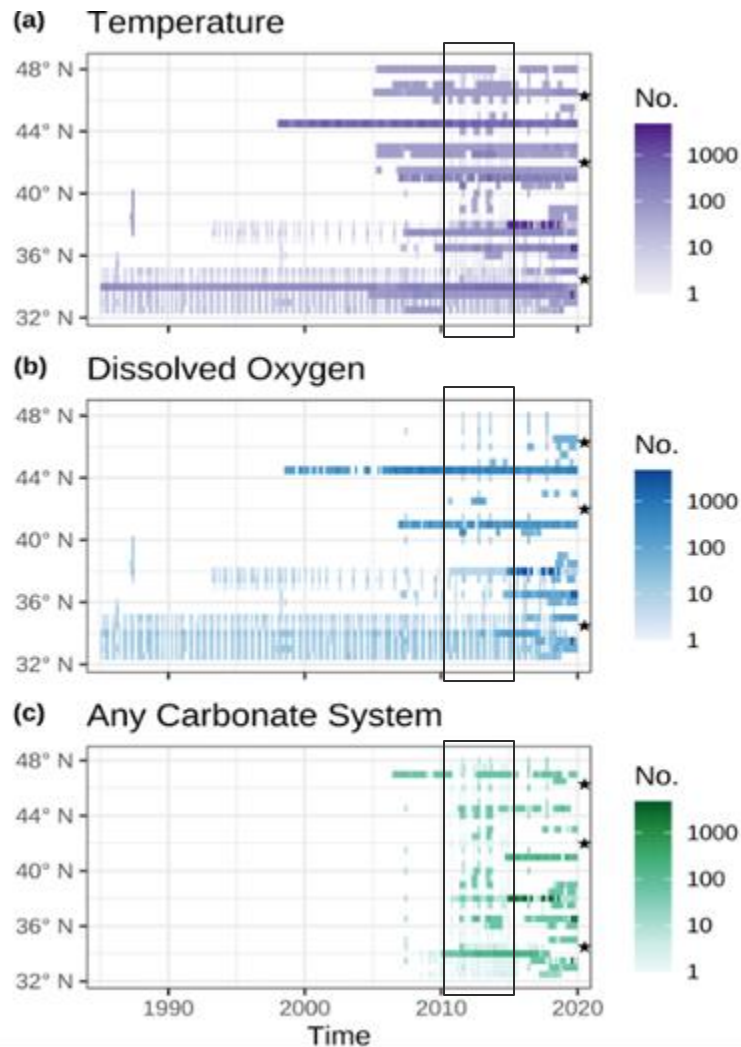
What did we learn?

Significant spatial and temporal gaps

- Data is clustered adj. to population centers (stars)
- Spatial coverage was most complete from 2010-2015 (box)
- Carbonate system monitoring lags far behind temperature and dissolved oxygen

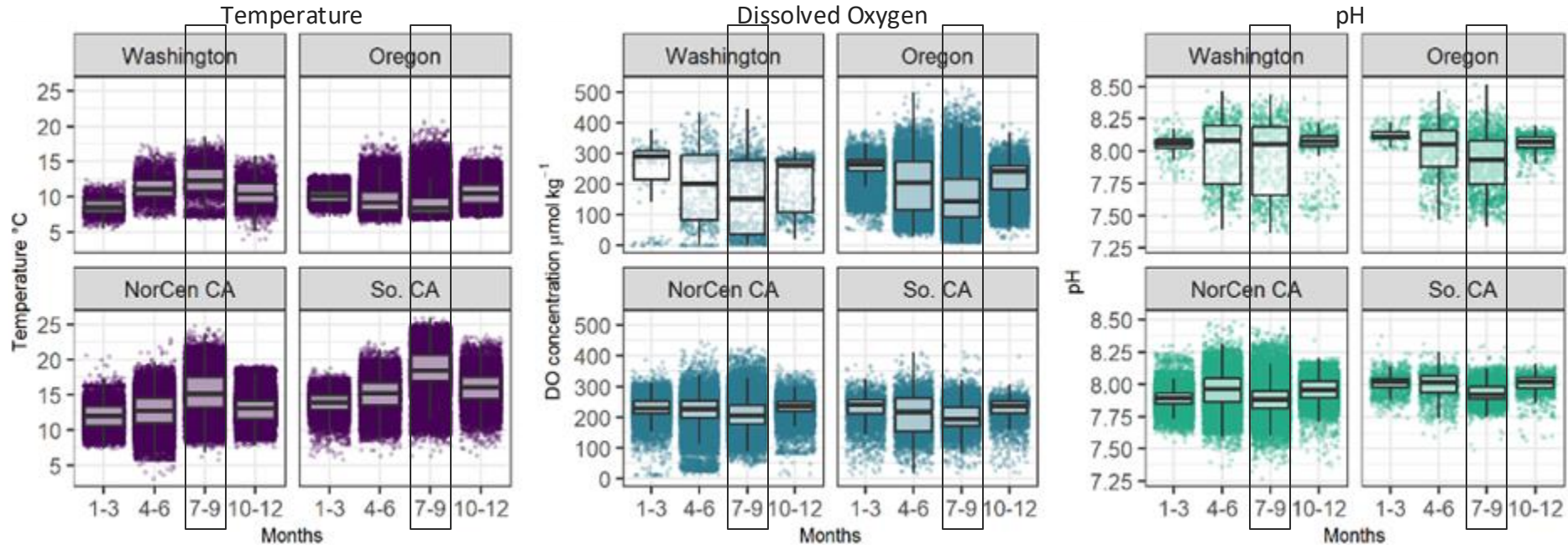


Kennedy et al., 2024



What did we learn?

- The highest variability and most extreme conditions are found in mid-late summer, rather than in spring upwelling season



Multiple stressors in California MPAs

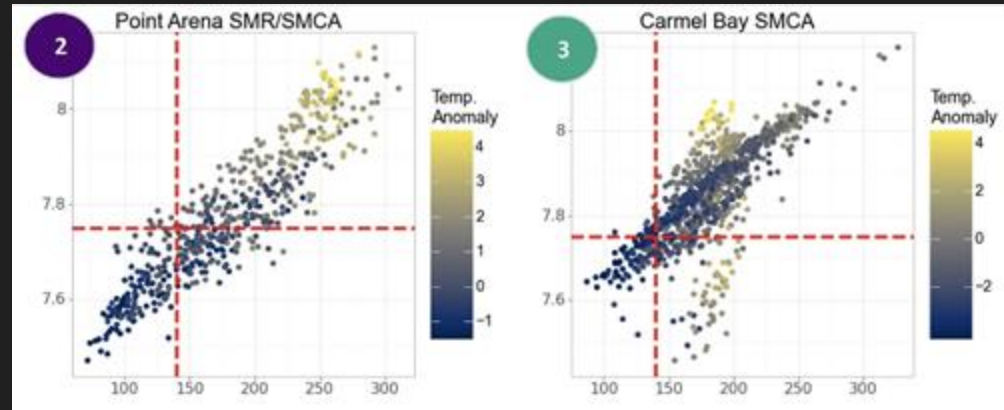
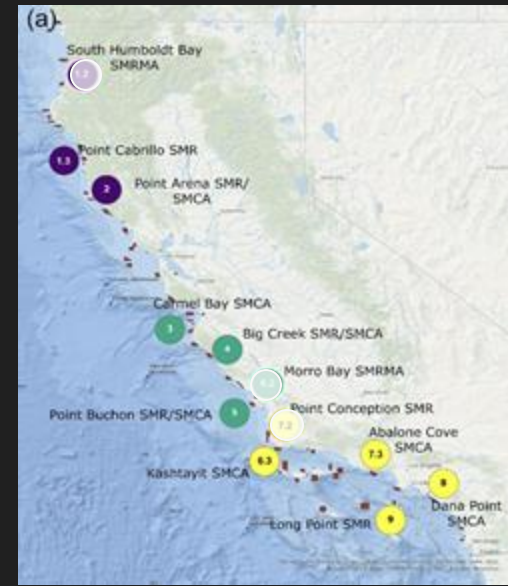
- Data from within 10km of a MPA
- Time periods of single and multi stressor

Found that

- Upwelling influence varies
- Most MPAs cross have pH and oxygen conditions that could be stressful to organisms (bottom left quadrant)



Hamilton et al., 2023

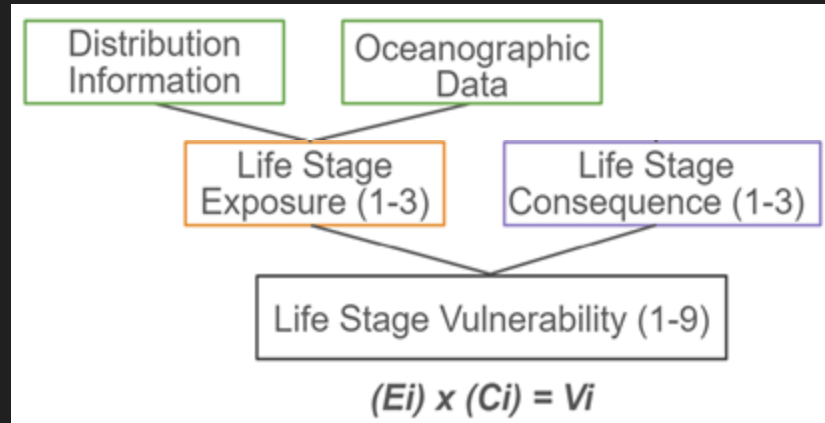


Invertebrate Vulnerability & Efficacy of Monitoring Networks



Meghan Zulian, Ph.D.
Candidate, UC Davis

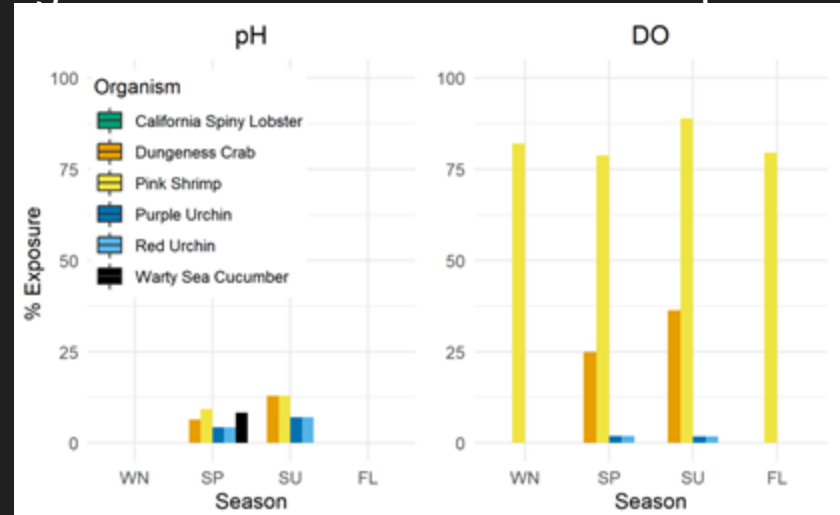
- Use oceanographic data to calculate **how frequently** key benthic invertebrates experience acidic, hypoxic conditions that could evoke negative effects



- Assess where data gaps hinder our uncertainty in vulnerability calculations → Monitoring recommendations

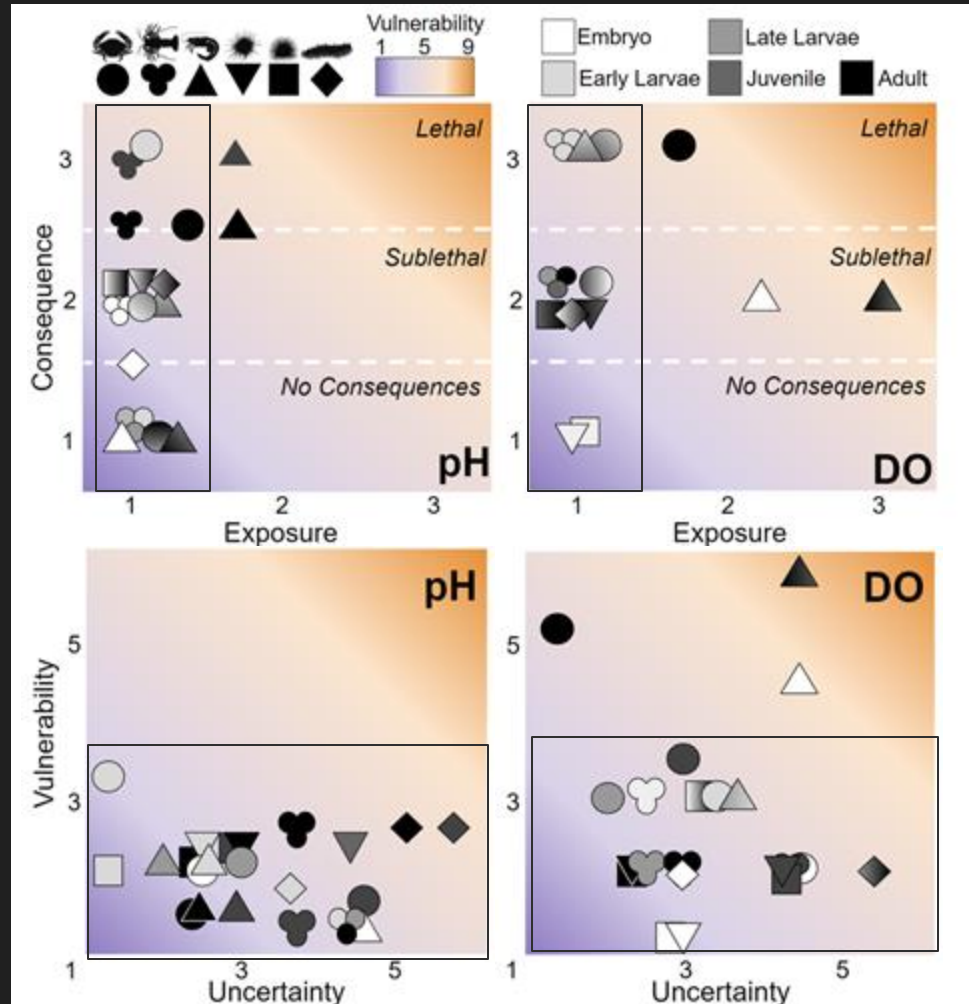
What have I found?

- Most organisms experience low pH (<7.6) more frequently than low oxygen (<35.5%)
- Deeper dwelling life stages (>75m) experience low oxygen more frequently
 - 25% for Dungeness crab (30-90m)
 - 82% for Pink Shrimp (80-230m)
- These life stages also experience the strongest seasonal fluctuations in exposure
 - Highest for DO: Dungeness crab
 - Highest for pH: Pink shrimp



What have I found?

- Exposure and vulnerability remain low for most species & life stages
- Oceanographic data gaps hinder vulnerability estimates
 - Seasonal biases
 - Sparse near bottom data collection at critical depths



Limitations, Ongoing Work, & Feedback



Dungeness crab

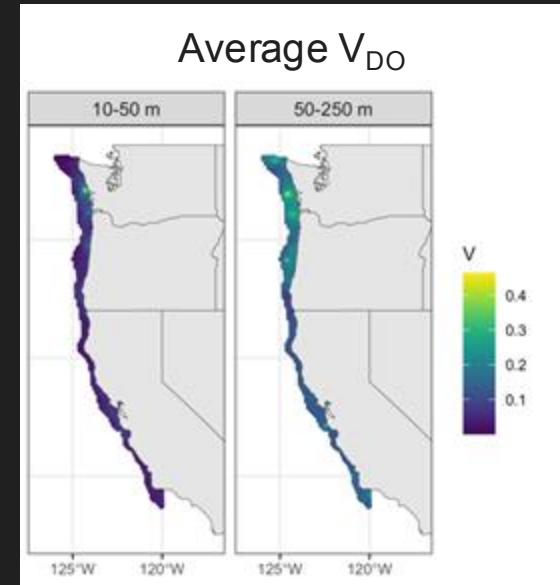
What we did not do

- Incorporate estuary data or private datasets
- Predictive modeling

We are still working on:

- Merging oceanographic data w results from Kristy & Ben's sensitivity
 - Identify locations with highest and lowest vulnerability for species of interest

Input / Questions

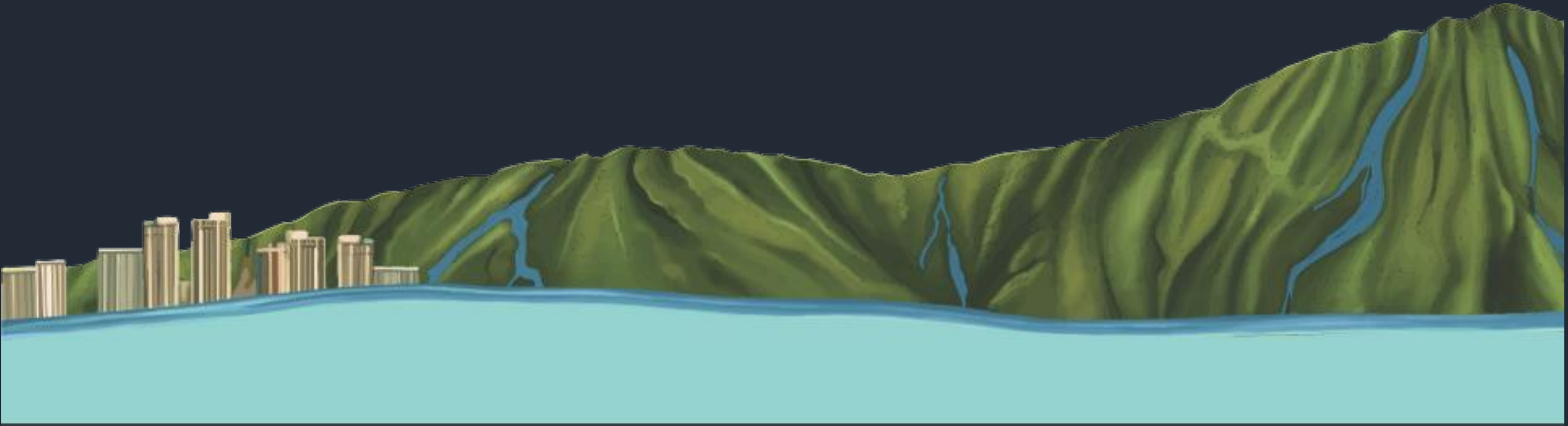


Kennedy, Hamilton
et al., *in Prep*

Impacts of freshwater on ocean acidification in coastal ecosystems

Rachel Ragnhild Carlson (she/her)

Assistant Professor, UC Berkeley/Postdoc at Bodega Marine Lab



ENVIRONMENT

The world's oceans are acidifying – but it's happening twice as fast off California

[Home](#) / [2016](#) / [March](#) / Ocean acidification takes a toll on California's tide pools at nighttime

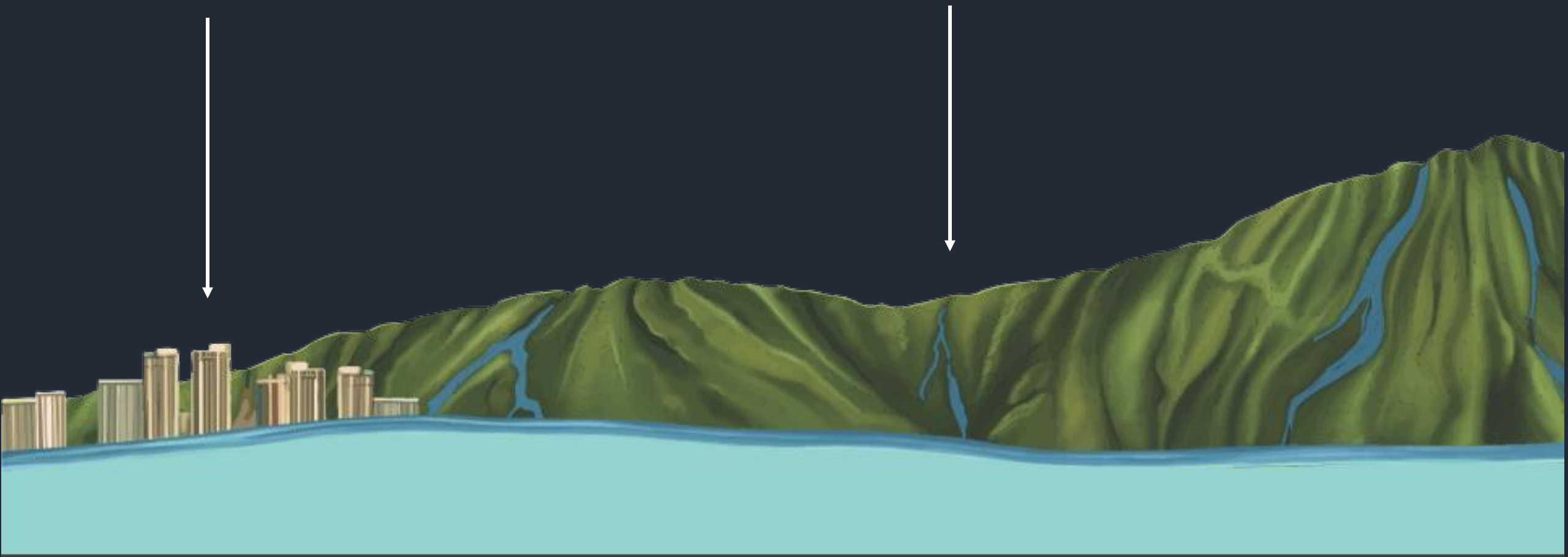
Ocean acidification takes a toll on California's tide pools at nighttime

 JANUARY 11, 2021

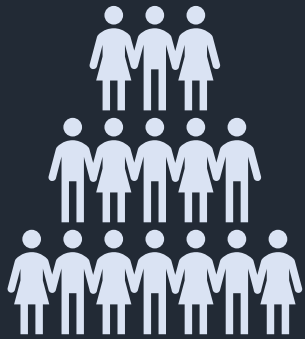
Ocean acidification is transforming California mussel shells

by University of California - San Diego

Coastal processes affect OA at small (km) scales



Coastal habitats are extremely heterogeneous and effects of climate change vary locally



PEOPLE



SURFACE
WATER



GROUND
WATER



WAVE ACTION
AND UPWELLING



Carlson et al., 2021. Synergistic benefits of conserving land-sea ecosystems.

Coastal habitats are extremely heterogeneous and effects of climate change vary locally



PEOPLE



SURFACE
WATER



GROUND
WATER



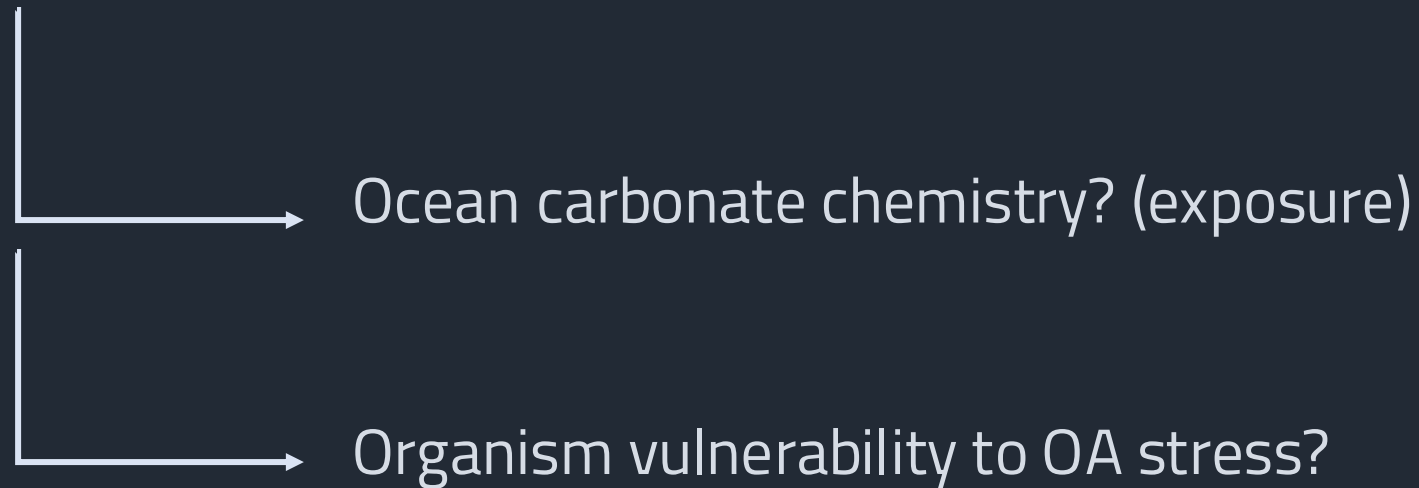
WAVE ACTION
AND UPWELLING



Carlson et al., 2021. Synergistic benefits of conserving land-sea ecosystems.

How do local-scale coastal interactions affect organism susceptibility to OA?

How do coastal processes affect...

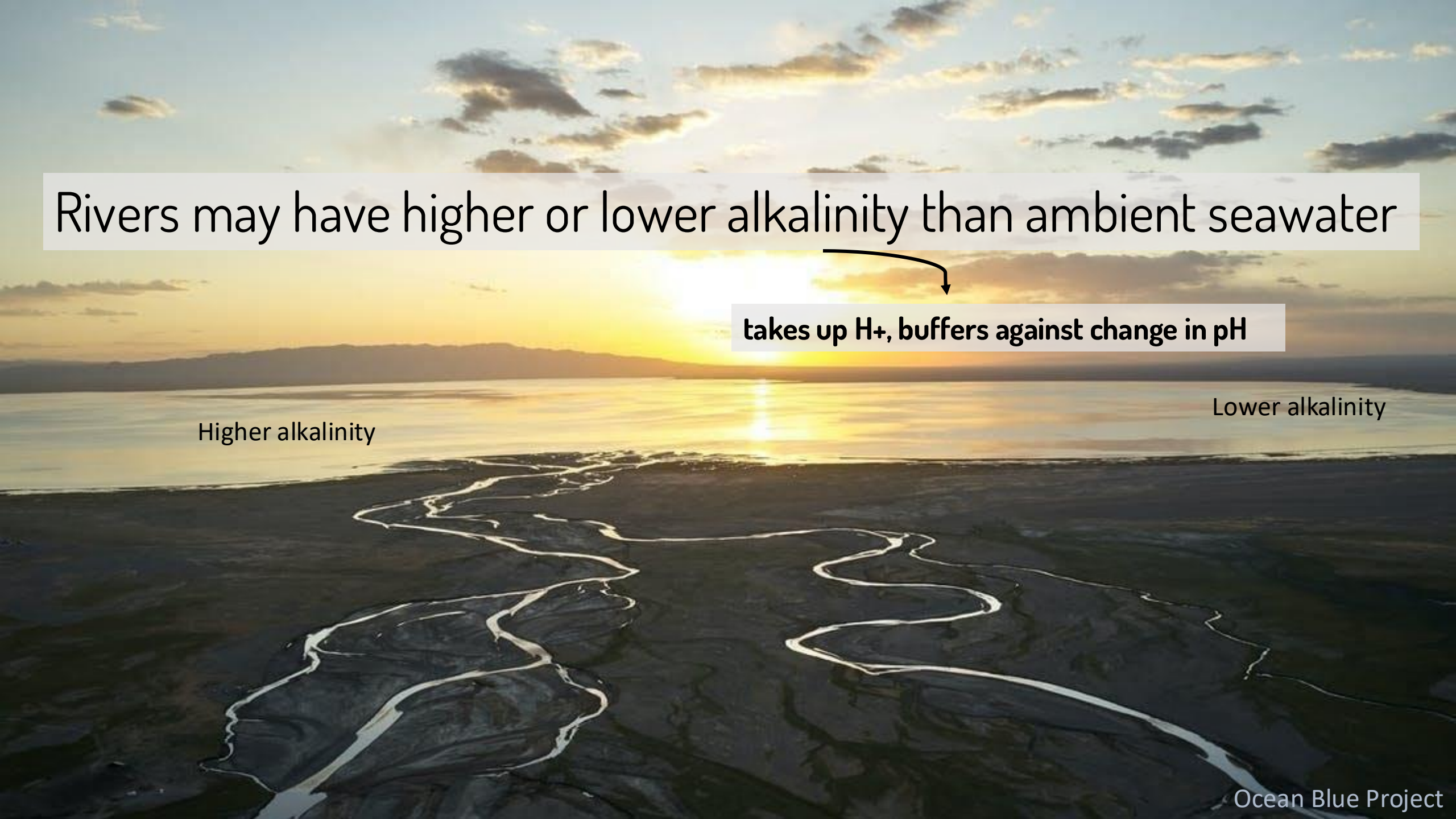


Question 1:

How do coastal interactions affect **ocean carbonate chemistry**?

Rivers may have higher or lower alkalinity than ambient seawater



An aerial photograph of a river delta at sunset. The sun is low on the horizon, creating a bright orange glow and reflecting on the water. The river channels are visible as winding, light-colored paths through the darker, wet mudflats. The sky is filled with scattered clouds, some catching the low sun's light. Text overlays are present: a large white box at the top contains the main title; a smaller box with an arrow points to the sun; two labels on the left and right sides of the delta describe alkalinity levels; and a box in the center-right explains the buffering process.

Rivers may have higher or lower alkalinity than ambient seawater

takes up H^+ , buffers against change in pH

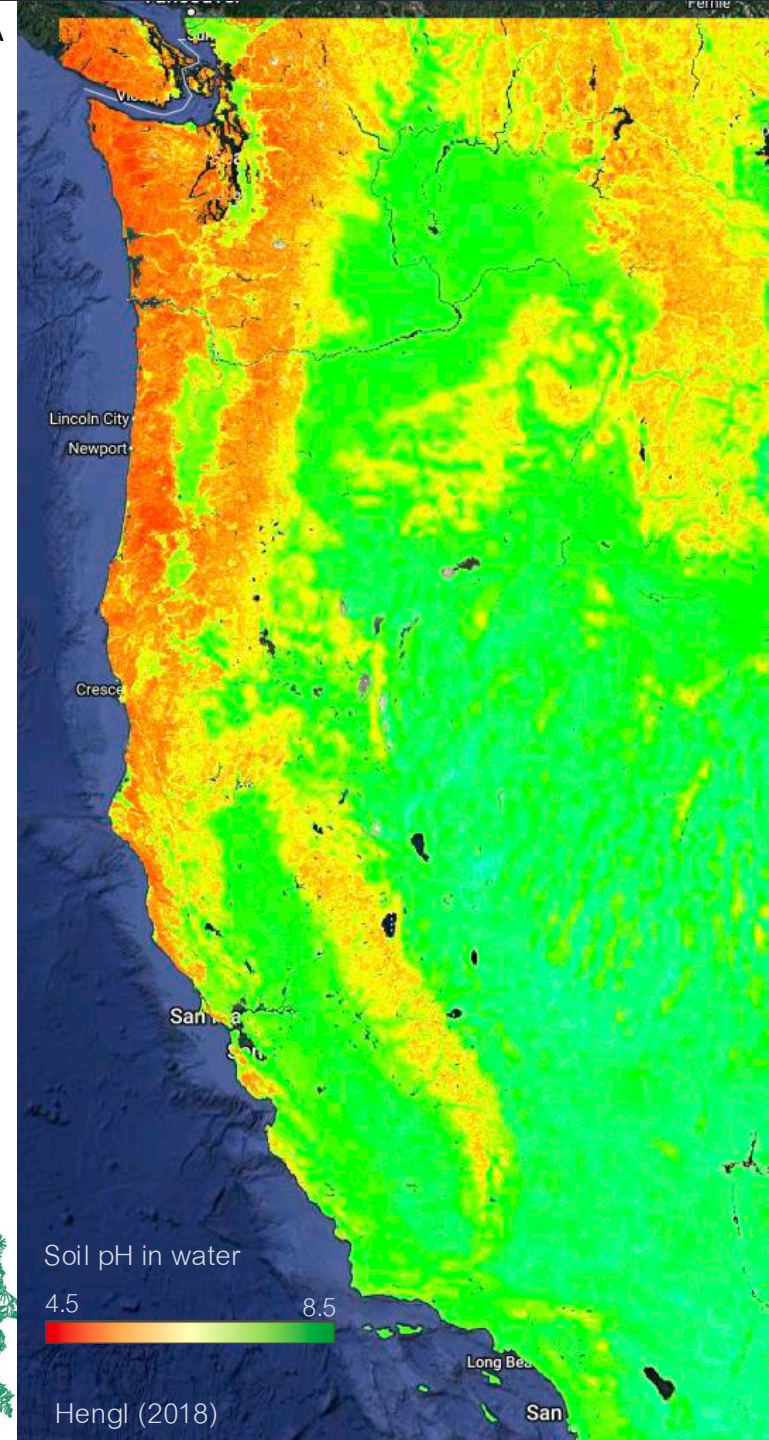
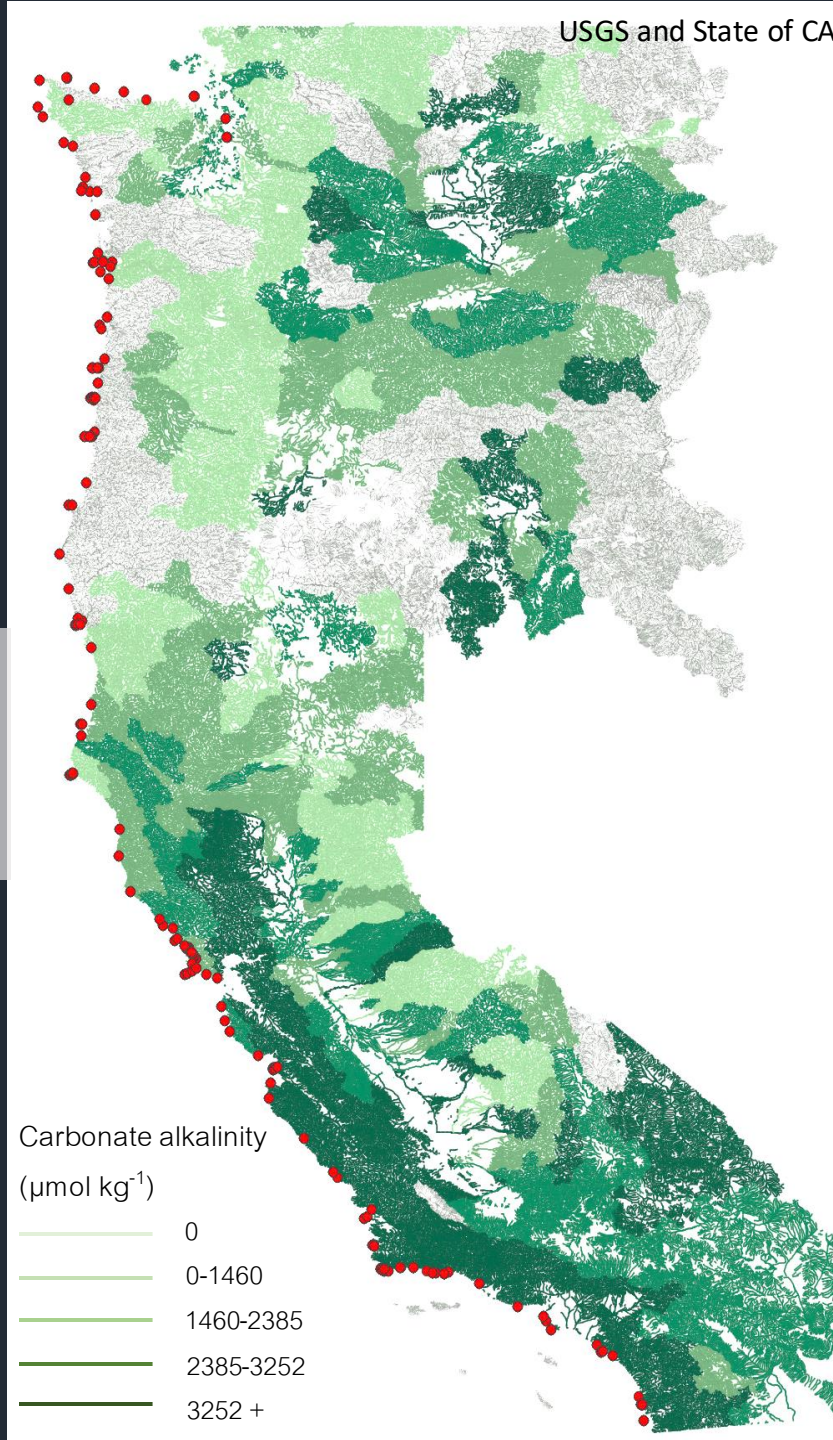
Higher alkalinity

Lower alkalinity

A satellite image showing the California Current off the west coast of North America. The ocean is dark blue, and the coastline is visible with green land and white clouds. A semi-transparent text box is overlaid on the right side of the image.

Freshwater influence on OA in the California Current may be important and is generally overlooked.

Freshwater alkalinity and pH vary with lithology



How/where does freshwater chemistry alter OA?



Esther Kennedy, PhD
Candidate, UC Davis



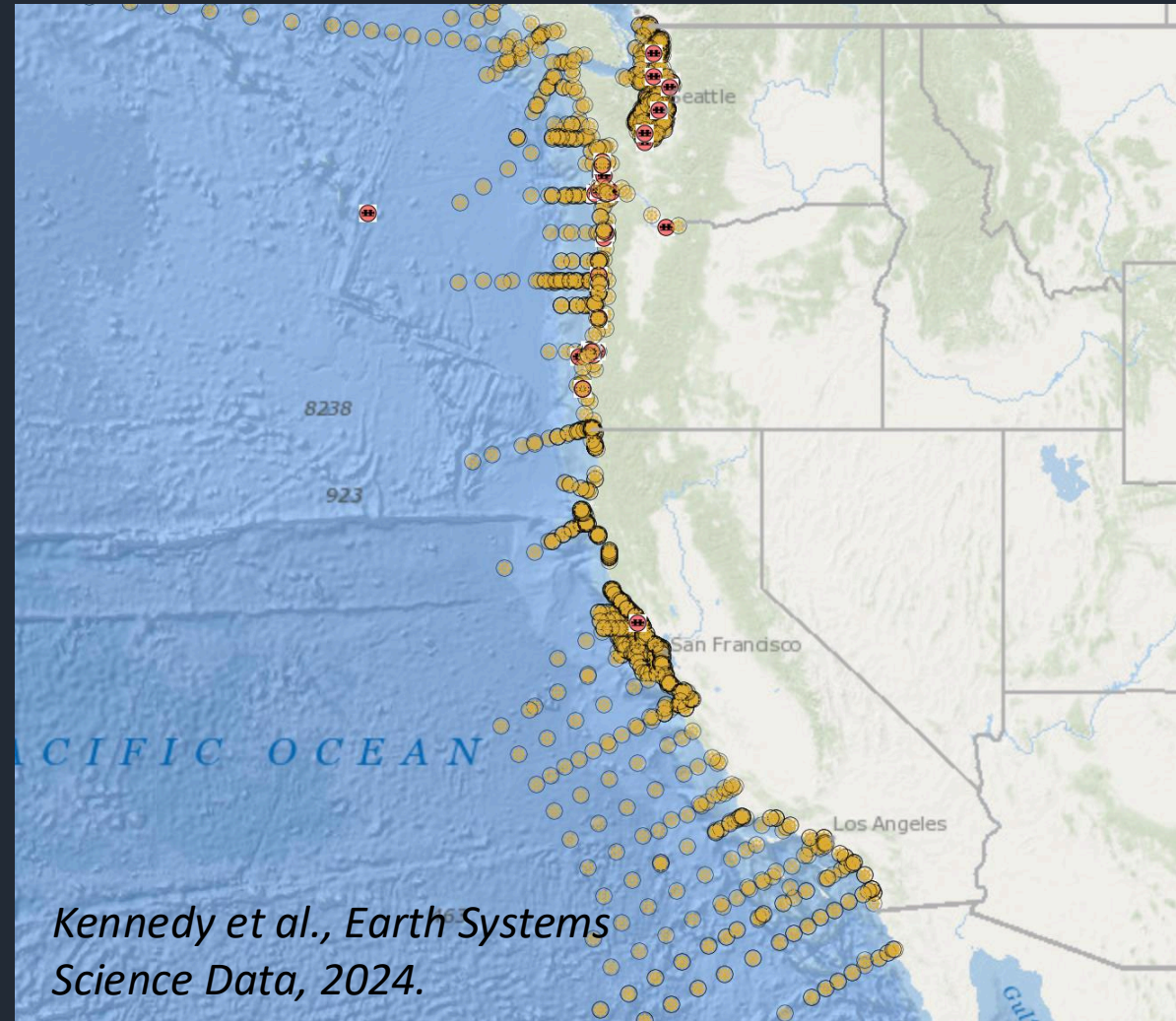
Meghan Zulian, PhD
Candidate, UC Davis

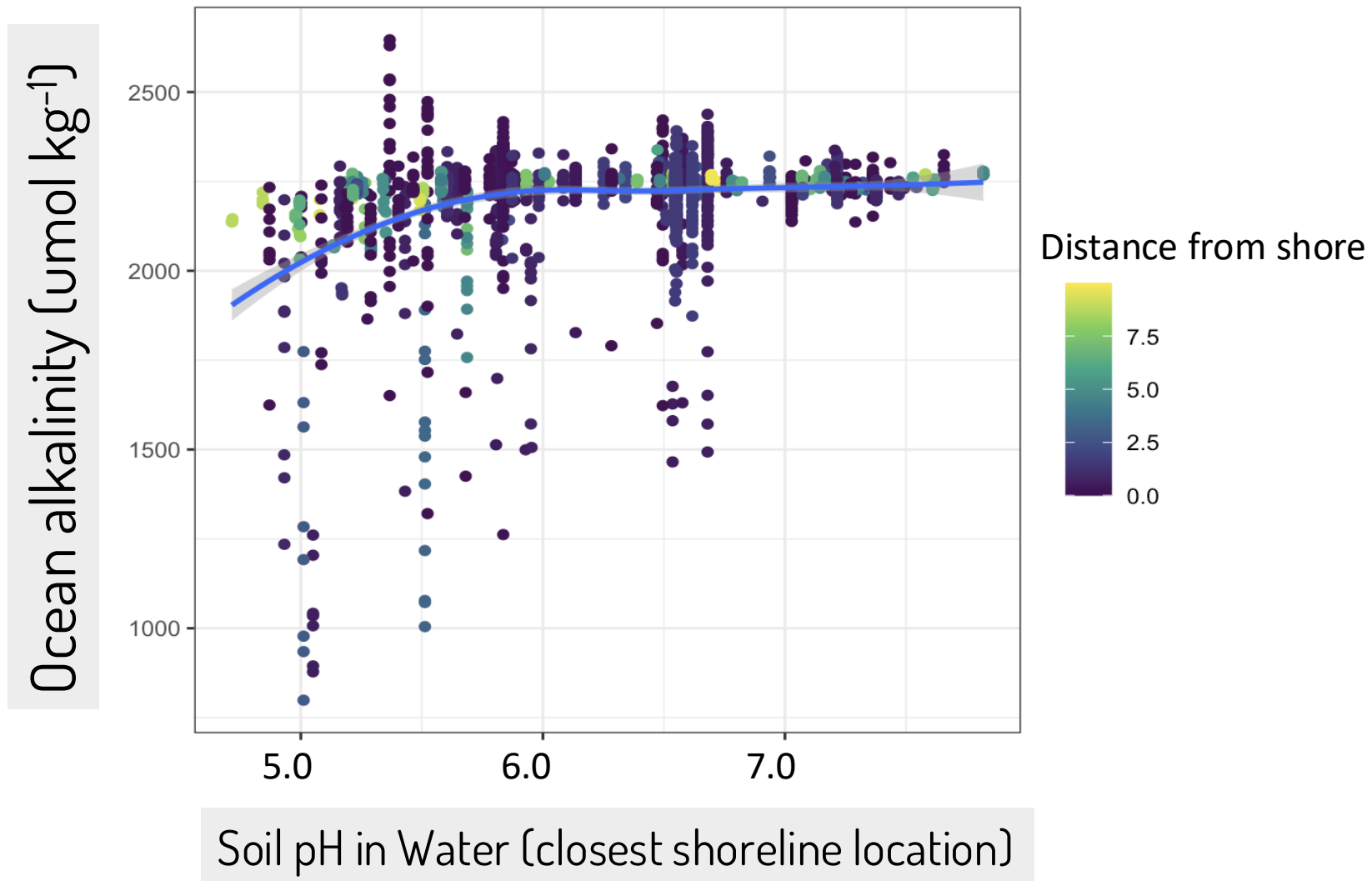


Dr. Sara Hamilton,
former Postdoctoral
Scholar, now Oregon
Kelp Alliance

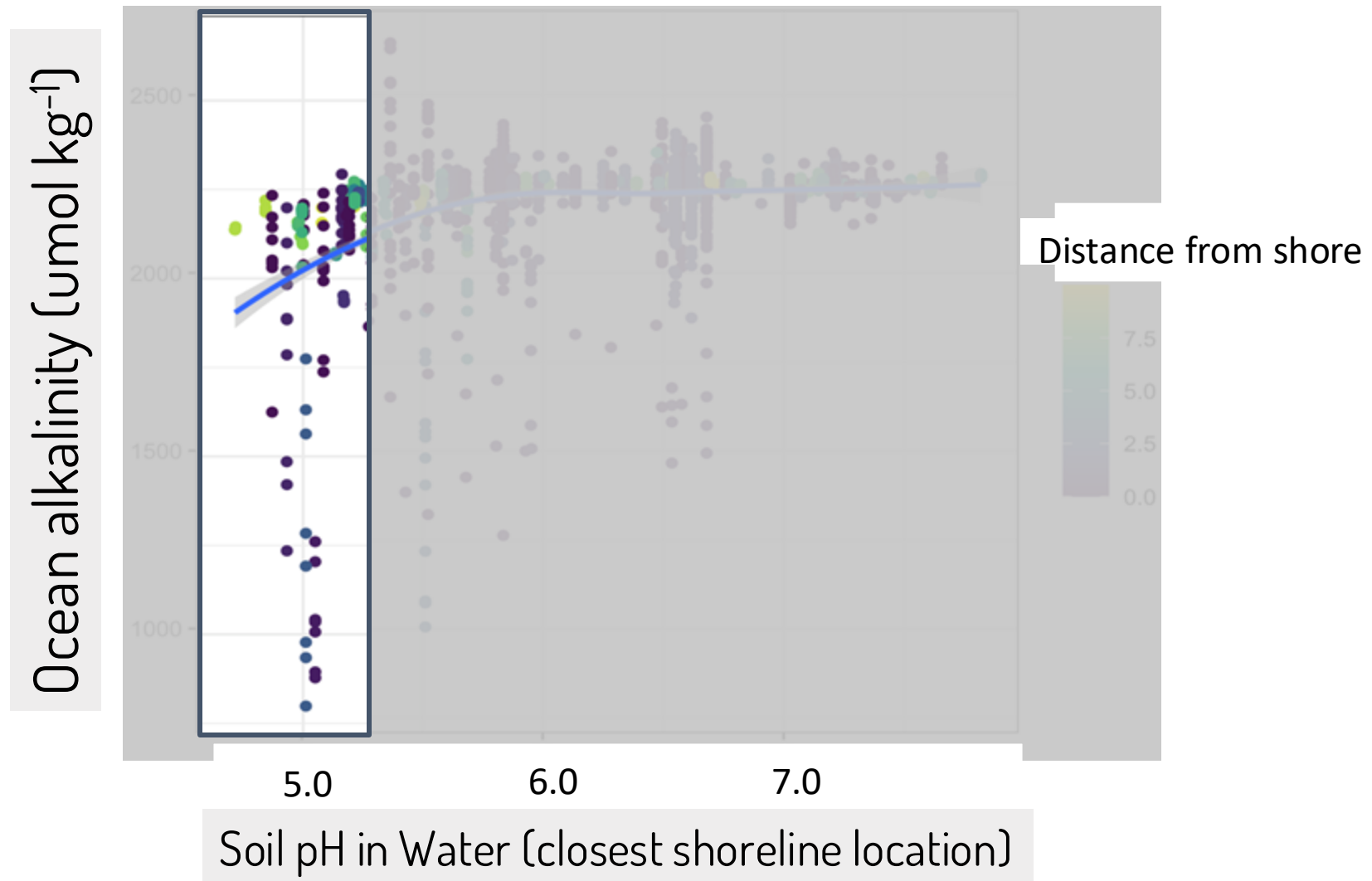


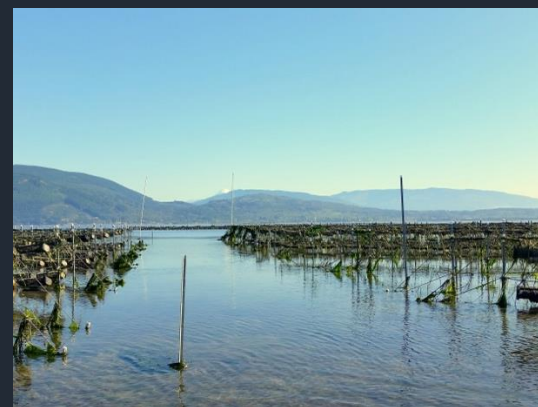
Dr. Tessa Hill,
Professor, UC Davis





Nearshore (dark) points show very low ocean alkalinity where terrestrial pH is low (Pacific NW).

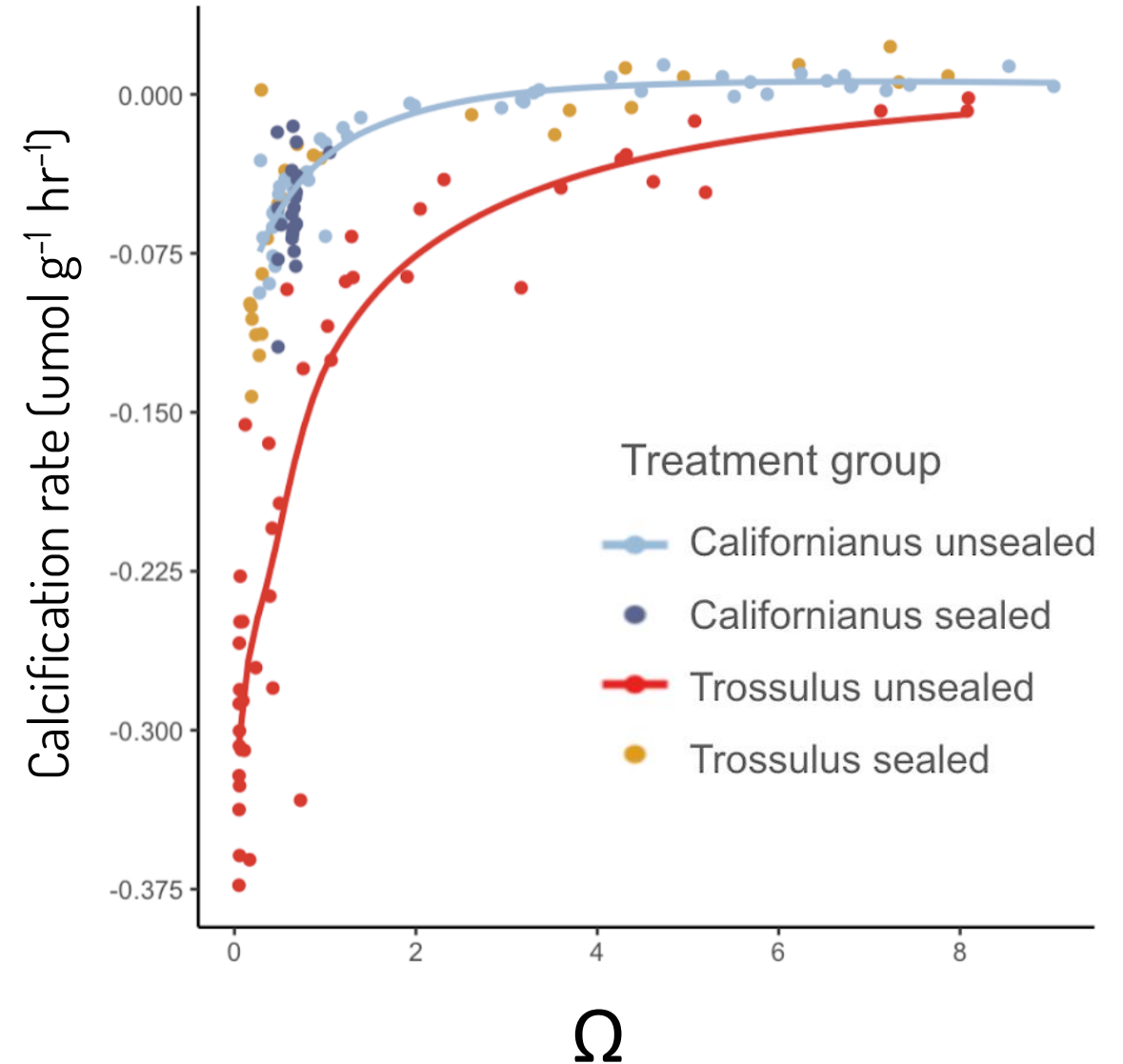




Mytilus trossulus

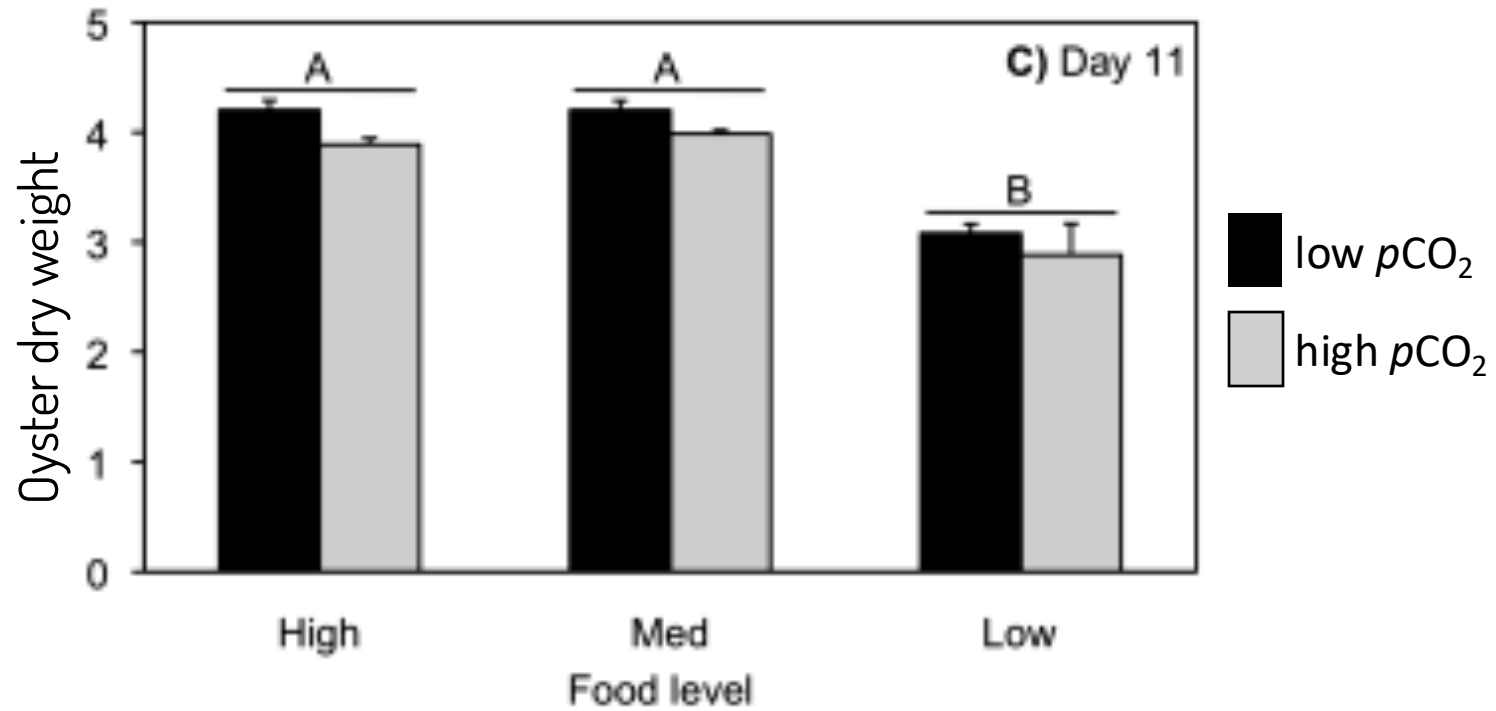


Higher dissolution rate in *M. trossulus* (freshwater tolerant), likely due to lack of inner calcite layer.



Question 2:

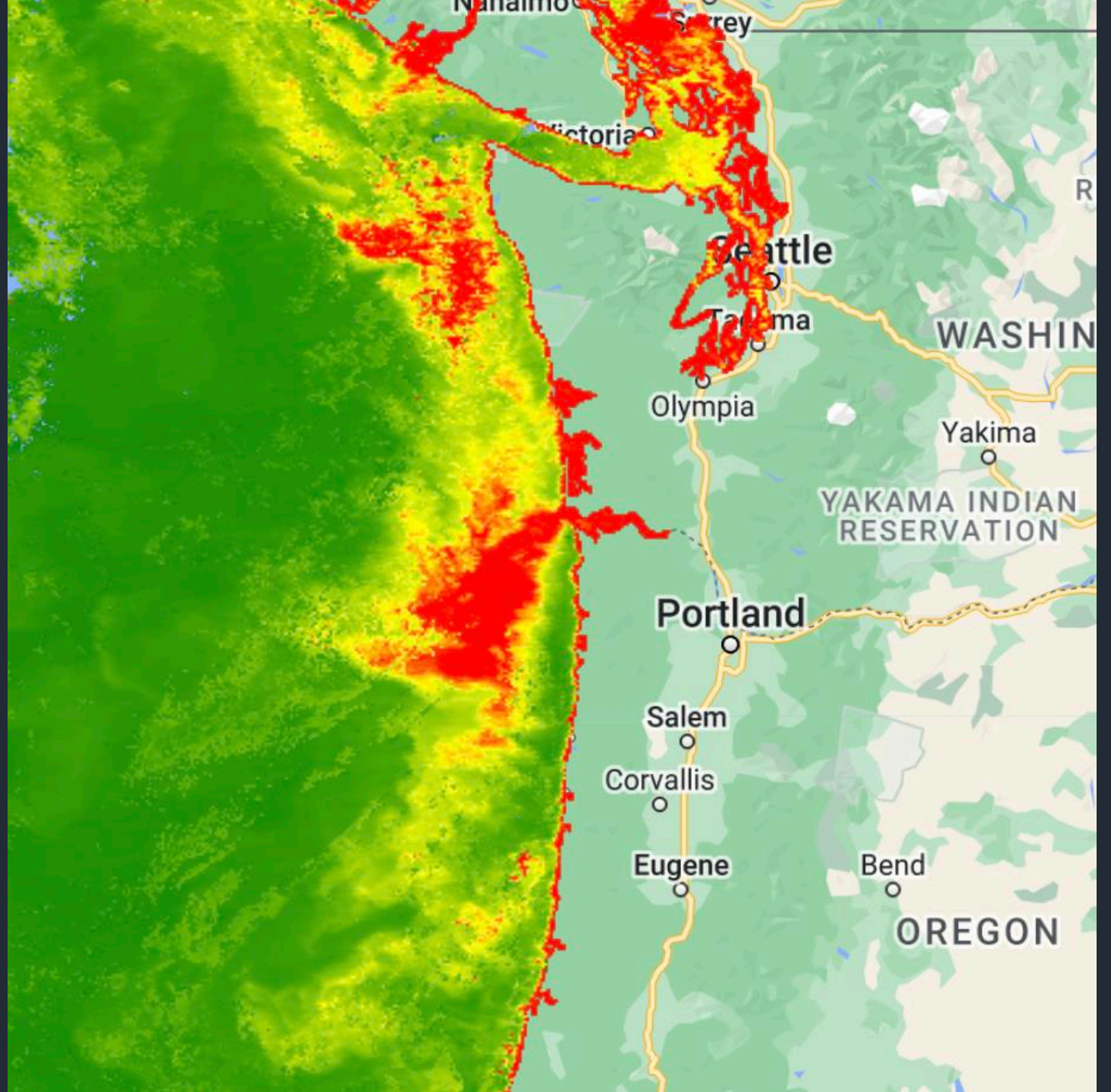
How do coastal processes affect **organism ability to survive OA stress?**



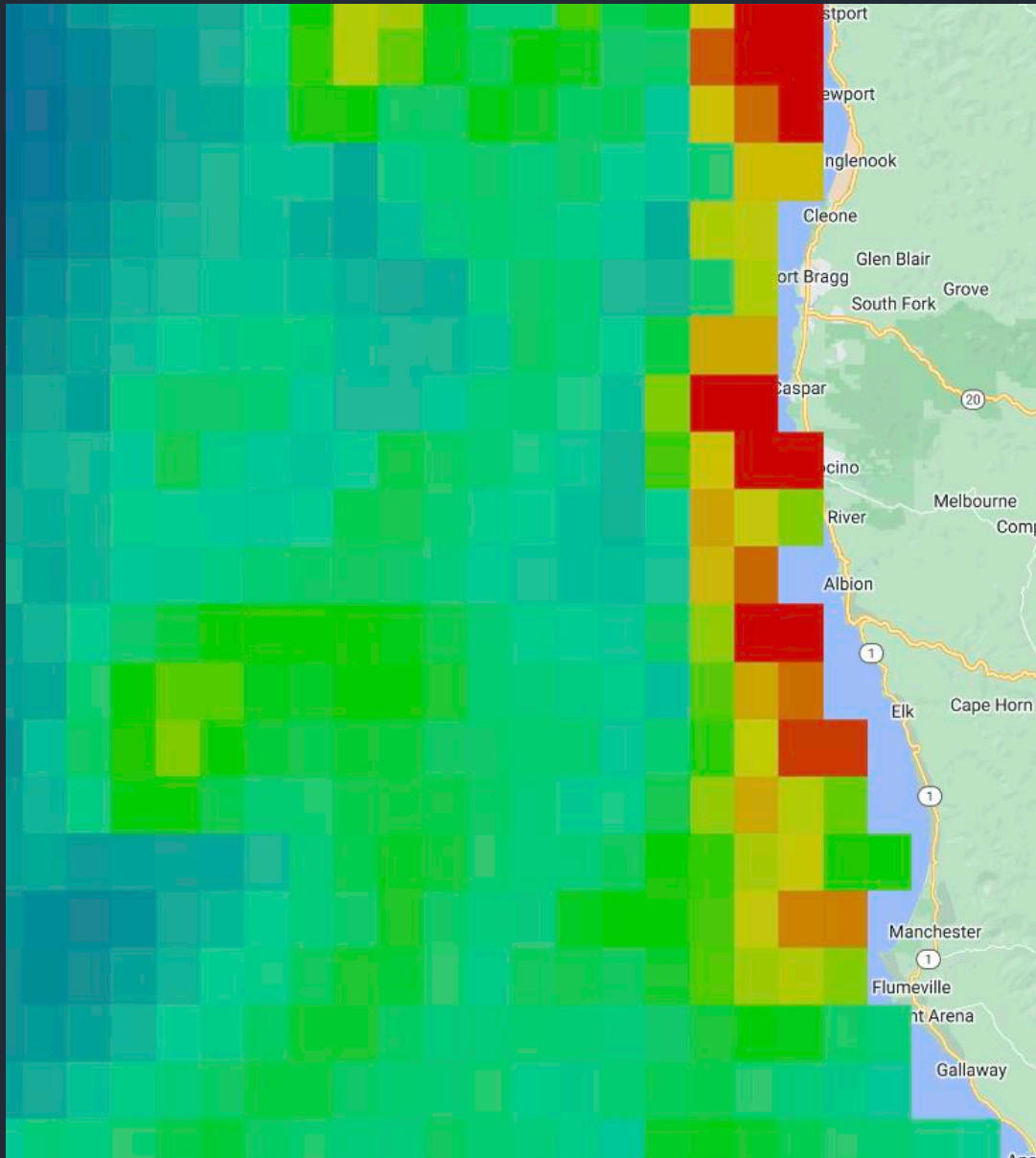
Food may offset
ocean acidification
effects

Hettinger et al., 2013

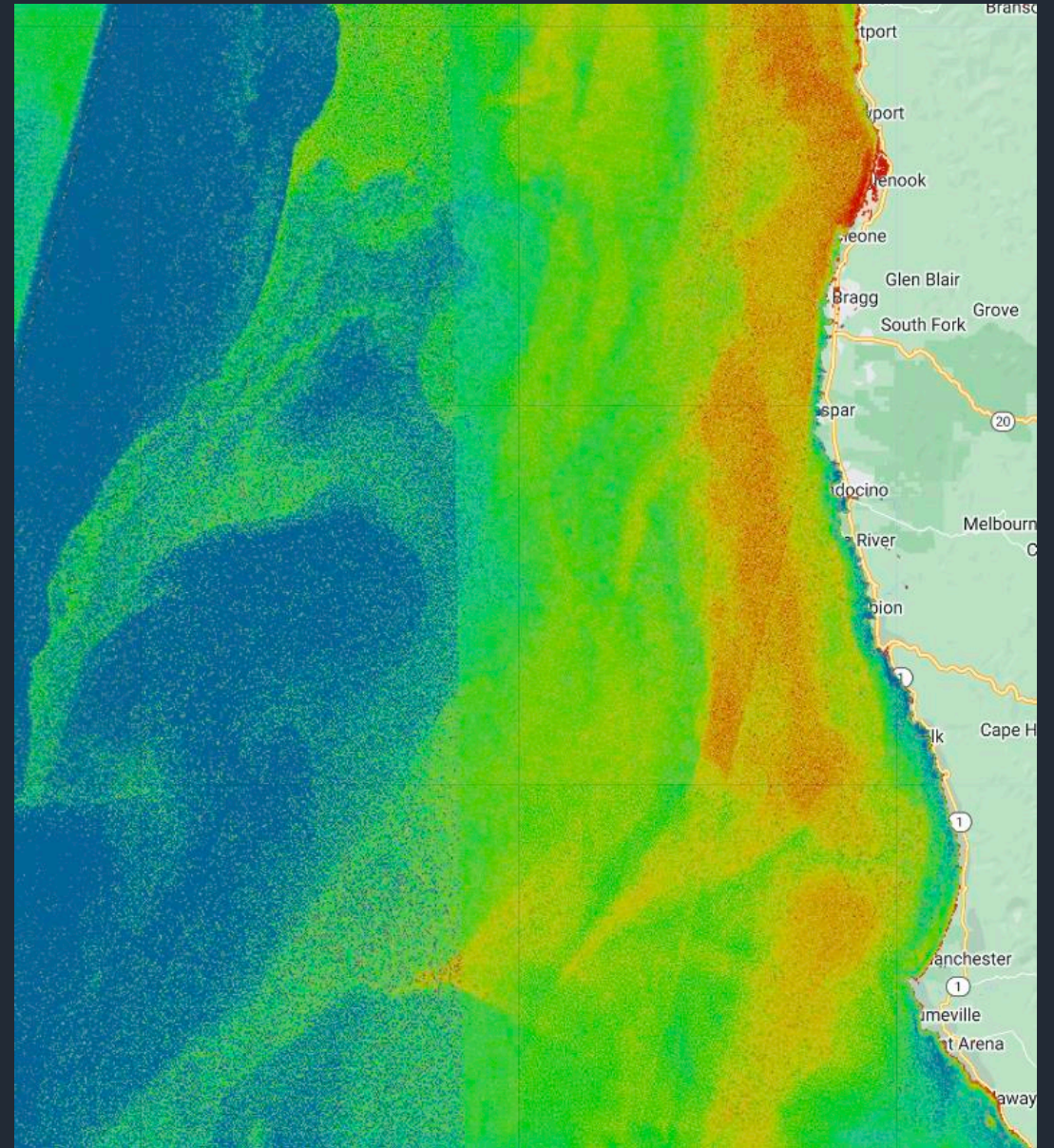
Map 0A stress
against food
availability



MODIS-Aqua, 2020 June 1-8

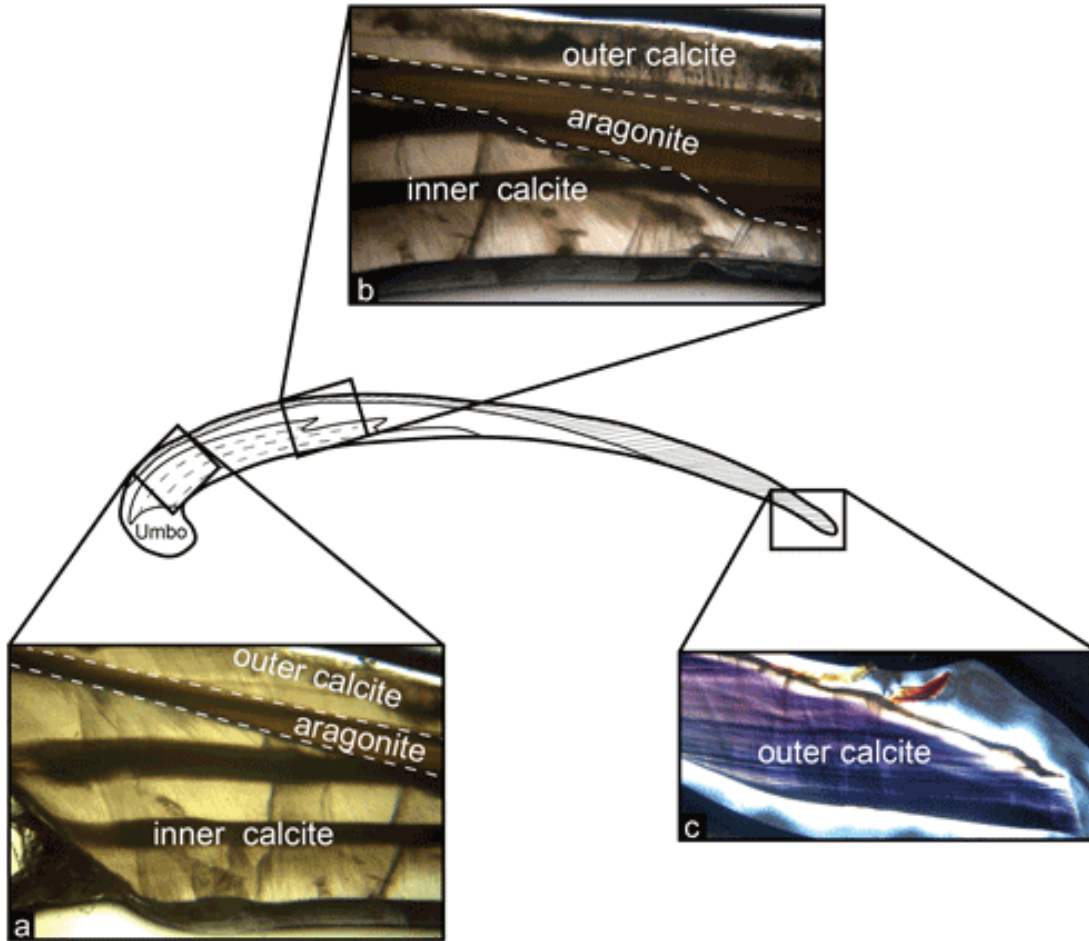


SENTINEL-2/OLCI, 2020 June 1-8



Future work

Characterizing *M. trossulus* and *M. edulis* shell mineralogy to understand OA effects on shell structure.



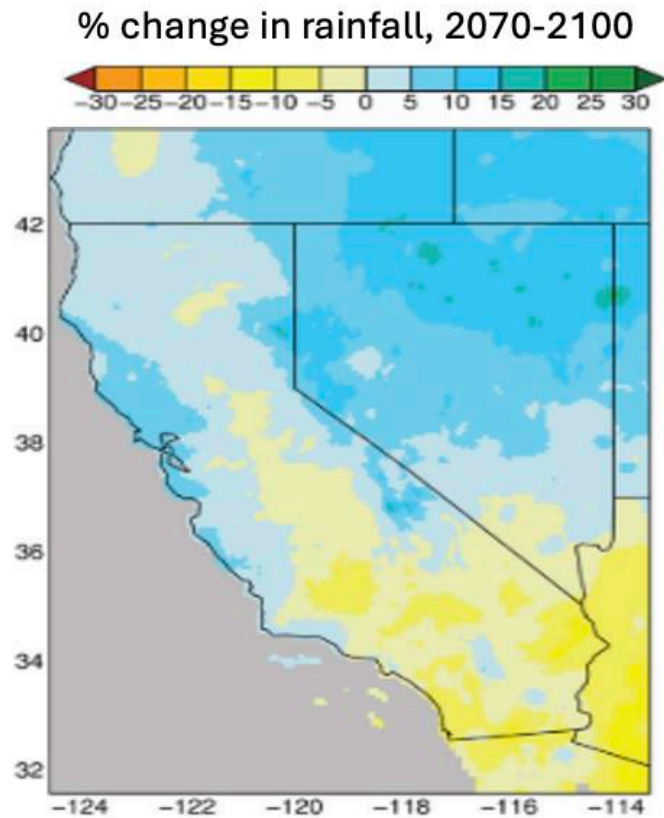
Veronica Vriesman



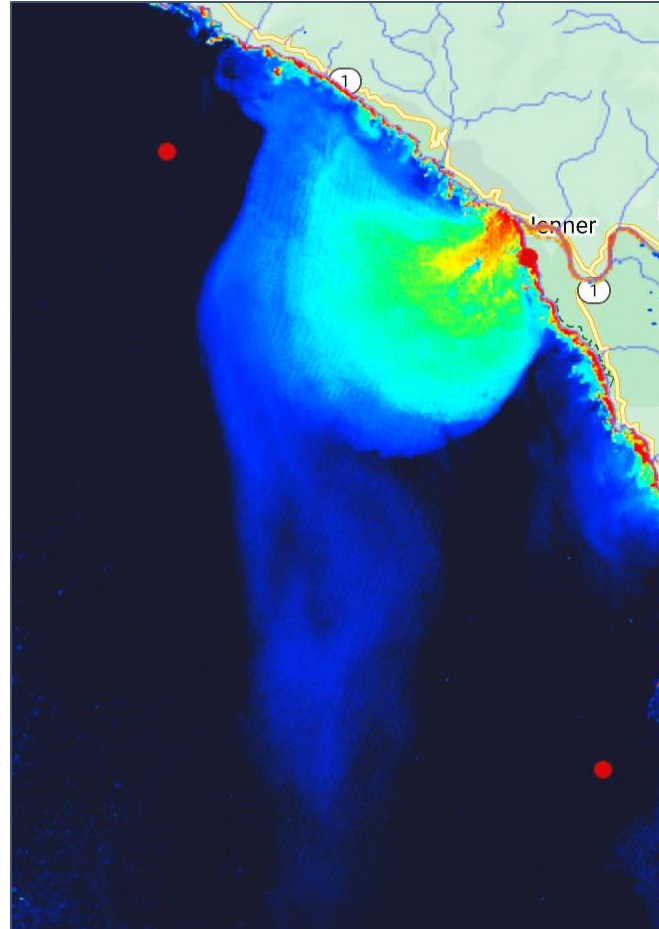
Mazie Lewis

Where will freshwater runoff change, and by how much?

Use rainfall predictions → to forecast runoff



Pierce et al., 2018



Albert Ruhi



Kelly Hondula

rrcarlson@berkeley.edu

Collaborators and code

Tessa Hill

Brian Gaylord

Eric Sanford

John Largier

Aaron Ninokawa

Mazie Lewis

Manny Delgado

Esther Kennedy

Meghan Zulian

Sara Hamilton

Alisha Saley

Partners

Penn Cove Aquaculture

Funders

UC Chancellor's Postdoc Program



Species vulnerability and ecological thresholds

Kristy J. Kroeker
University of California, Santa Cruz





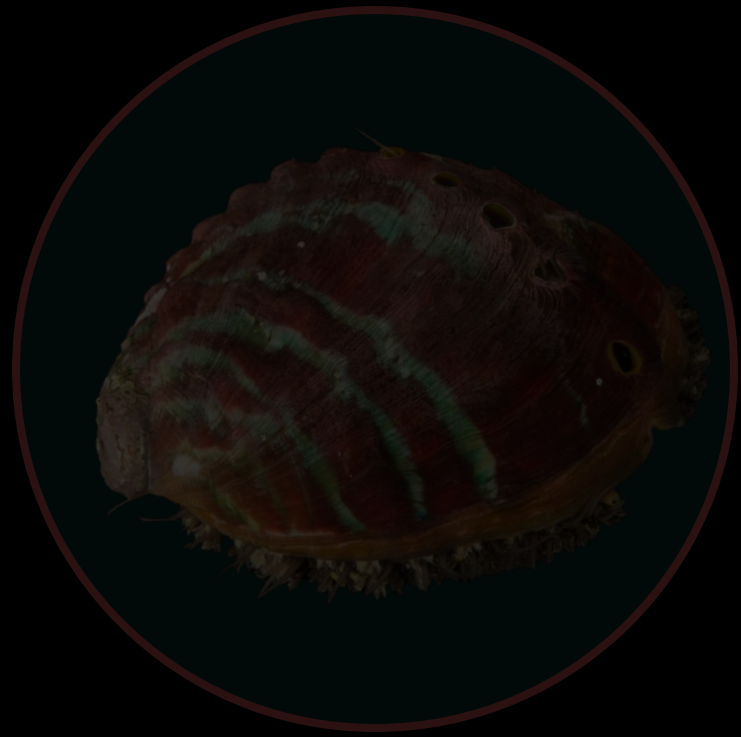
New insights



Mediating factors



New insights



Mediating factors

High vulnerability of shellfish to OA



The Seattle Times
Winner of Nine Pulitzer Prizes

Local News

Oysters in deep trouble: Is Pacific Ocean's chemistry killing sea life?

Oysters: new insights

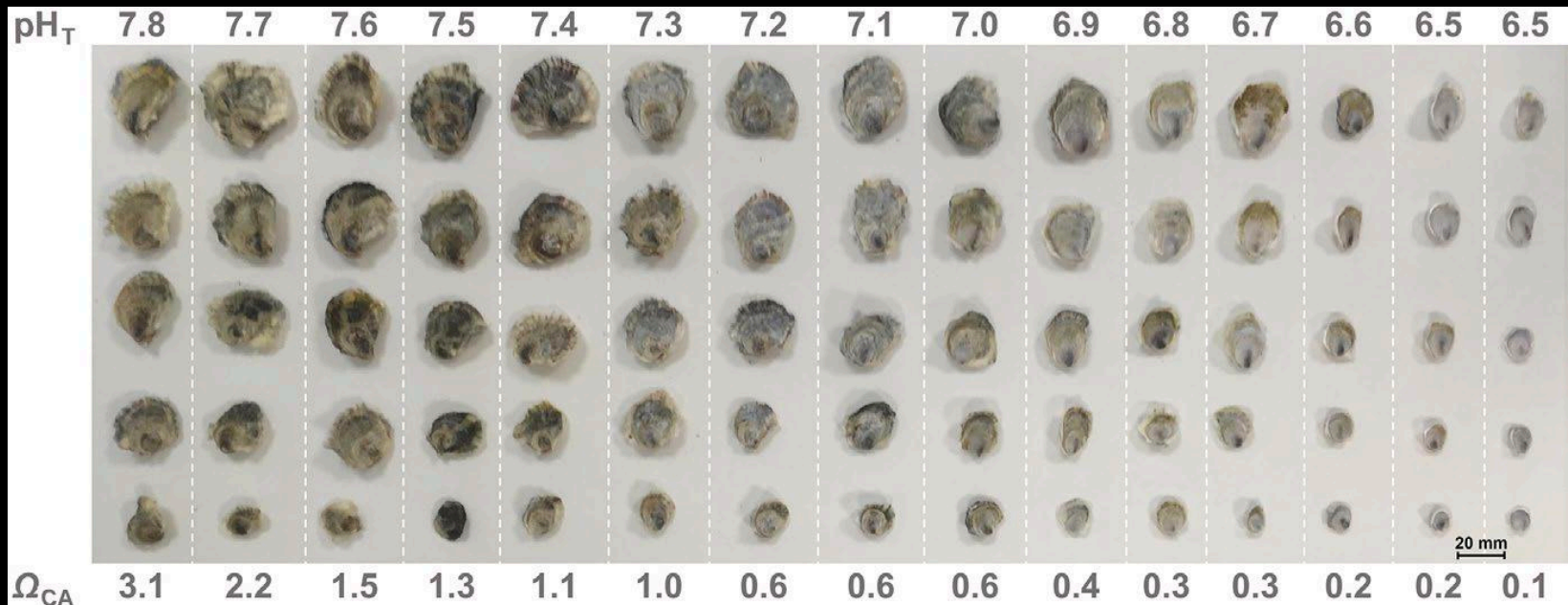
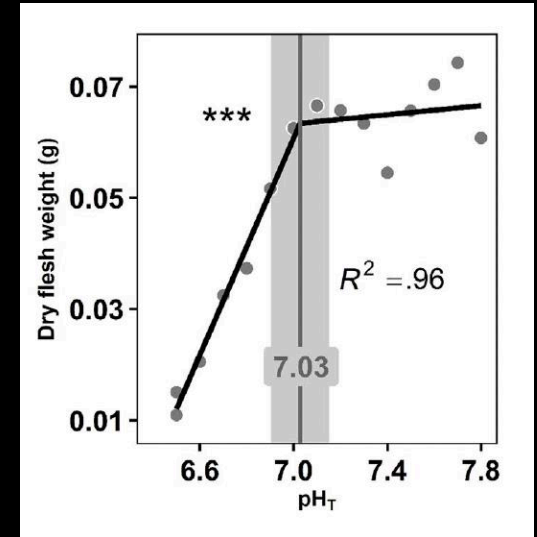
Some evidence for
transgenerational
effects

Potential for
adaptive
capacity:
Selected > wild

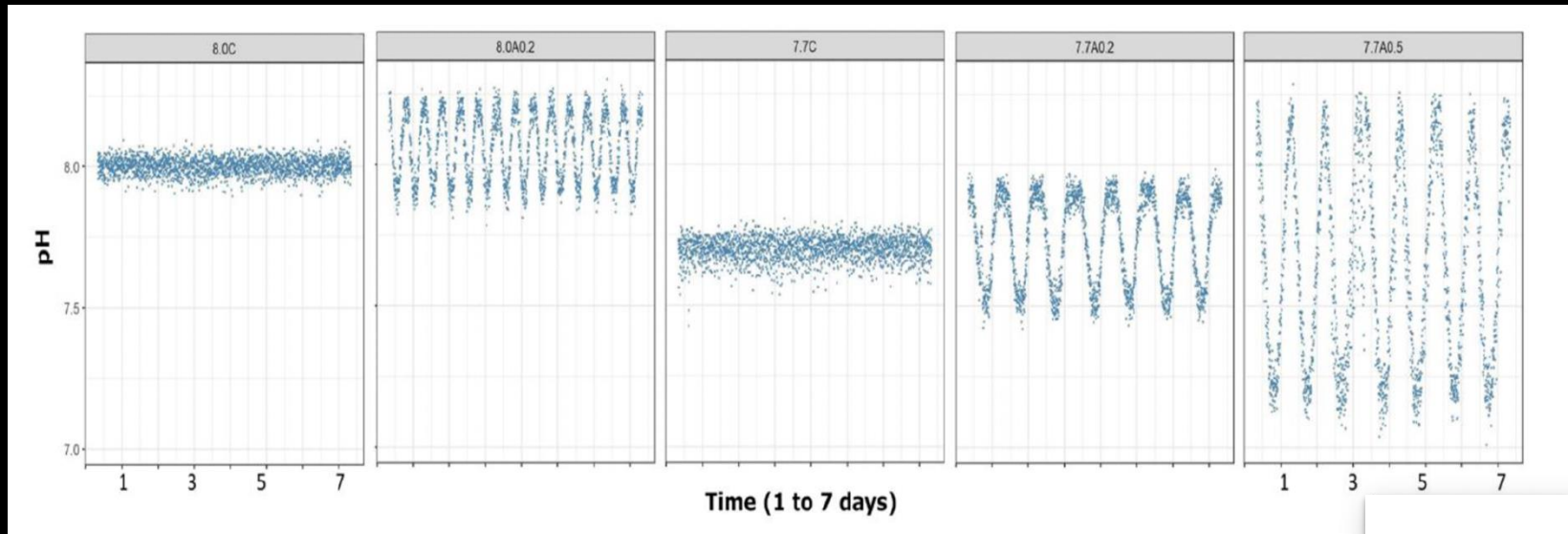


Oysters: new insights

Tipping points - juveniles
C. gigas physiology = 7.3-6.9 pH



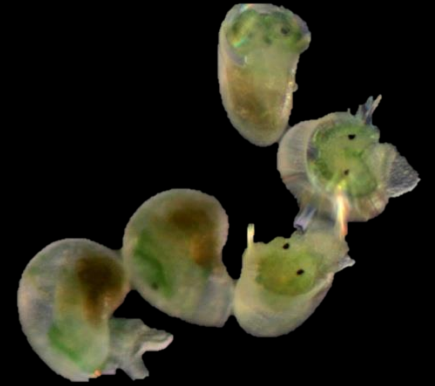
Oysters: new insights



Juveniles more vulnerable to
Variable conditions

Greatest dissolution

Abalone



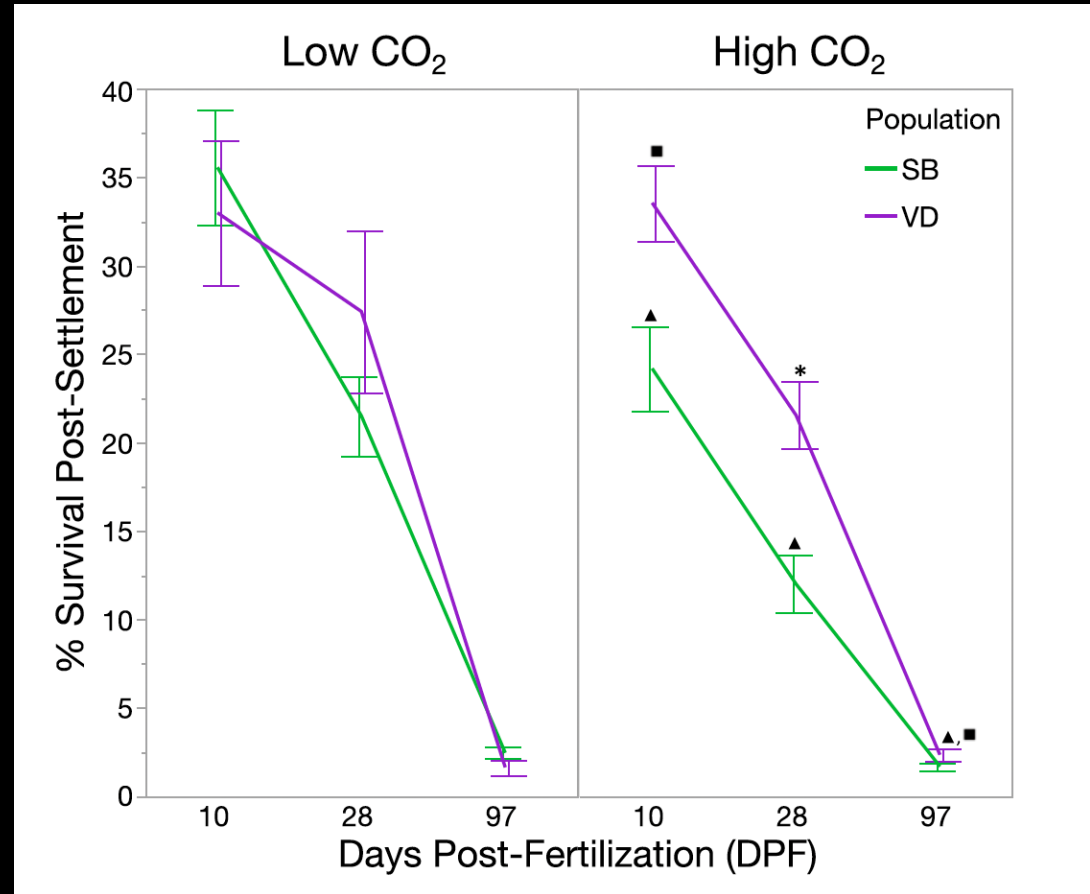
Near-future scenarios
Reduced fertilization
Slower development
Decreased survival



Abalone: new insights

Evidence for
adaptation

Suggestions of
trade-offs
between growth
and survival





New insights



Mediating factors

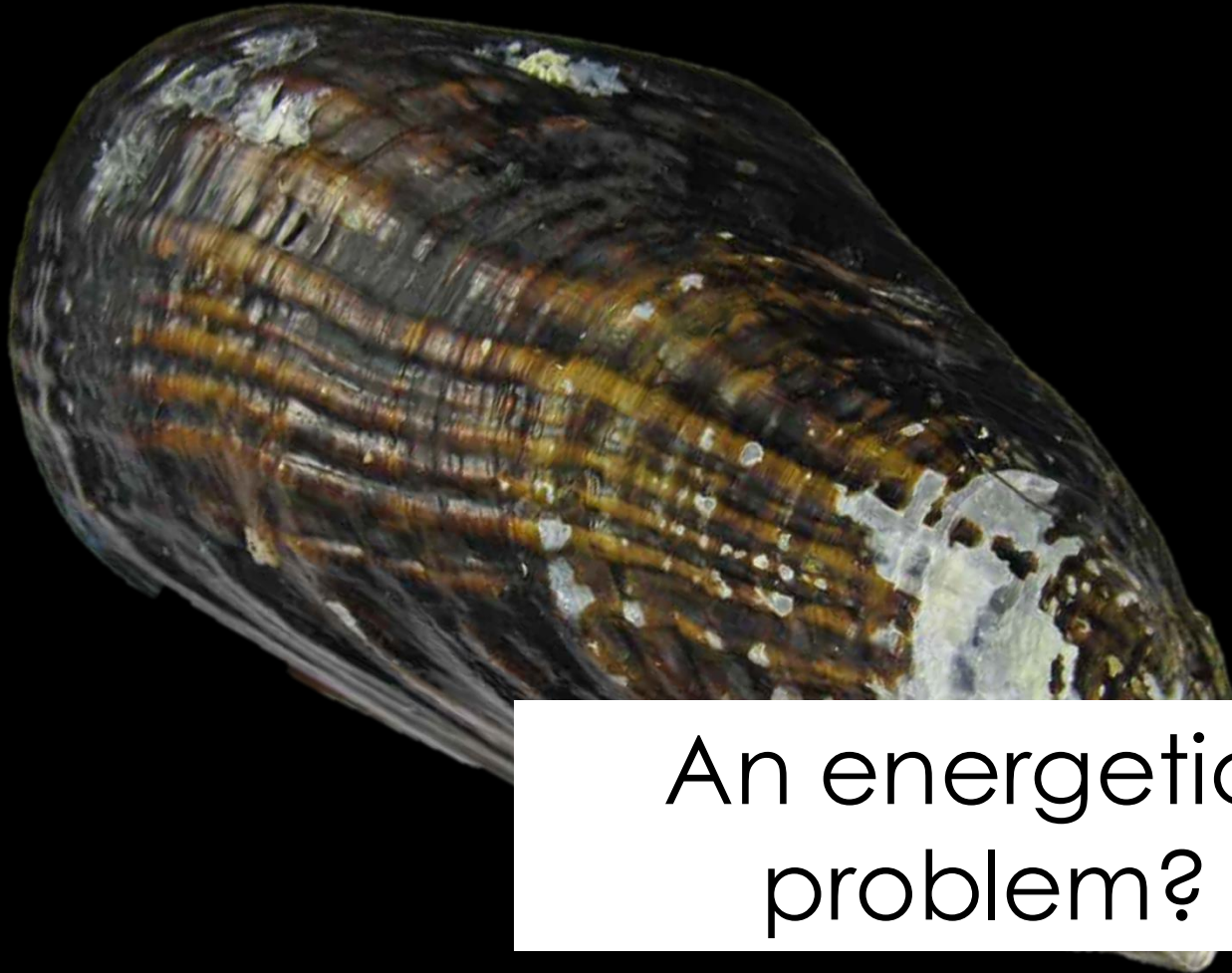


New insights



Mediating factors

California mussel
Mytilus californianus

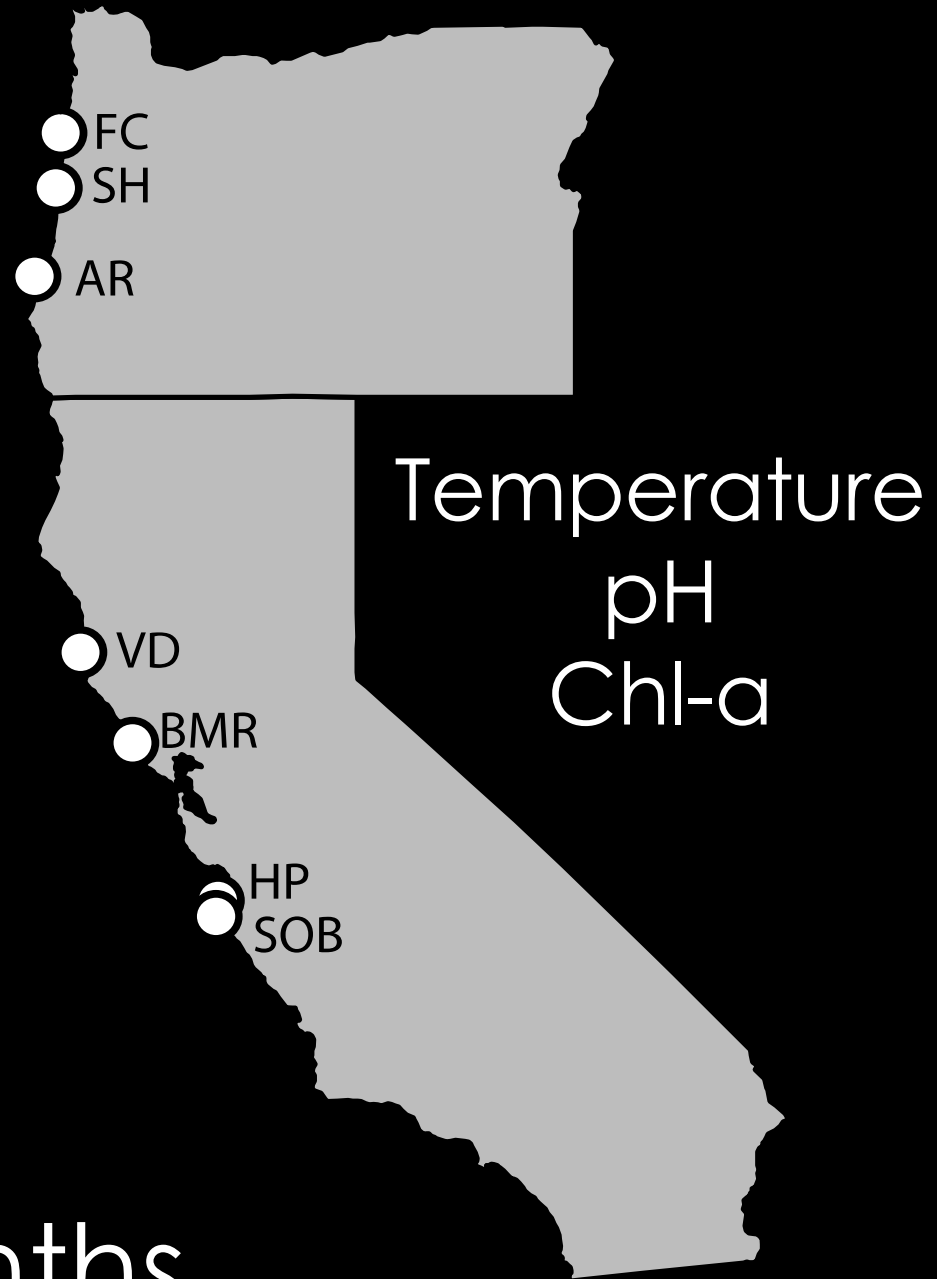


An energetics
problem?

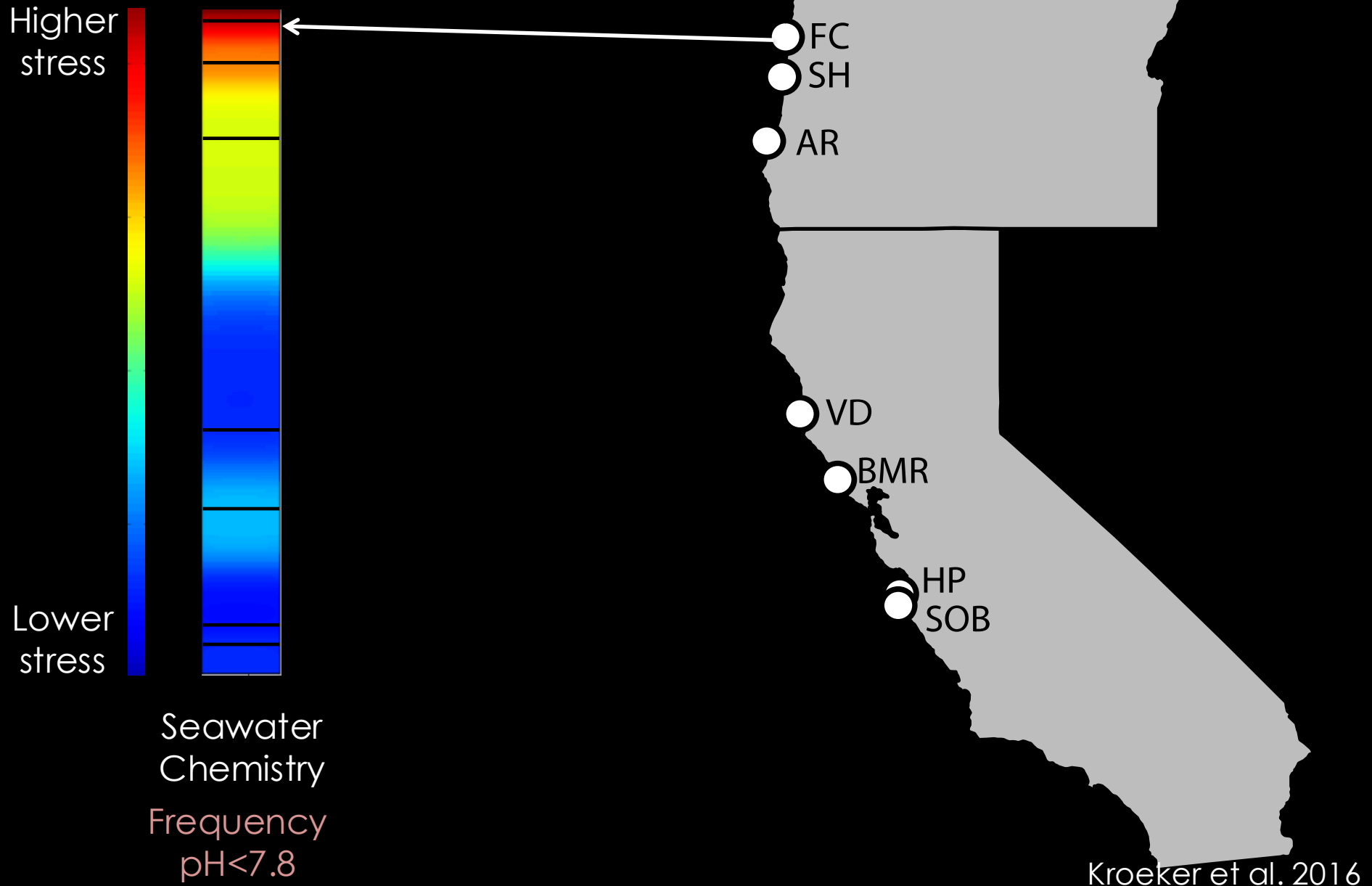
Methods



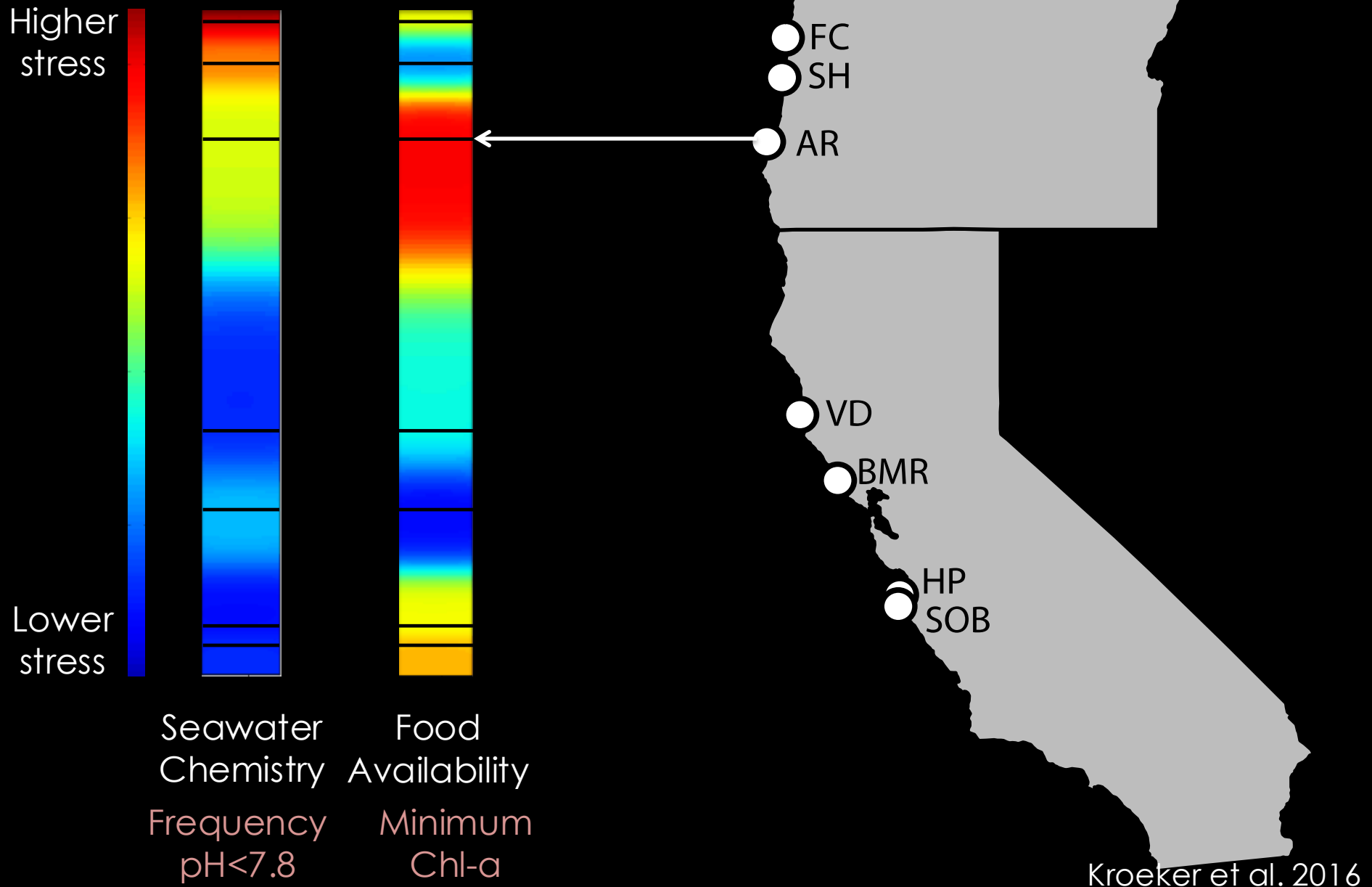
5 months



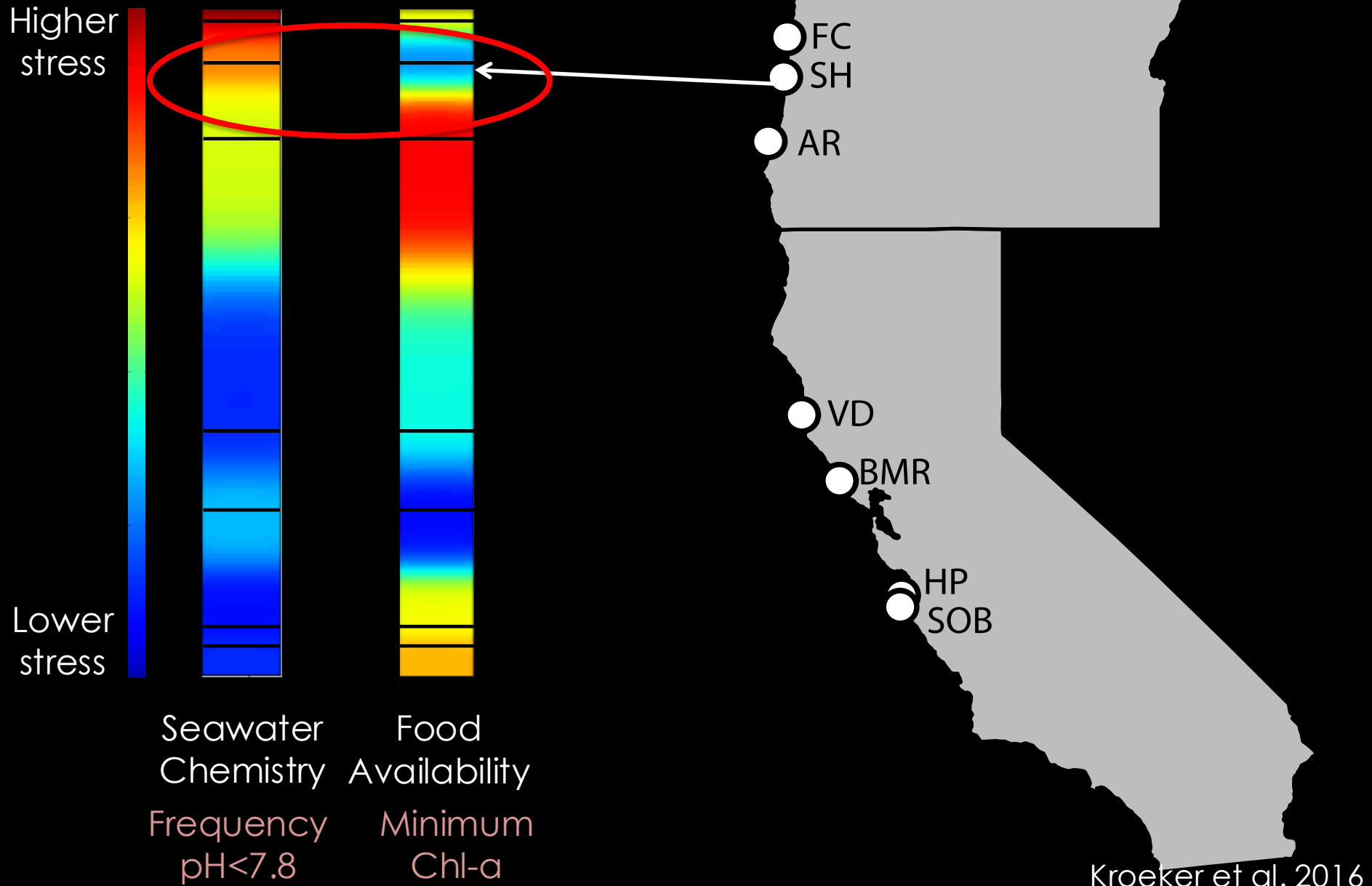
Mosaic of exposure to OAH



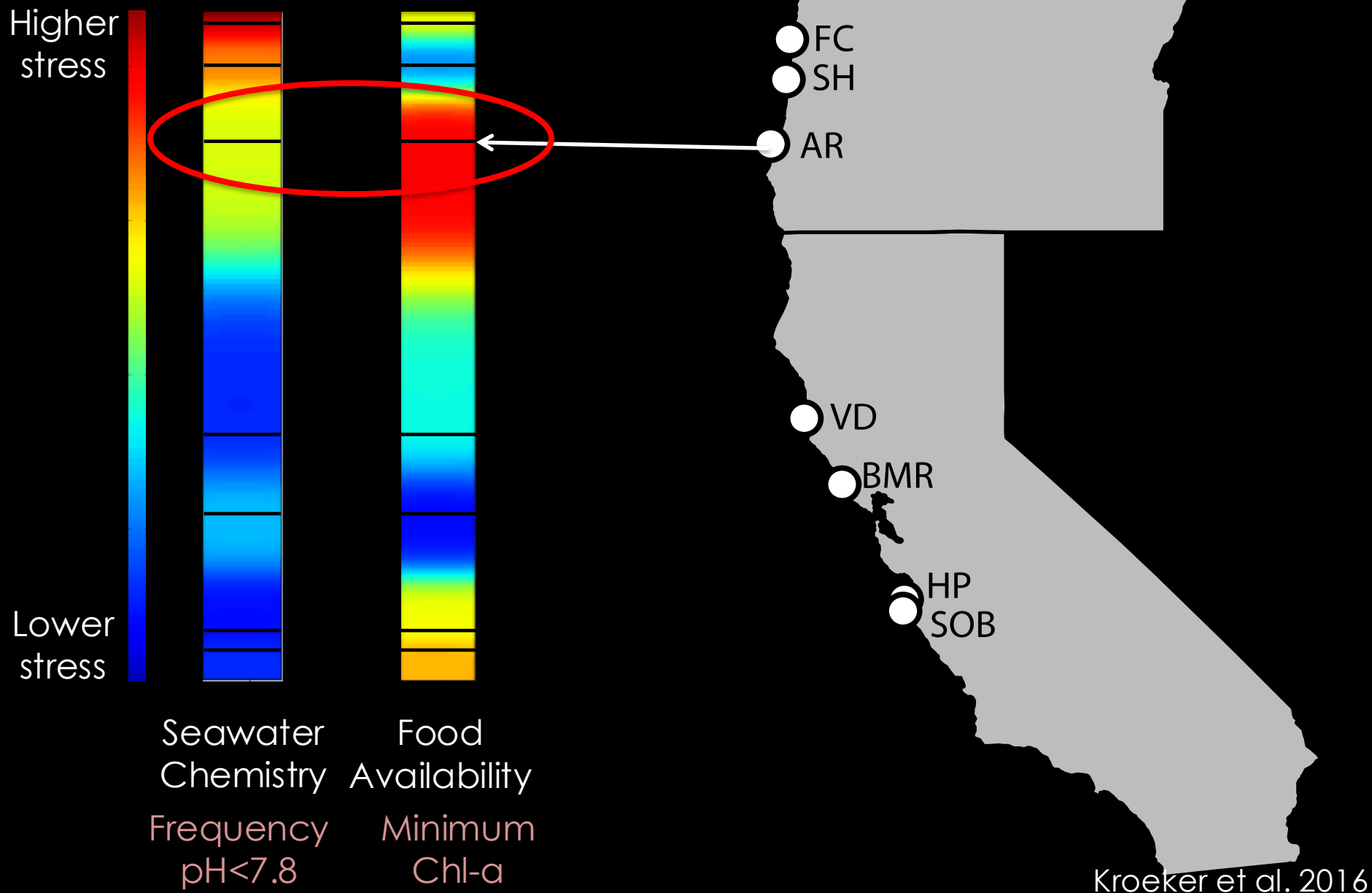
Mosaic in food availability



Shellfish resilient to low pH with high food



But moderate pH is trouble with limited food!





Food can buffer effects of OA
on vulnerable species

Pinto abalone
Haliotis kamtschatkana





Current summer
pH 8.1

Current winter
pH 7.9

Future winter
pH 7.5



Current summer
pH 8.1

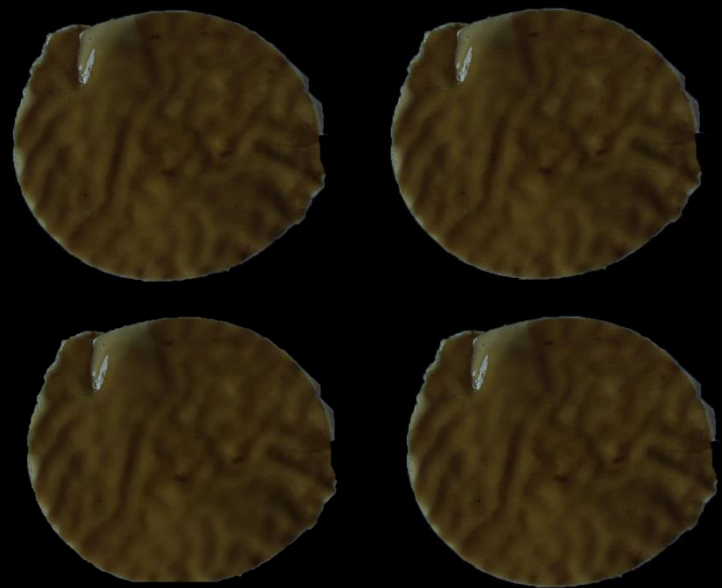
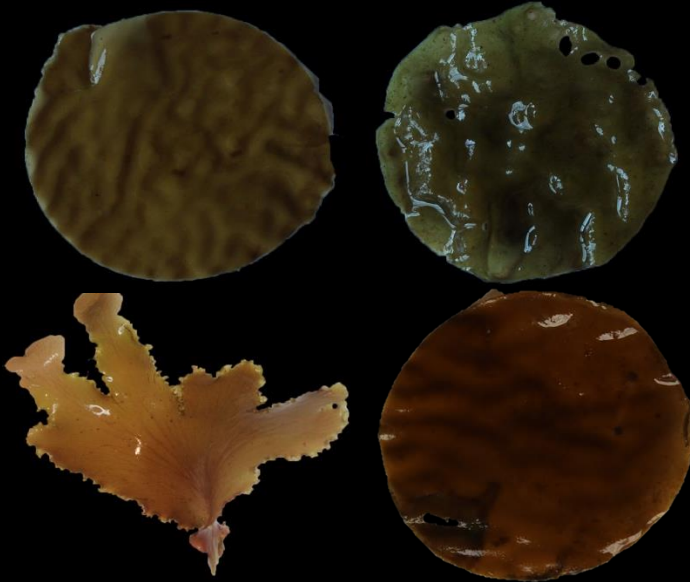
Current winter
pH 7.9

Future winter
pH 7.5

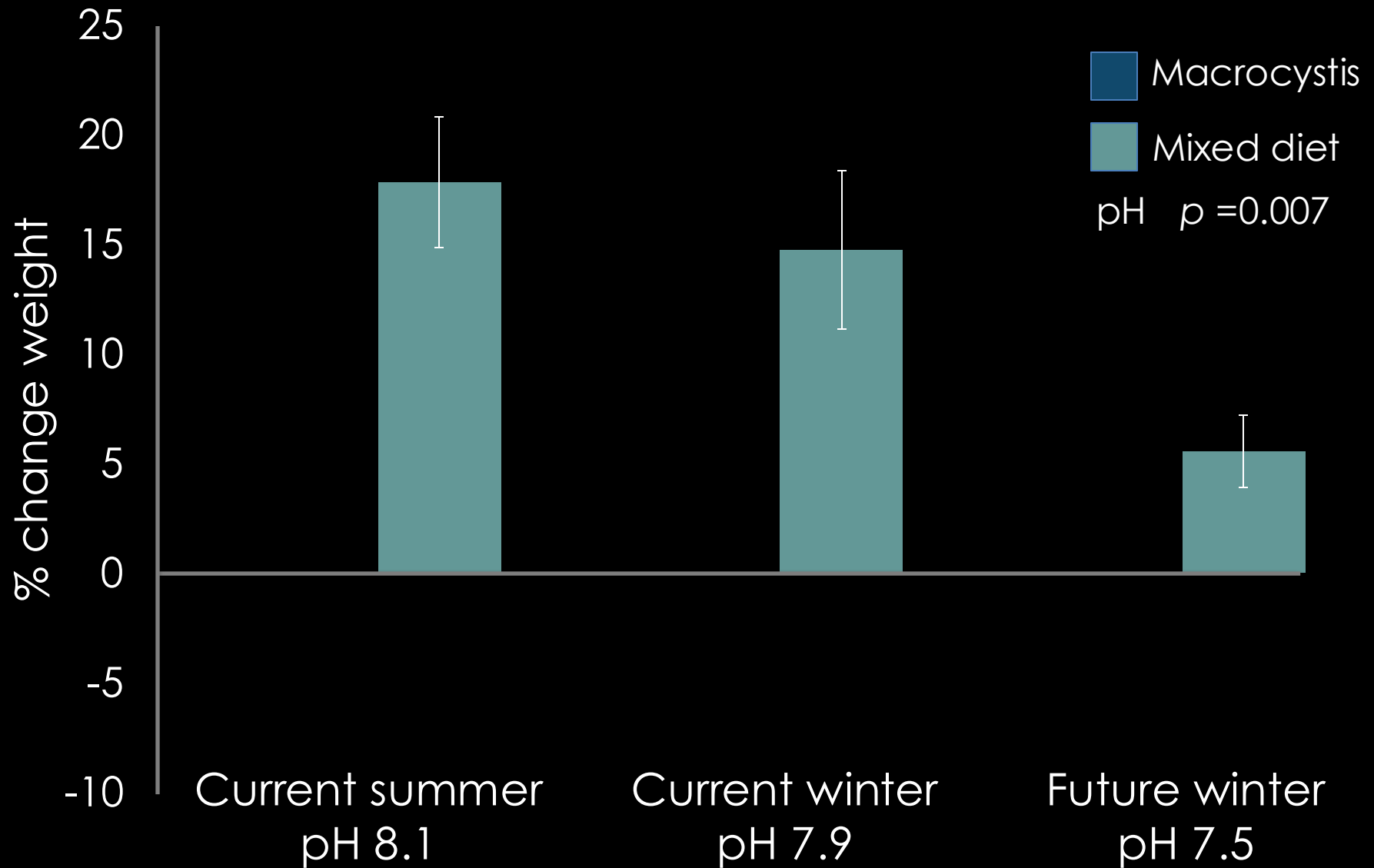
X

Mixed algal diet

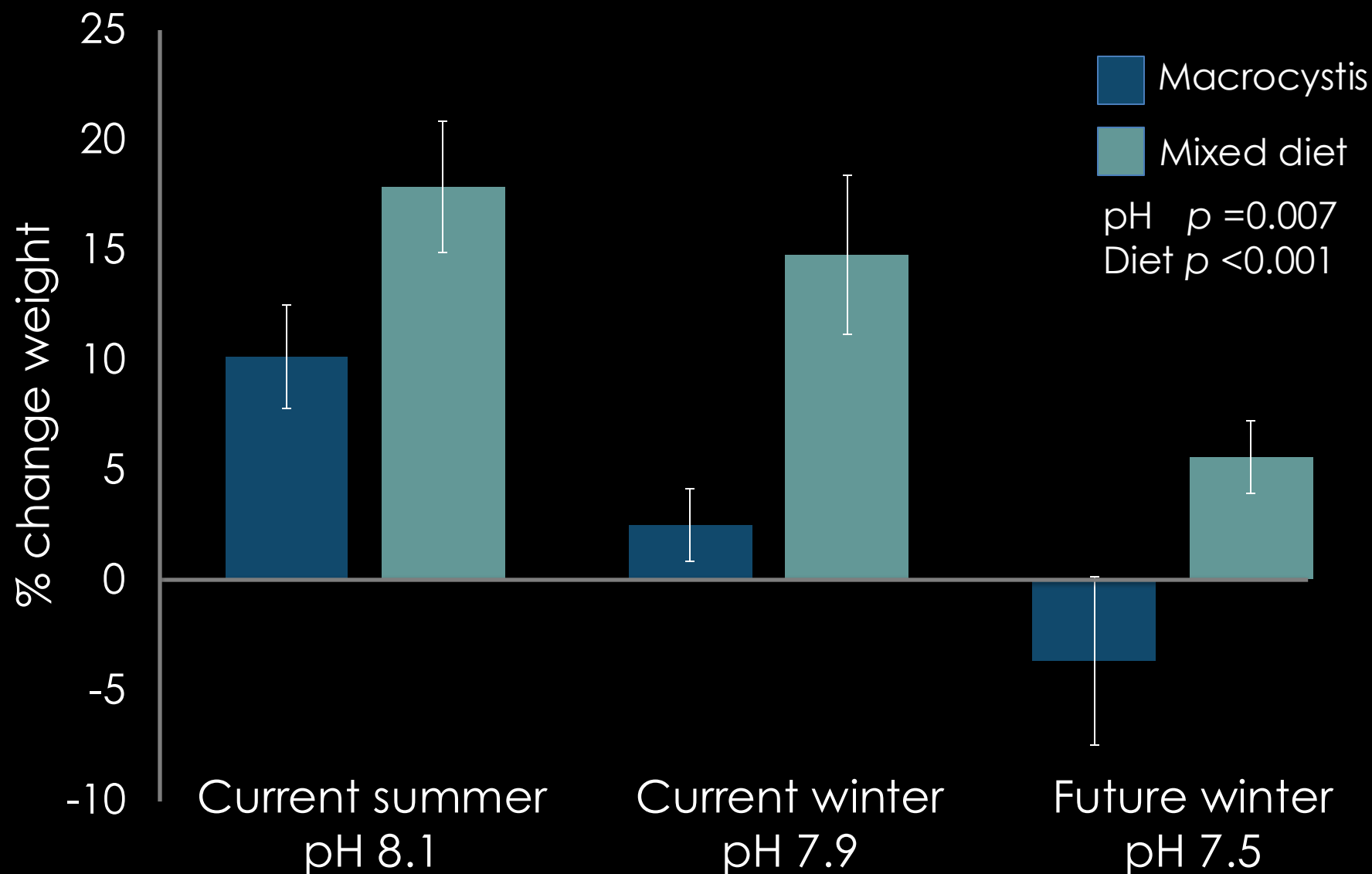
Macrocystis pyrifera



OA reduces growth



Diet mediates effects of OA on growth





Quality of food can buffer
effects on vulnerable species

Red Abalone

Haliotis rufescens



Dr. Racine Rangel



Can diet influence red abalone response to high CO₂ conditions?



UNIVERSITY OF CALIFORNIA
SANTA CRUZ



THE CULTURED ABALONE FARM
Santa Barbara, California



UC DAVIS
BODEGA MARINE
LABORATORY

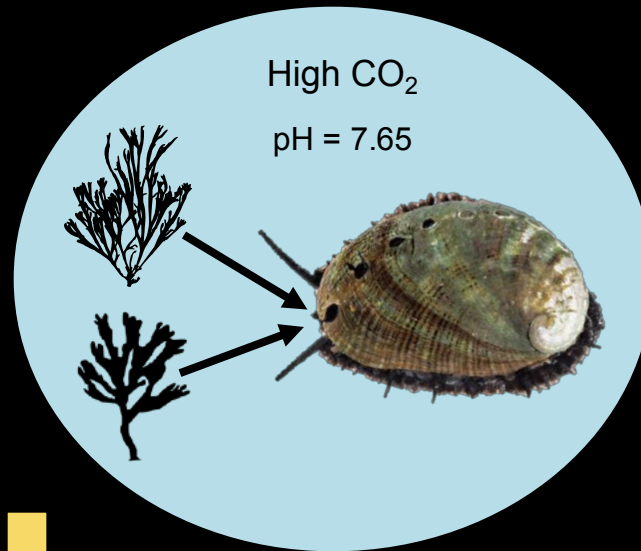
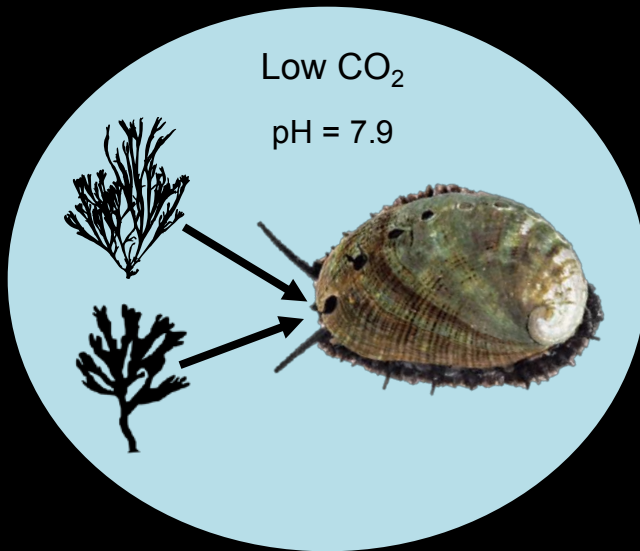
Kelp was hard to find during heatwave!



Red Ogo Seaweed

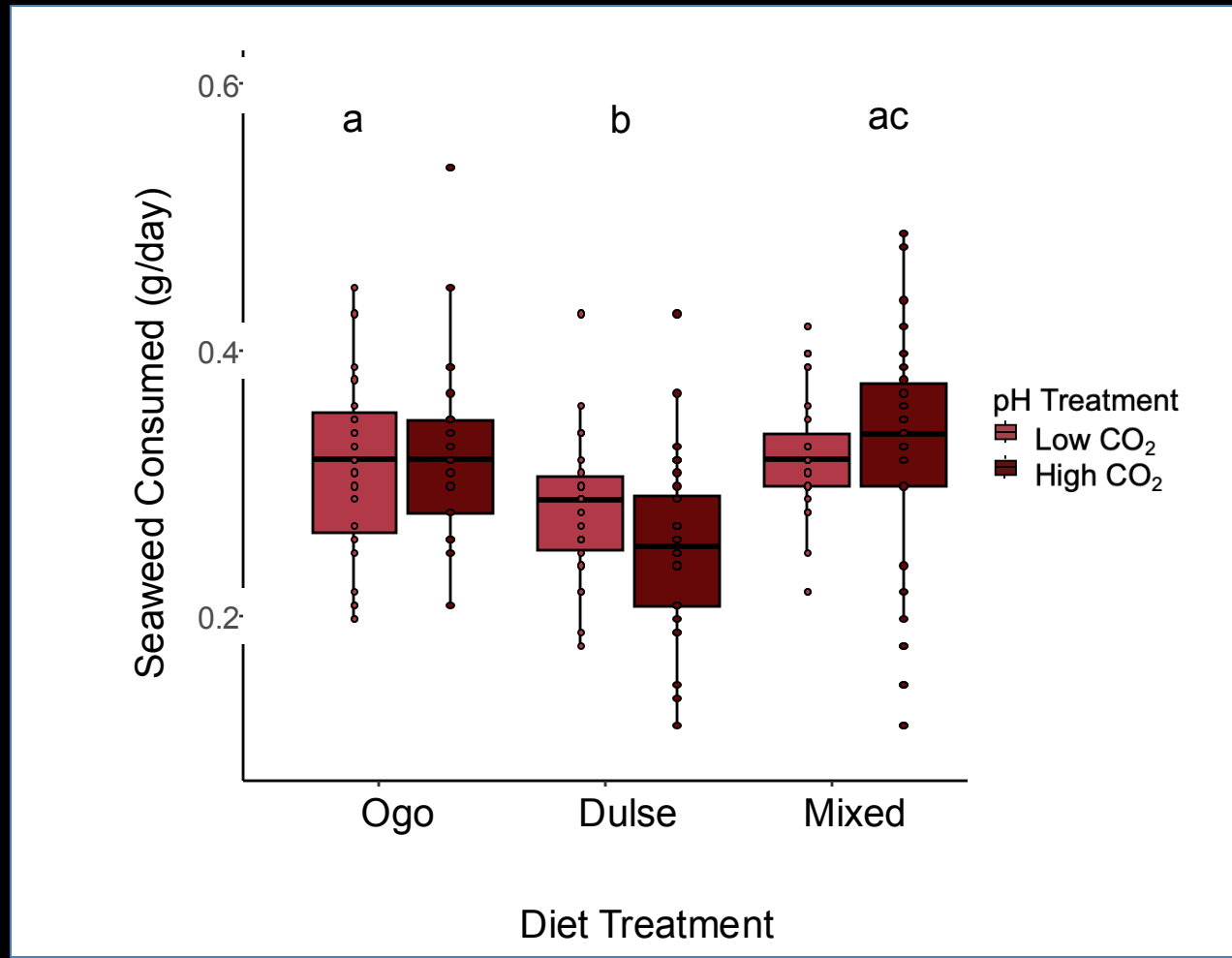


Pulse Seaweed



Growth, grazing, digestion, respiration, and survival

Grazing rates were higher for mixed and ogo diets



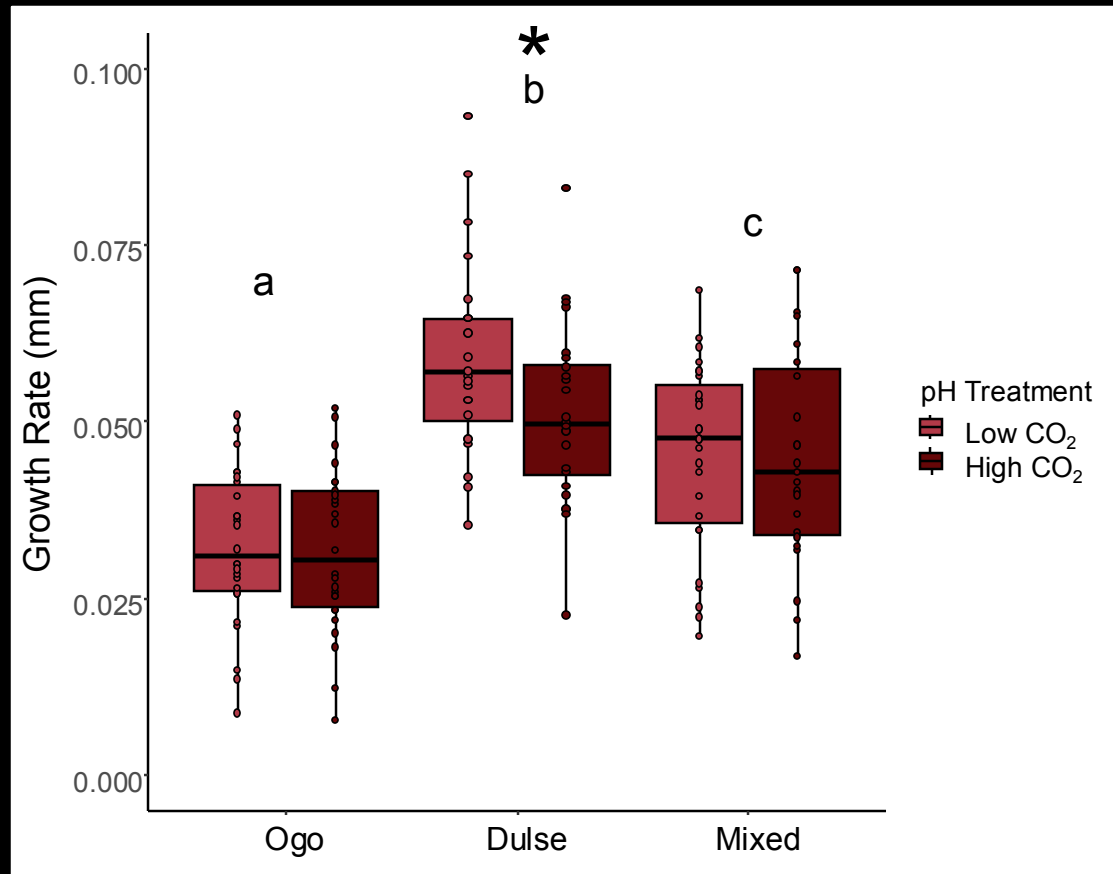
ANOVA + Post Hoc Results

Diet = $P < 0.001$

a,b,c = $P < 0.001$

Rangel et al. *in prep*

Increased growth rates on dulse and mixed diet



ANOVA + Post Hoc Results

Diet = $P < 0.001$

a,b,c = $P < 0.001$

Dulse: * Low CO₂ vs High CO₂ $P = 0.042$

A close-up, dark photograph of a scallop shell. The shell is light-colored with a textured, ribbed surface. The mantle edge, which is dark and fringed, is visible around the perimeter of the shell. The background is black.

Developing new diets may be
critical for climate-resilience



New insights



Mediating factors

Thank you!



the David &
Lucile Packard
FOUNDATION



The Nature
Conservancy



Alfred P. Sloan
FOUNDATION



UCSC

Review of taxa

Vulnerability
Current trends

Areas of resilience/insight



Urchins

Near-future scenarios

Smaller sized larvae

Local adaptation to $p\text{CO}_2$

Experimental evolution!



Dungeness crab: new insights



Near-future scenarios

Reduced survival of zoeae

Smaller sized megalopae

Current conditions

Dissolution of exoskeleton of larvae



Dungeness crab: new insights



Multiple stressor models

Highest vulnerability is exposure of adults to hypoxia in summer

Ecosystem models

Indirect effects of OA on food availability = biggest threat



Fishes: new insights

Rockfishes

Some effects on behavior
Some species resilient



Effects on hearing?

Low pH – larger otoliths
Low DO – smaller otoliths

Fishes: new insights

Coho Salmon

Olfaction impaired

Juvenile Pink Salmon

Physiologically resilient?



Lingcod

Egg hatch declines
with upwelling intensity

Williams et al. 2018; Frommel et al. 2020;
Willis-Norton et al. in review

Most research doesn't predict
effects on population...



PART TWO

Social Vulnerability and Industry/Community Perspectives

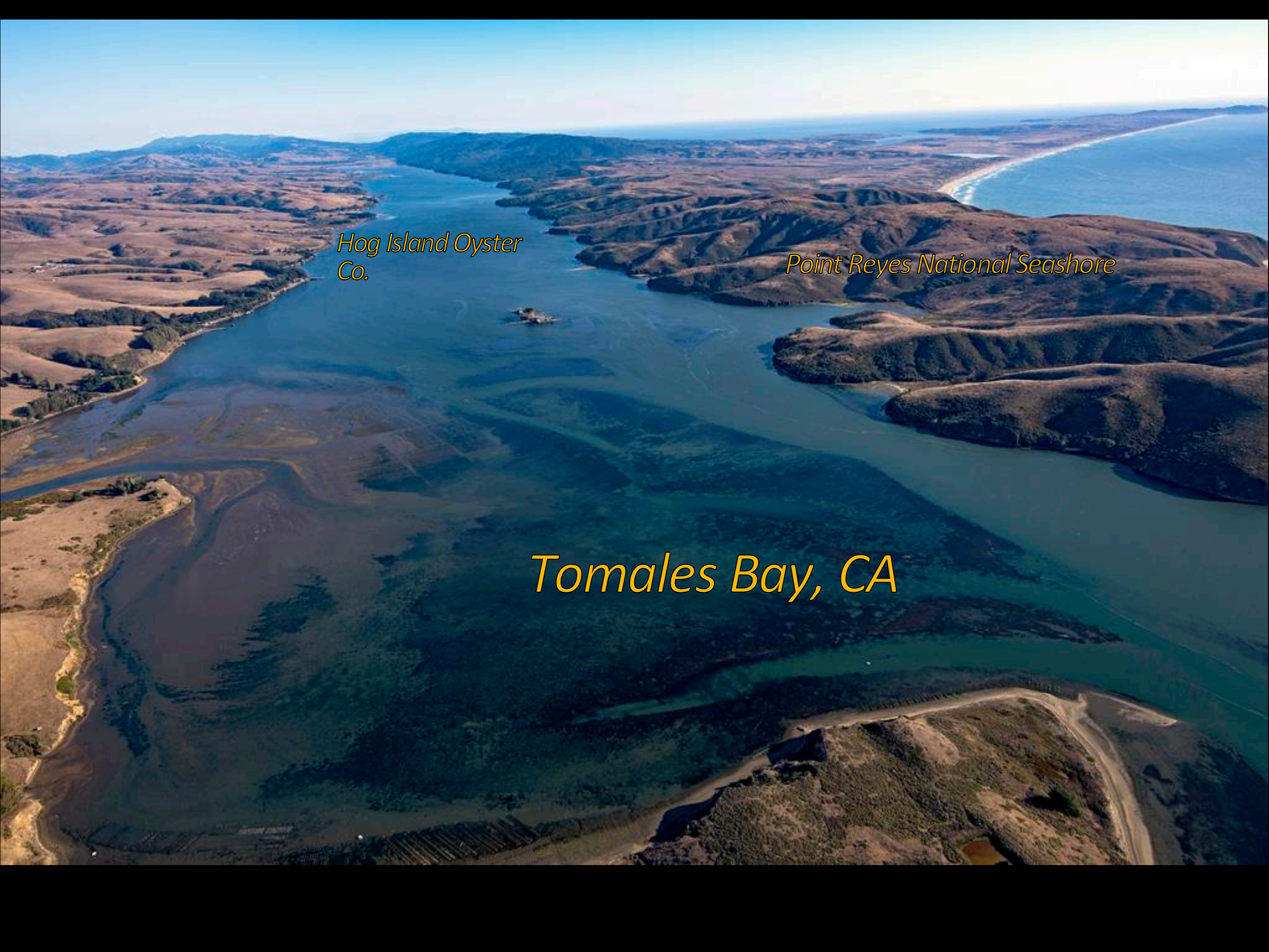
- 1) Terry Sawyer**, Hog Island Oyster Company
Industry Perspectives
- 2) Brian Wall**, Kashia Band of Pomo Indians of Stewarts Point Rancheria,
Aquaculture Technician
Restoration and Aquaculture on the Kashia Coastline
- 3) Dr. Arielle Levine**, San Diego State University
Adaptive capacity of California shellfish growers in multi-stressor landscape
- 4) Dr. Luke Gardner**, Moss Landing Marine Labs
Climate resilience for shellfish aquaculture - challenges and opportunities

Down on the Farm: Adapting to changing ocean conditions at Hog Island Oyster Co.

Terry Sawyer, Co-founder



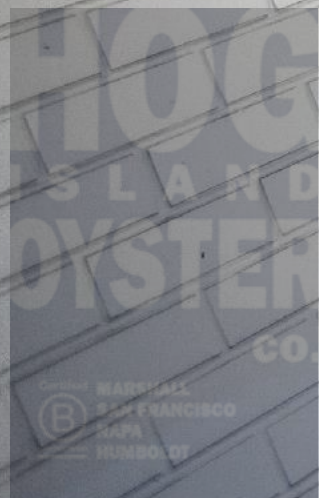




*Hog Island Oyster
Co.*

Point Reyes National Seashore

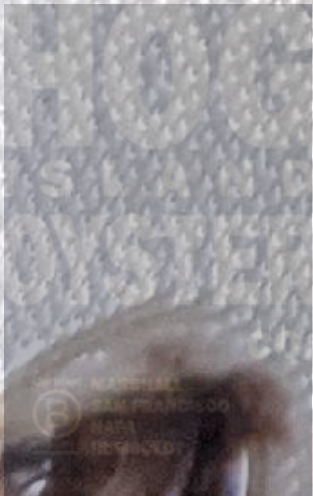
Tomales Bay, CA





HOG
ISLAND
OYSTER
CO.

 MARSHALL
SAN FRANCISCO
NAPA
HUMBOLDT





HOG
ISLAND
OYSTER
CO.

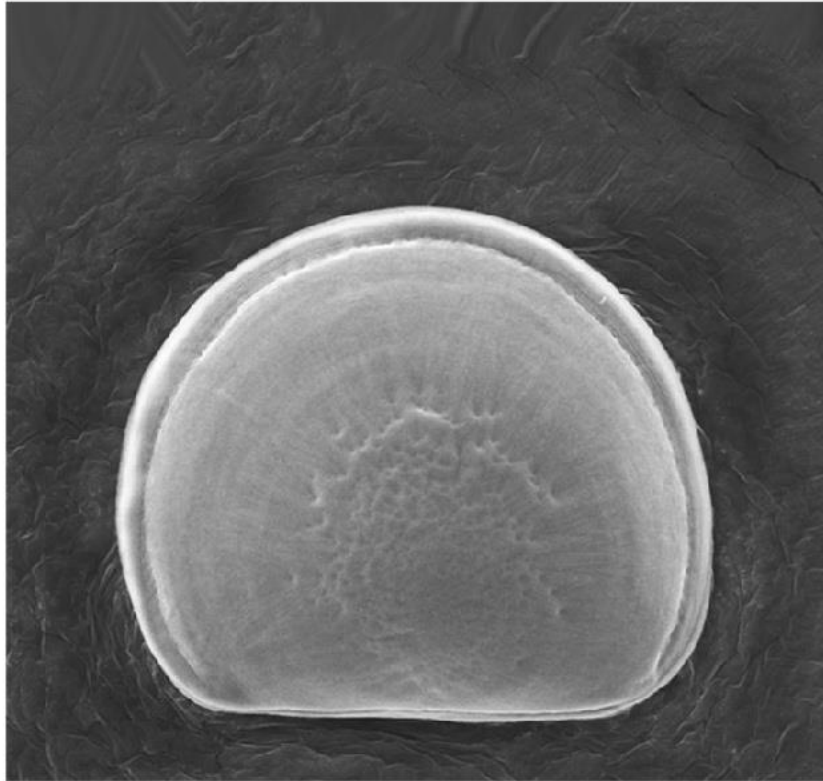
MAINTAINED
SAN FRANCISCO
HARBOUR
1997 GOLD



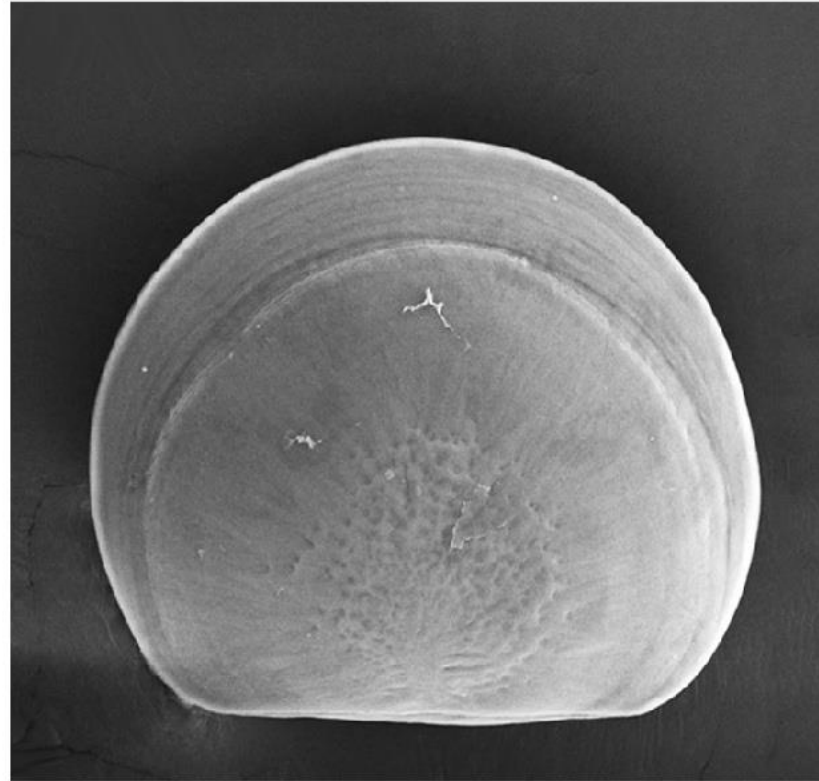
Farm Science



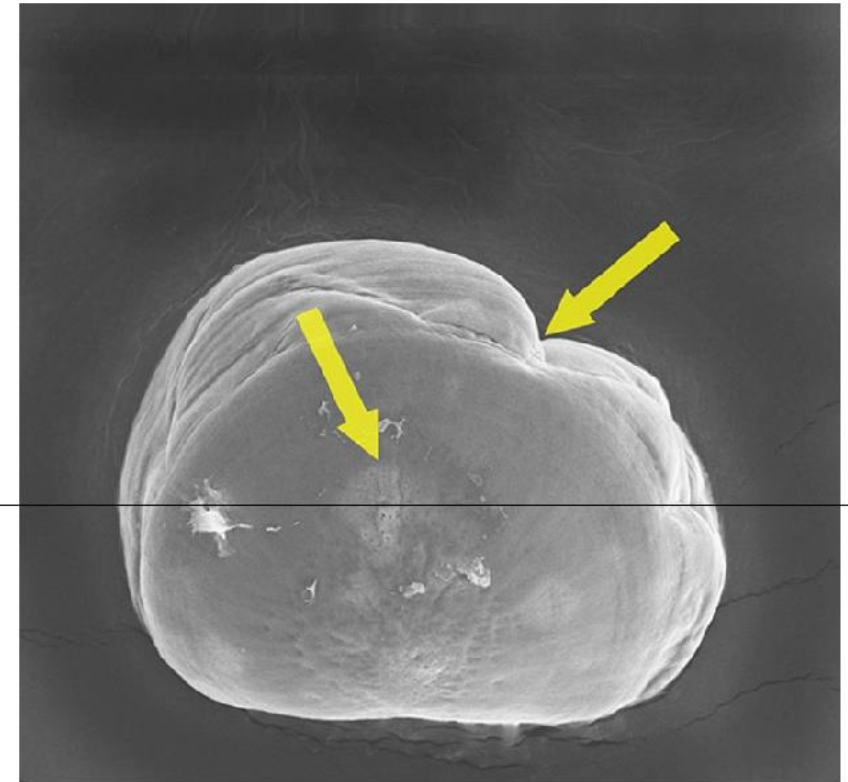
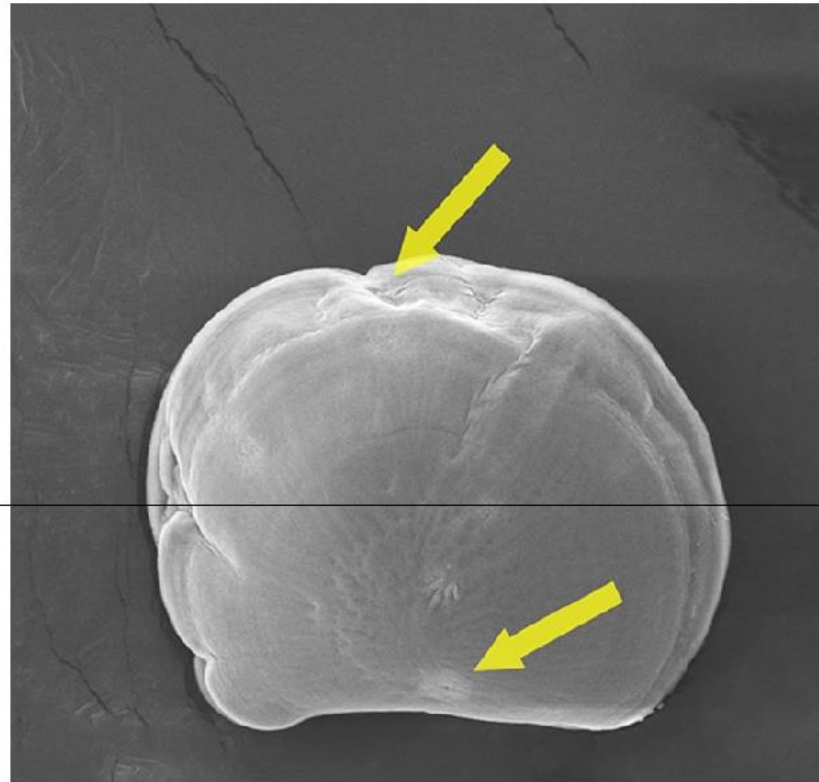
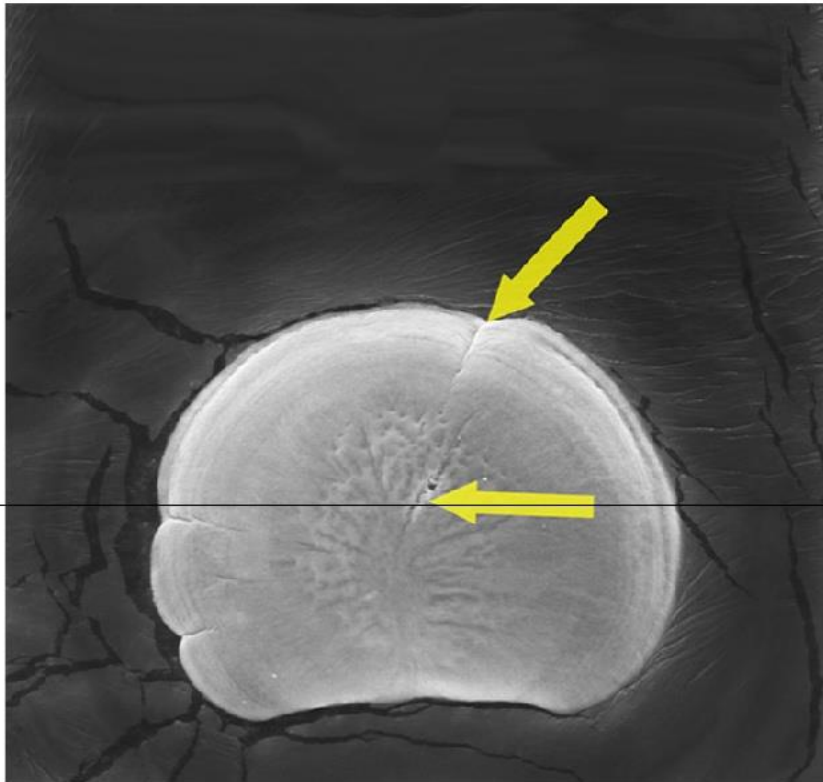
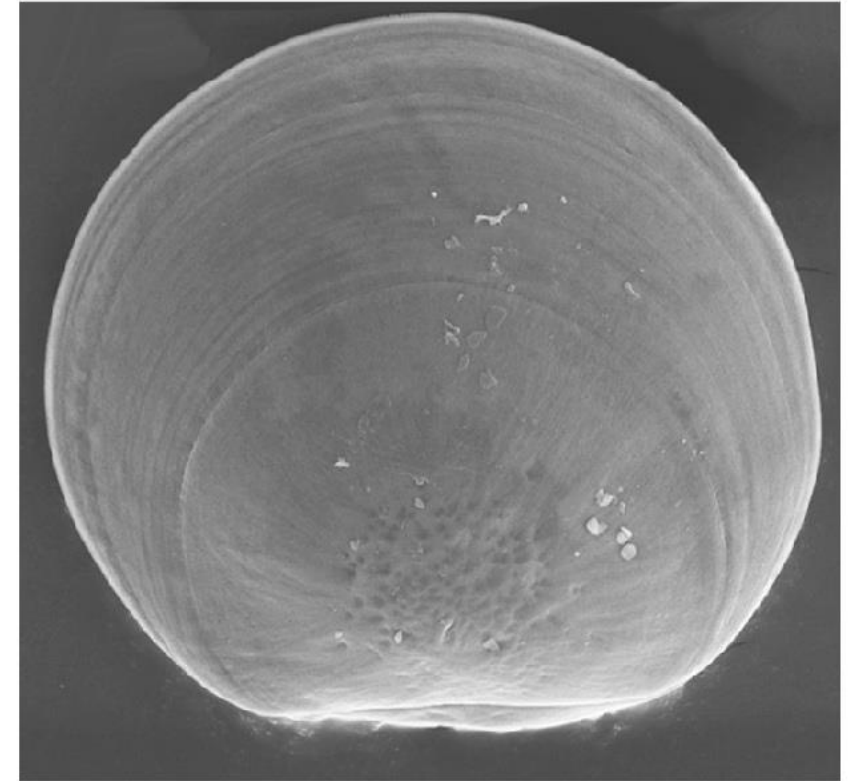
Day 1



Day 2



Day 4





Restoration on the Kashia Coastline

*Dan Swezey
Nina Hapner
Brian Wall
Kashia Band of Pomo Indians*

10/24/24





Brian Wall

Aquaculture Technician

Kashia Band of Pomo Indians





Dan Swezey Phd

*Director for Oceans and
Aquaculture*

Kashia Band of Pomo Indians



Nina Hapner

*Managing Director for Natural
Resources + KDEP Staff*

Kashia Band of Pomo Indians



Kashia





Original inhabitants and stewards of the Sonoma Coast, having lived here for 12,000+ years.





1850: California becomes the 31st state

1857: State government legalizes violence against California's indigenous peoples. Thousands of Pomo people were forced from their traditional lands.

Facing incredible adversity, Kashia peoples survive in hiding, maintaining their history and culture in Sonoma County.

In 1916, the federal government formally recognizes the Tribe establishing the Stewarts Point Rancheria.

For well over 150 years, Kashia has had little say over the the management of marine resources that had sustained the Tribe and its identity.

Kashia



2016: First land ever returned to the Tribe, a 1-mile stretch of coastline establishing the Kashia Coastal Reserve



700

ACRES
RETURNED
TO THE
KASHIA

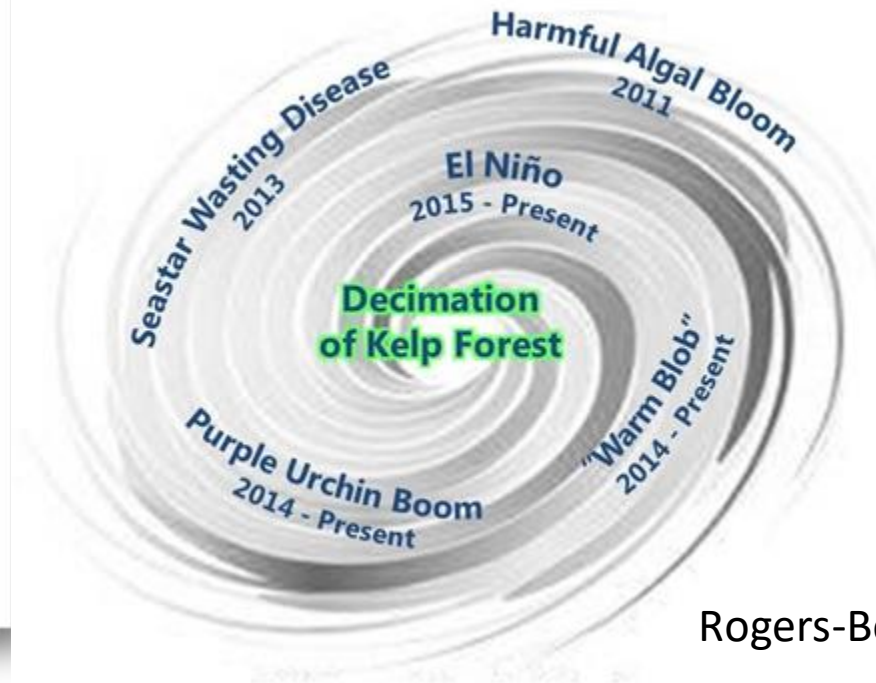
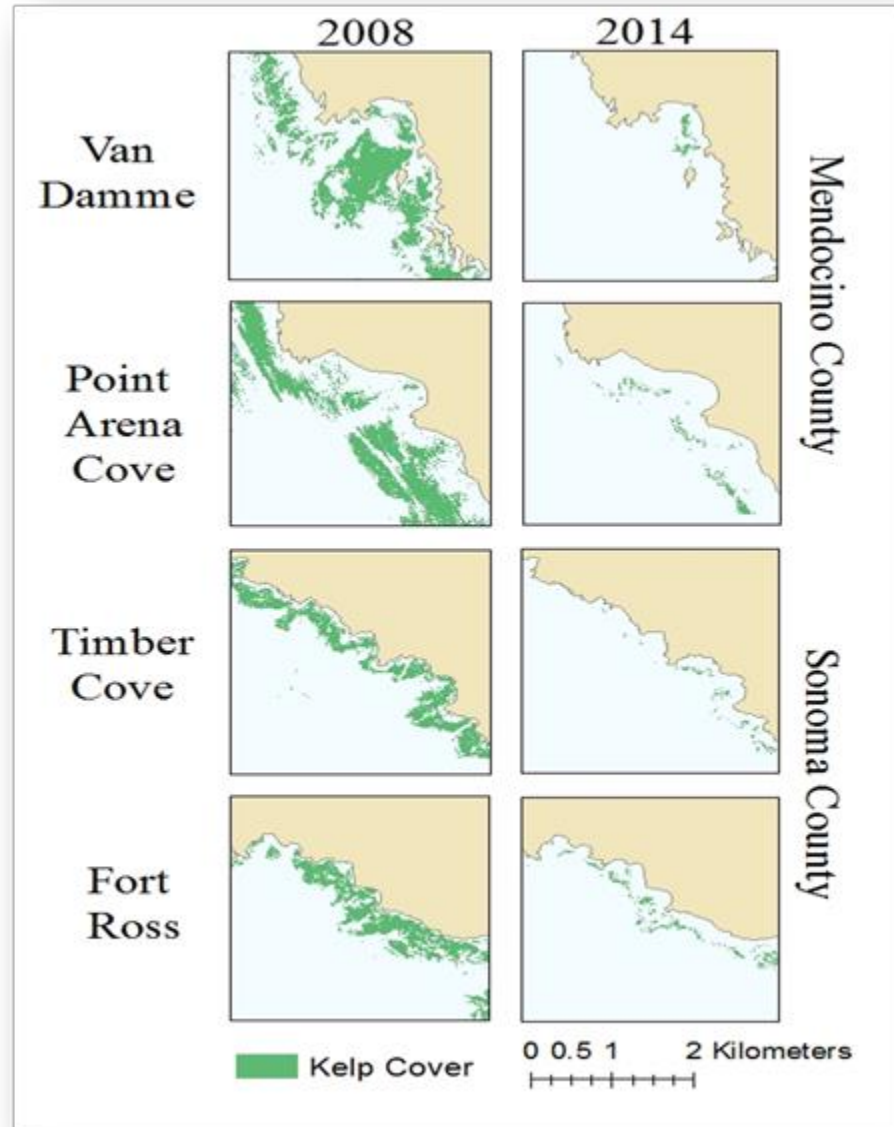


12,500

YEARS OF
KASHIA
HISTORY ON
THIS LAND



Kelp Loss in California



Rogers-Bennett and Catton (2019)

Abalone Fishery Decline

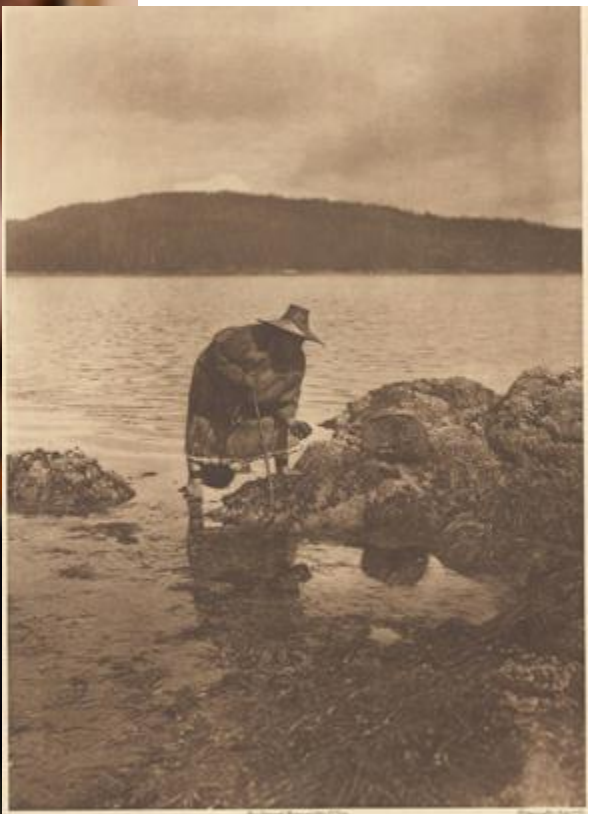


- 6000% increase in purple sea urchins
- 90%+ loss of kelp biomass
- 80% Decline in abalone stocks in Northern California since 2014



- Previously largest recreational abalone fishery in the world
- Starving with no reproduction since 2015
- Fishery Closed in 2018







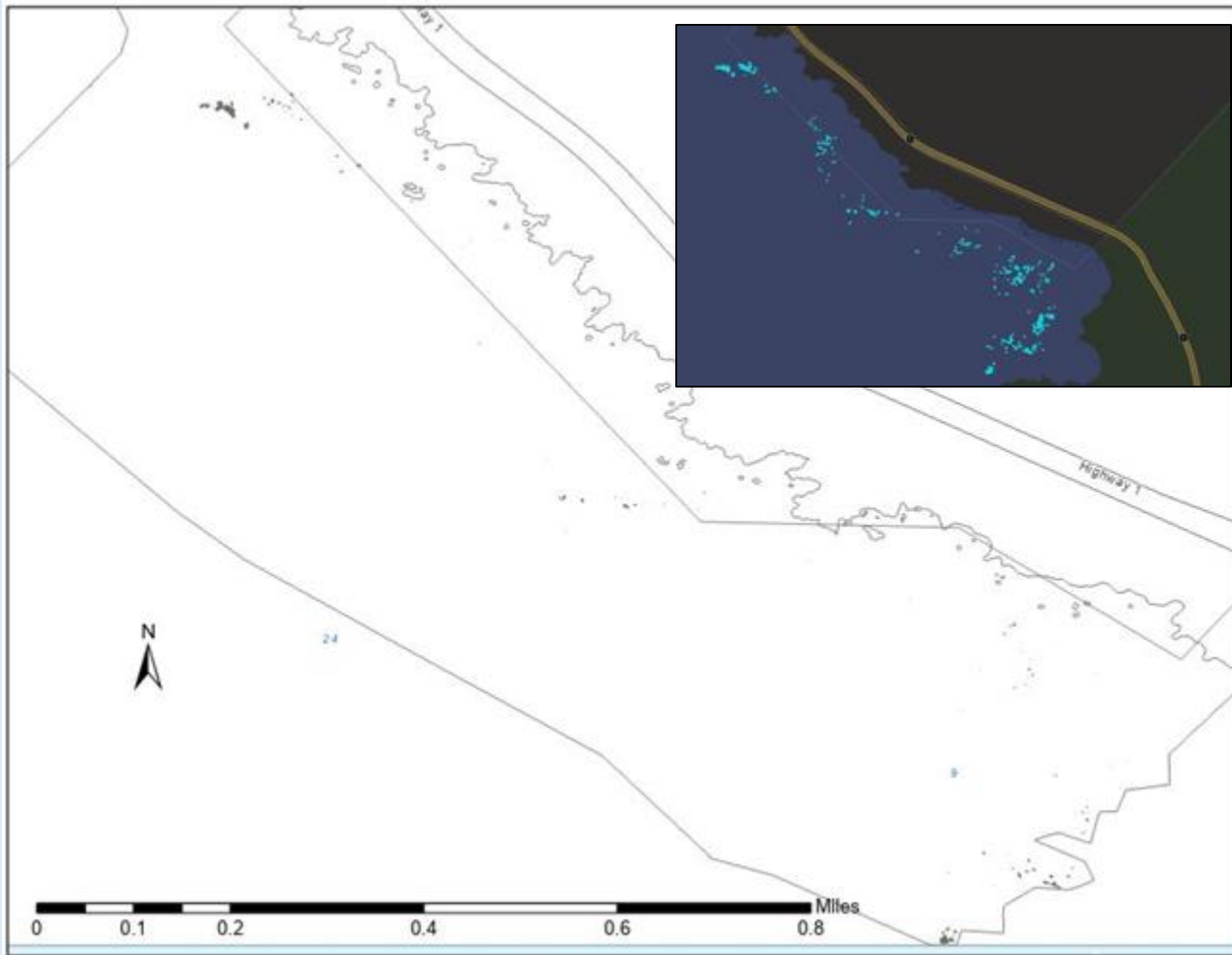
Monitoring



Monitoring

Kelp Surveys

Surveys conducted in collaboration with Greater Farallones Association 2021 & 2022.

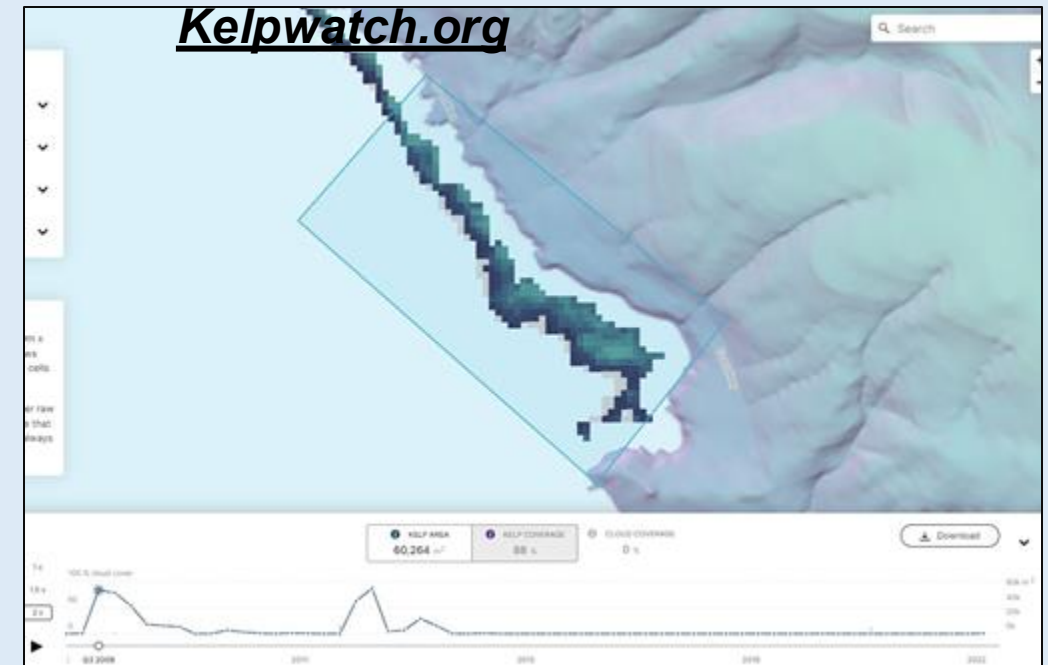


2021 Survey Results

Area = 494 m²



Satellite Imagery from Kelpwatch.org



Restoration







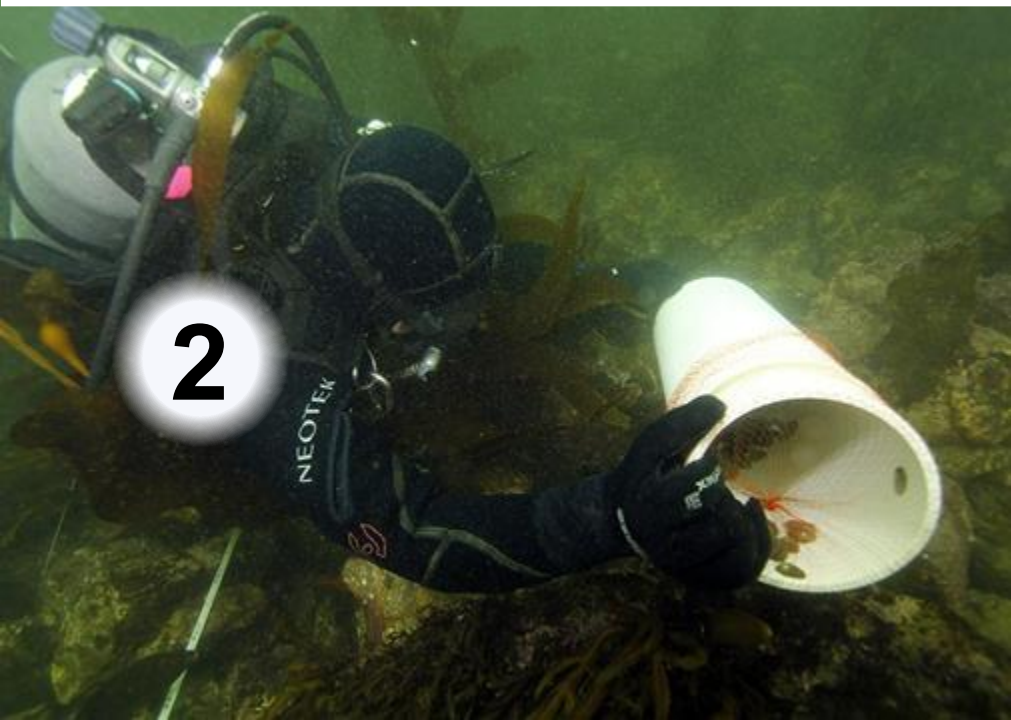


A Tribal-Scientific Alliance to Restore Red Abalone in California's Kelp Forest Ecosystem

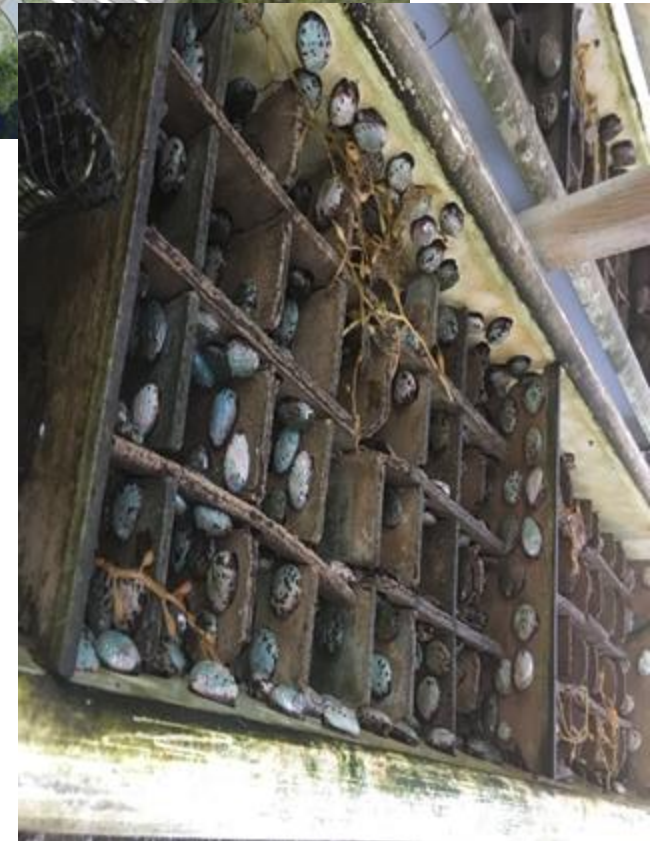
1



2



Tribal Aquaculture Development



Tribal Aquaculture Development

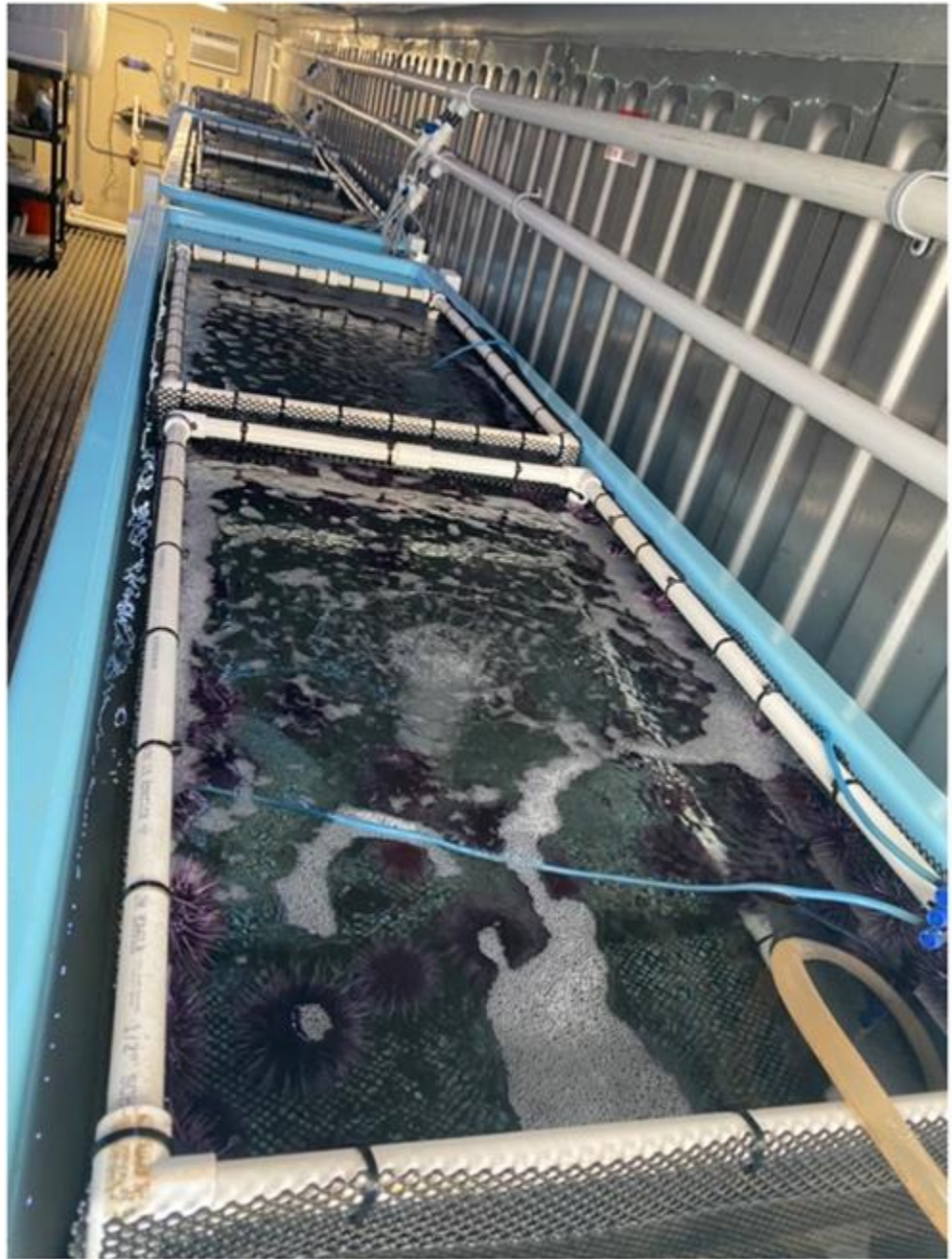


- Genetics
- Disease Concerns
- Culturing Needs
- Coordination

Funding:



Tribal Aquaculture Development



Funding:



**Thank you!
Yahwee
!**





Adaptive capacity of California shellfish growers in multi-stressor landscapes

Results from interviews with growers in California and Oregon

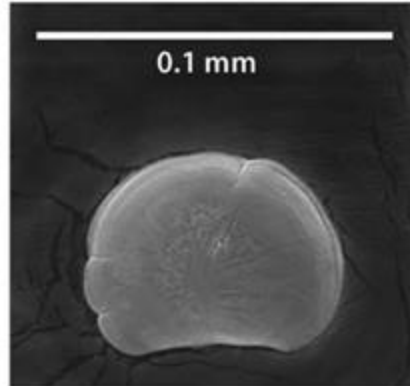
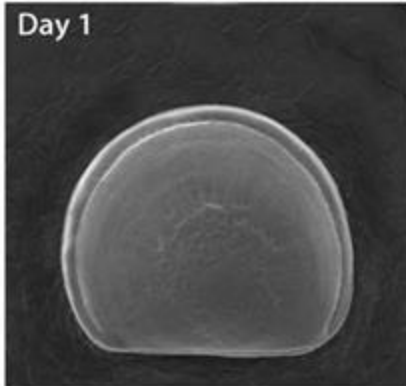
Dr. Arielle Levine
San Diego State University

Co-authors: Melissa Ward, Kristen Green, Ana Spalding, Erika Wolters, Sara Hamilton & Lauren Rice

Ocean Acidification (OA) Consequences

Favorable
Conditions

Unfavorable
Conditions



OSU, 2013

Ecological consequences

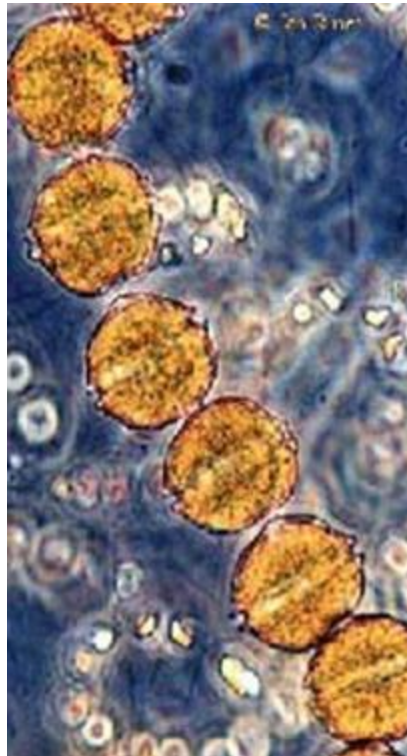
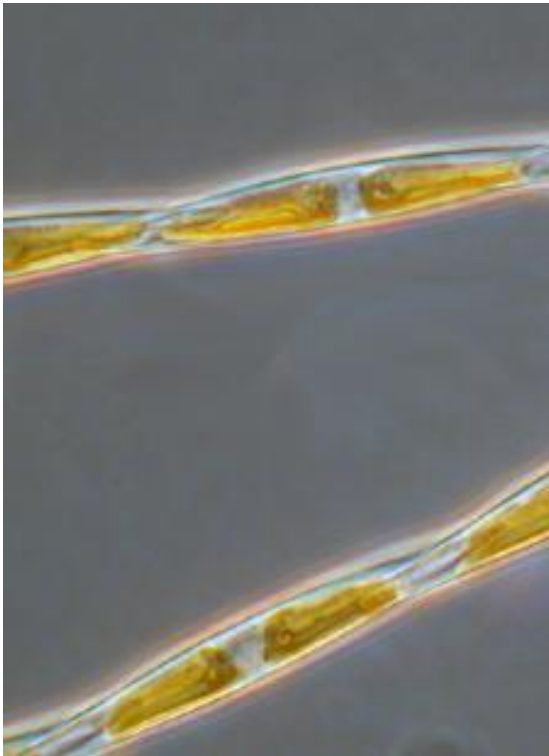
- Calcification
 - Decreased growth and survival
- Behavioral changes
- Physiological changes

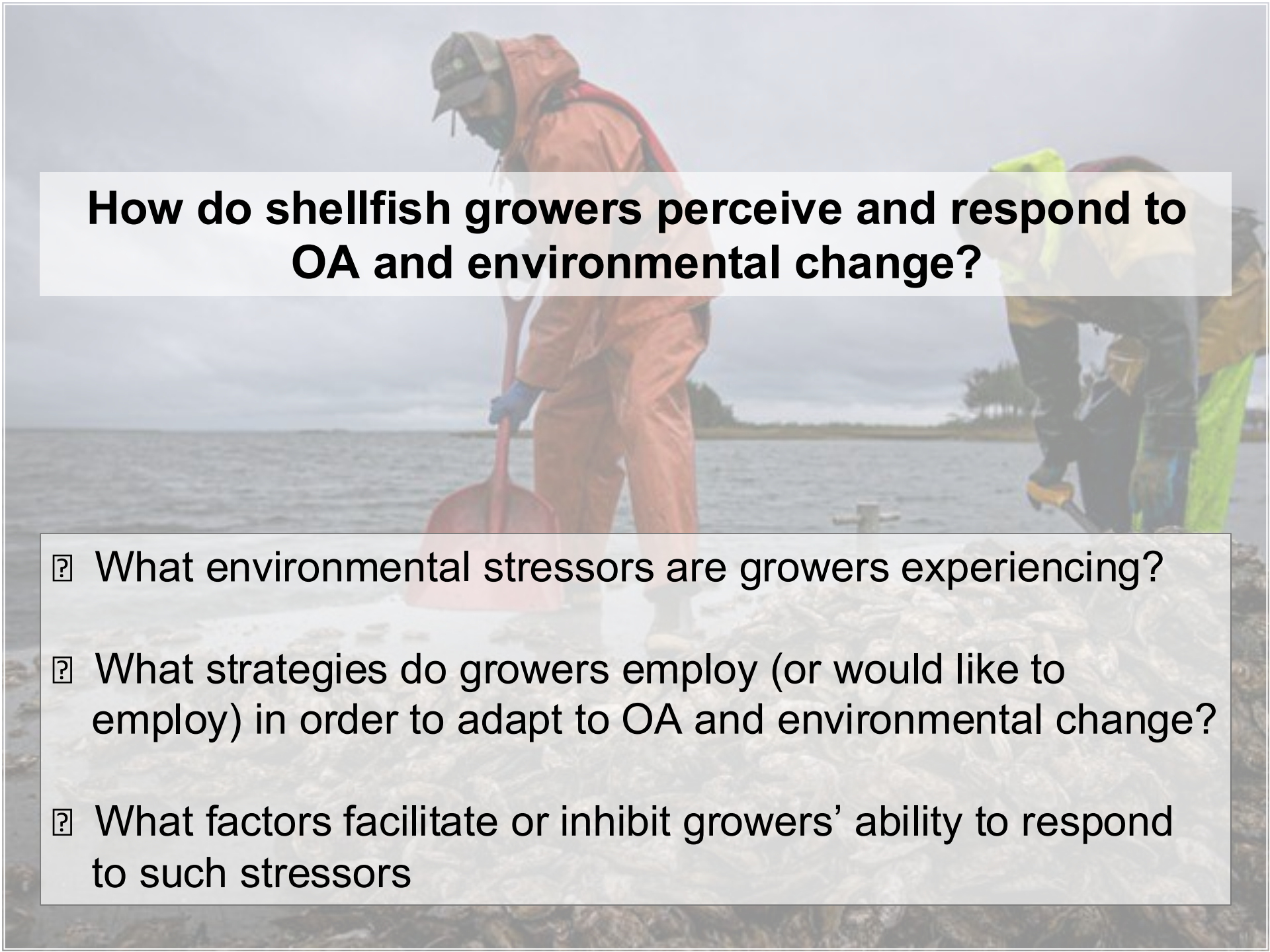
Socioeconomic consequences

- Whiskey Creek Oyster Hatchery - supports a \$270 million dollar industry
- Crashed during 2008 upwelling events



Rising **sea surface temperatures**,
air temperatures and **marine disease** also stress
shellfish and shellfish-harvesting communities

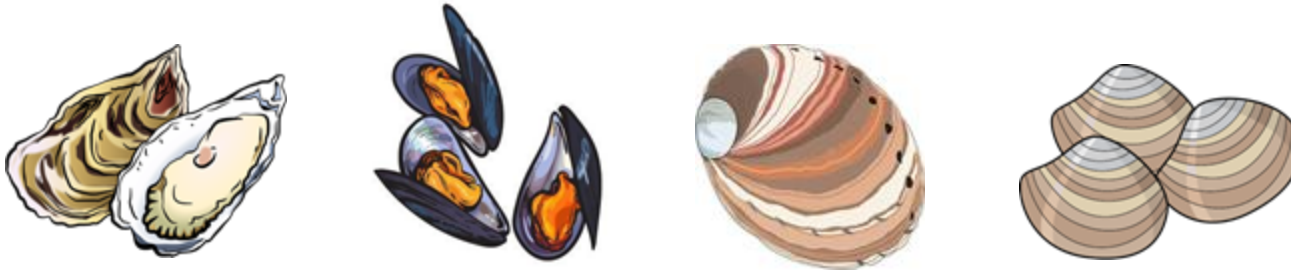




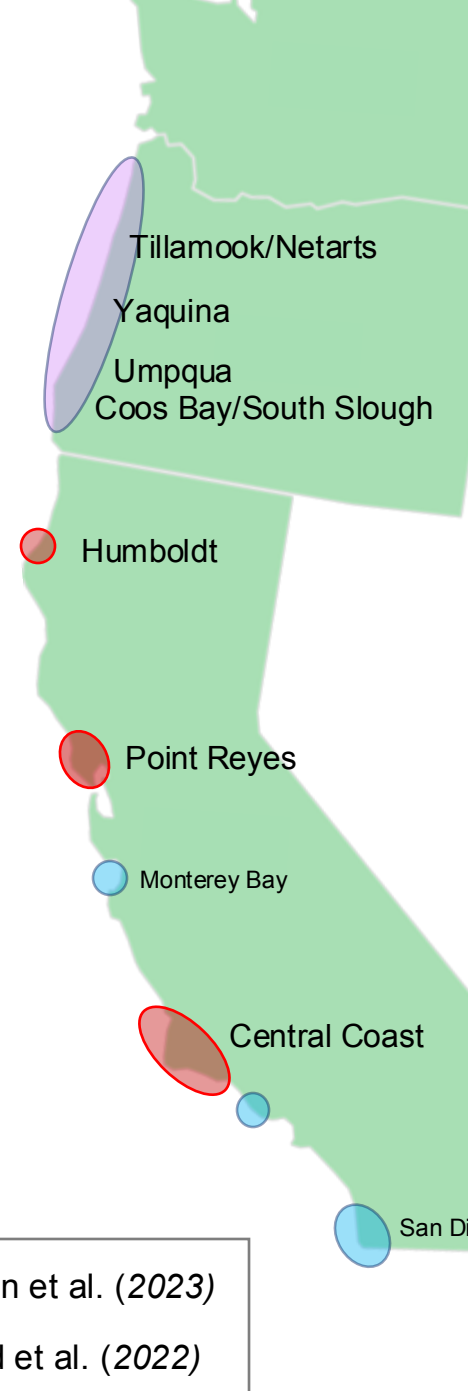
How do shellfish growers perceive and respond to OA and environmental change?

- ❑ What environmental stressors are growers experiencing?
- ❑ What strategies do growers employ (or would like to employ) in order to adapt to OA and environmental change?
- ❑ What factors facilitate or inhibit growers' ability to respond to such stressors

Connecting with Shellfish Growers



- Interviews conducted with the owners/primary managers of:
 - 11 (out of 19) total operations in California (2020)
(Ward et al. 2022; Ocean & Coastal Management)
 - 15 (out of 19) Oregon operations interviewed (2022)
(Green et al. 2023; Ocean & Coastal Management)

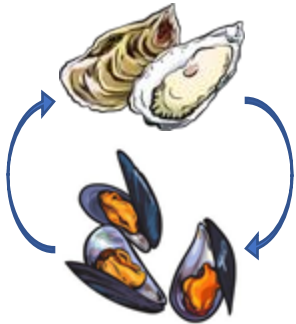


Interviews: Thematic Coding

Interviews were transcribed and tagged using two sets of codes:

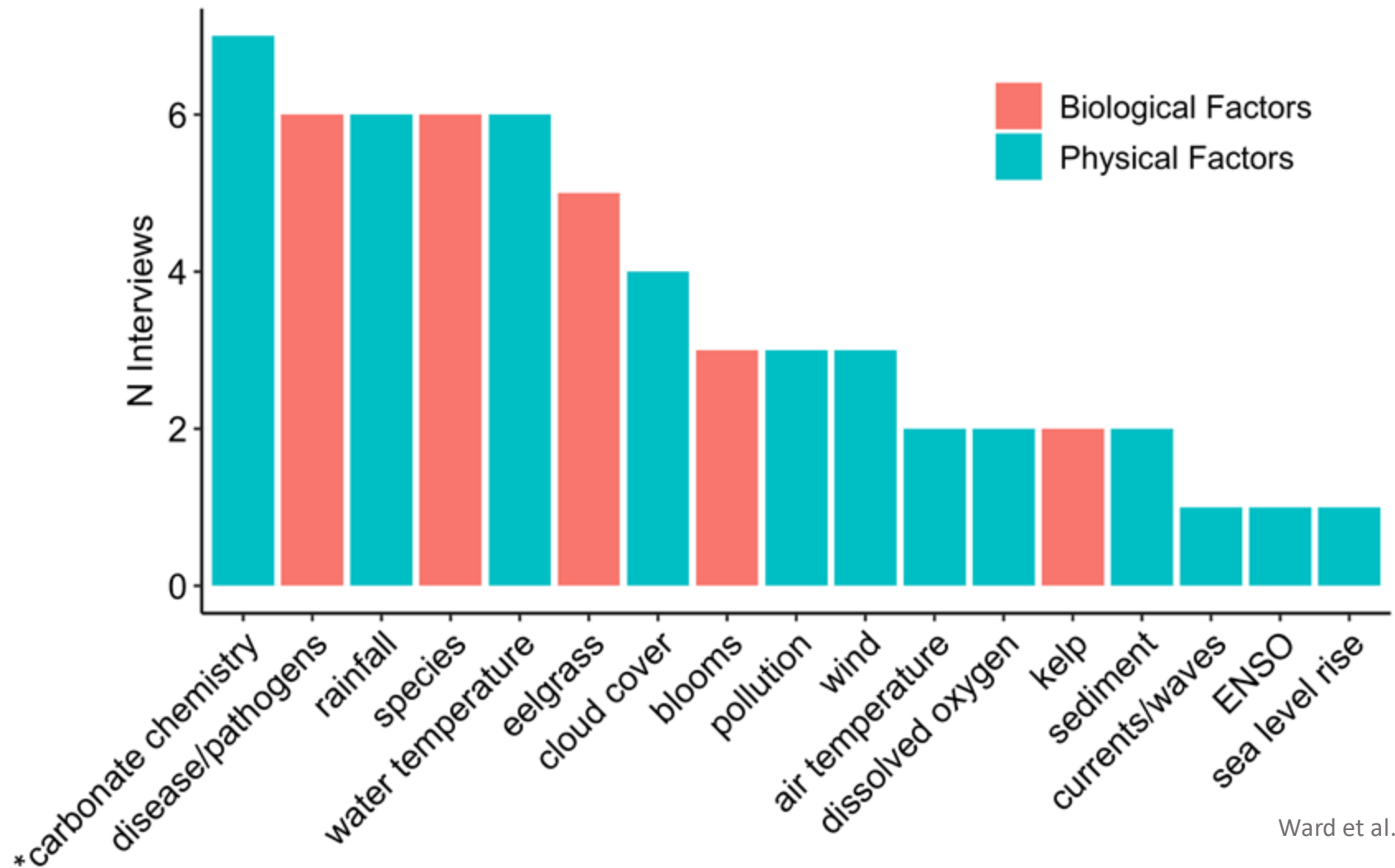


- 1) Stressors impacting shellfish growers
 - Environmental (e.g., ghost shrimp, kelp cover, pathogens)
 - Economic (e.g., labor, supplies)
 - Social (e.g., pandemic)
 - Regulatory (e.g., regulations that affect permitting)

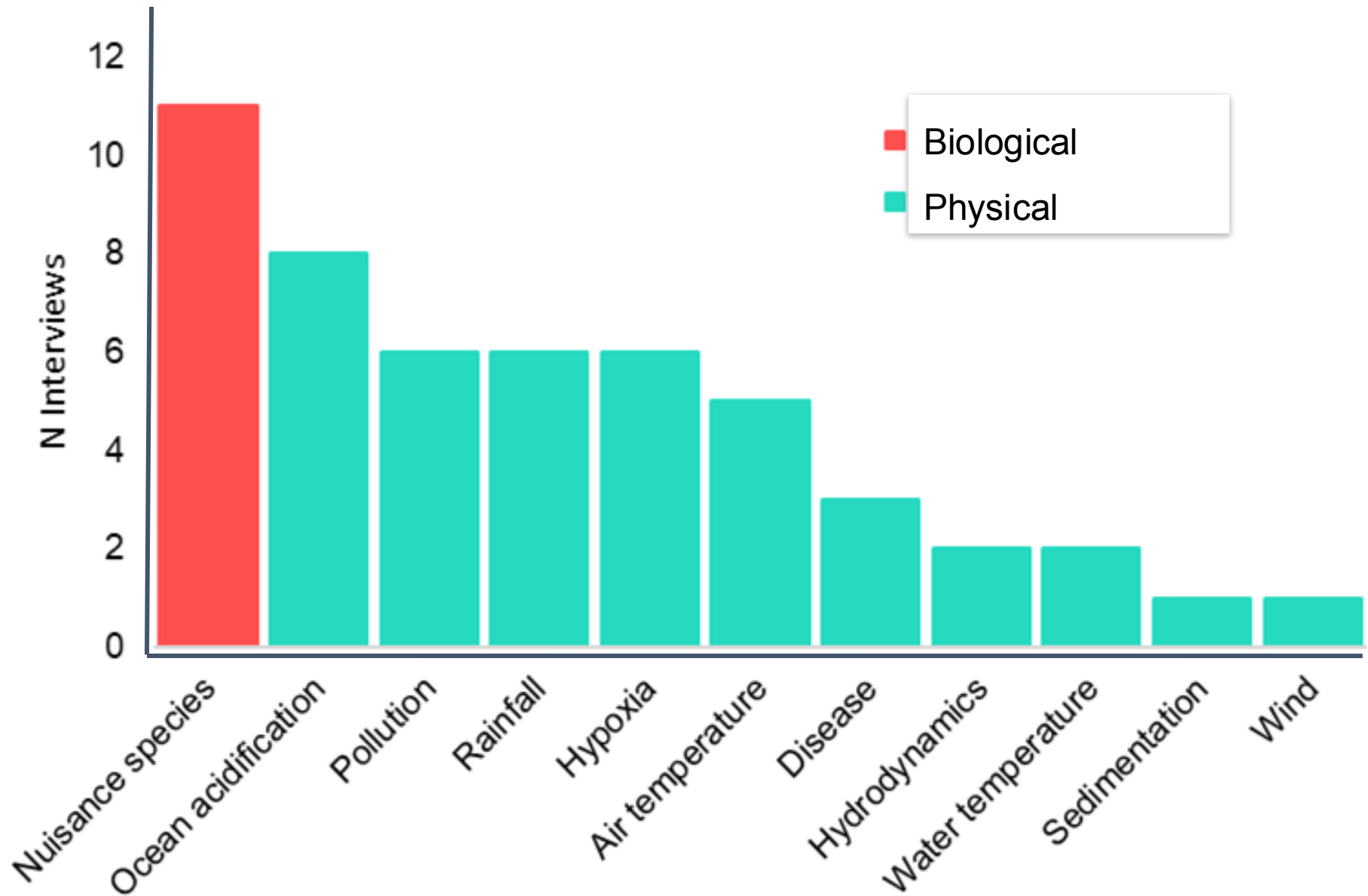


- 2) Strategies for adaptation (e.g., improve monitoring, culturing multiple species)

Environmental Stressors (CA)



Environmental Stressors (OR)



Examples of Environmental Change



Marine pathogens

"There was a huge virus or something all up and down the West Coast. It took out so many oysters, some farms lost 90 percent of their oyster crop, and when you're waiting a year for something to be able to harvest it, that's a huge loss."



Nuisance species

"[Ghost shrimp] build burrows . . . When they do that, that ground turns into a soft and soupy mess. The oysters will sink and suffocate in that mud We've lost hundreds and hundreds of farmable ground to ghost shrimp. . . in the last four years."



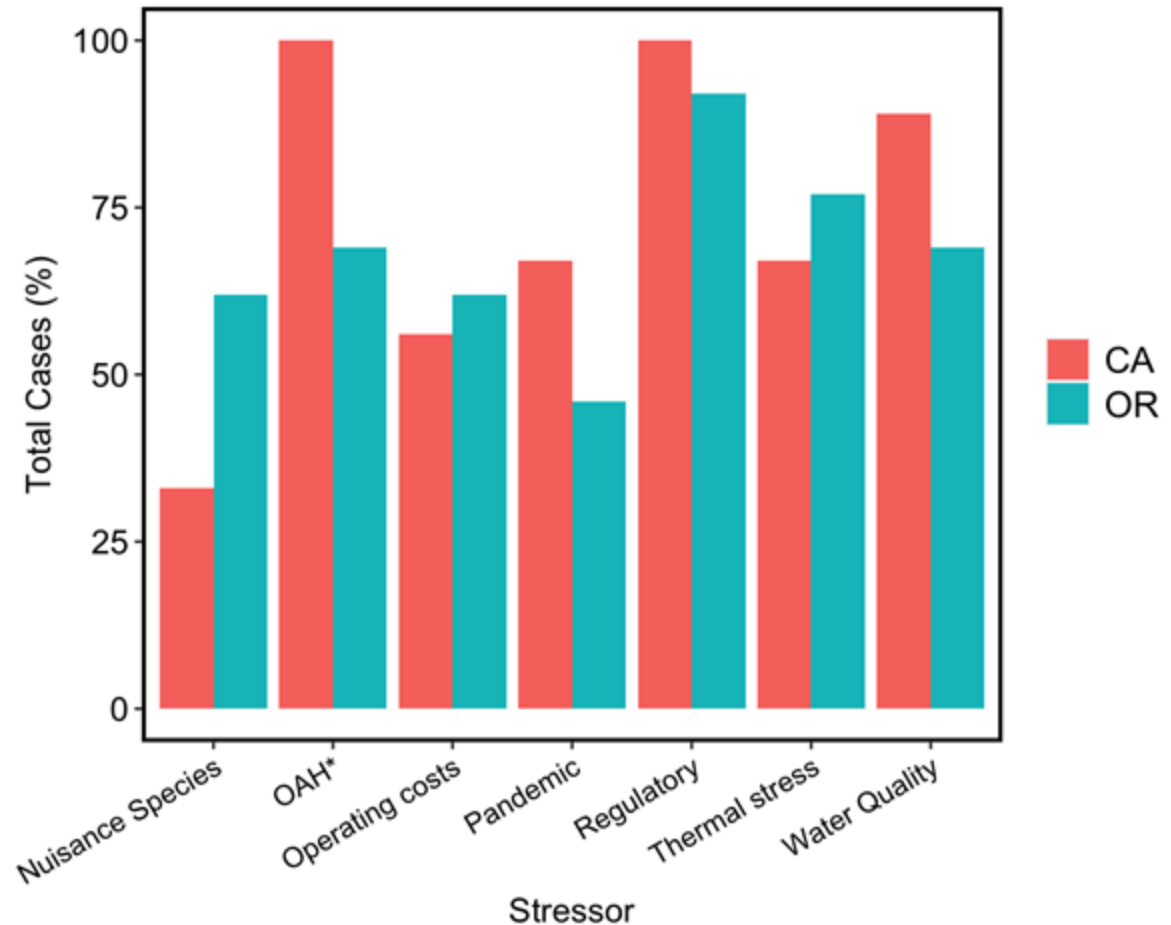
Ocean Acidification

"We haven't seen much with the bigger-sized oysters. I'm thinking in the hatchery... they have a harder time to form this shell. The older oysters that the growers are involved with are hardier and less susceptible to change or to the product."

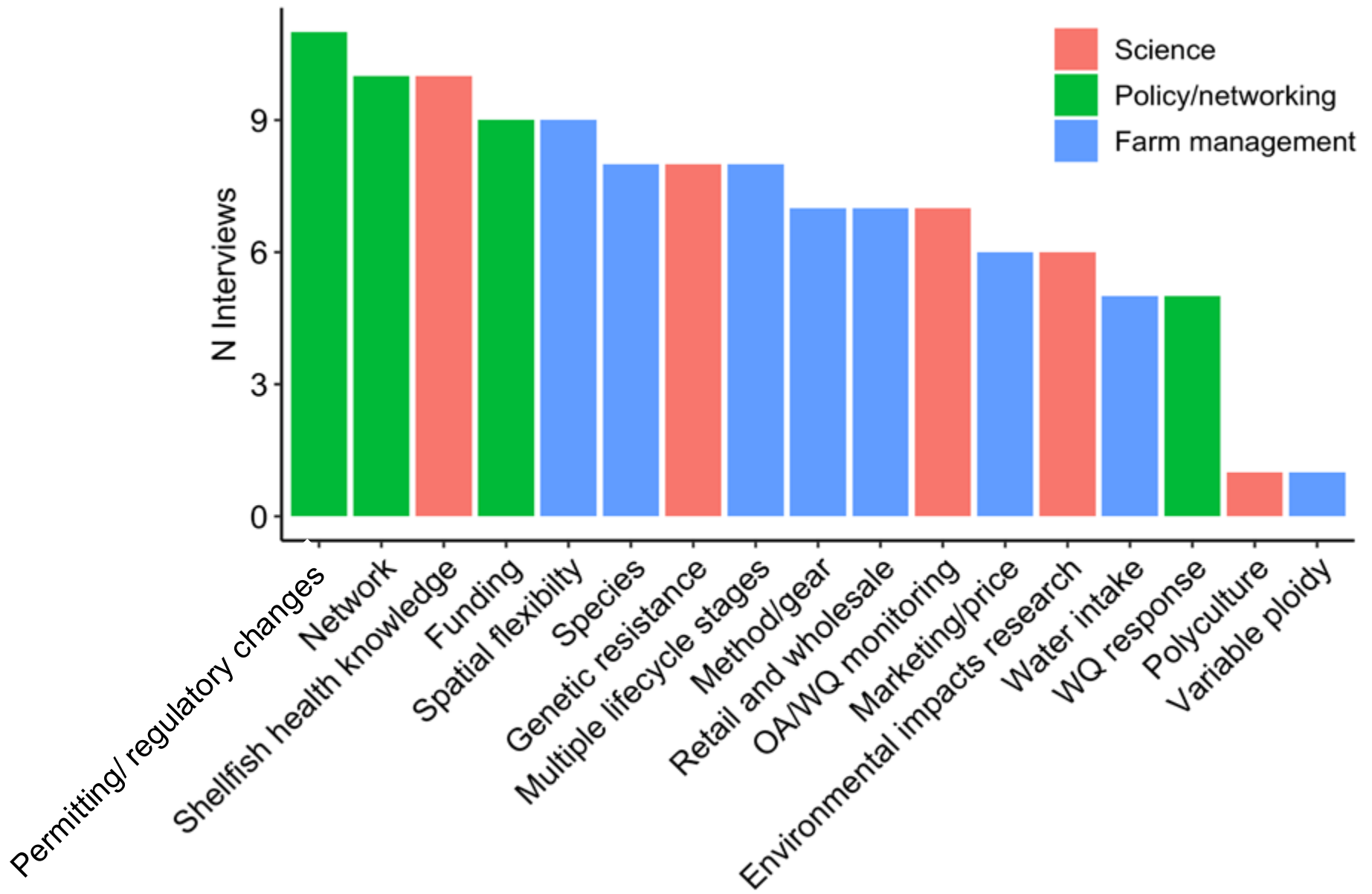
"We are not currently using any kind of instrument or observation to look for acidification because, number one, we don't know how to do that."

Most cited operational stressors

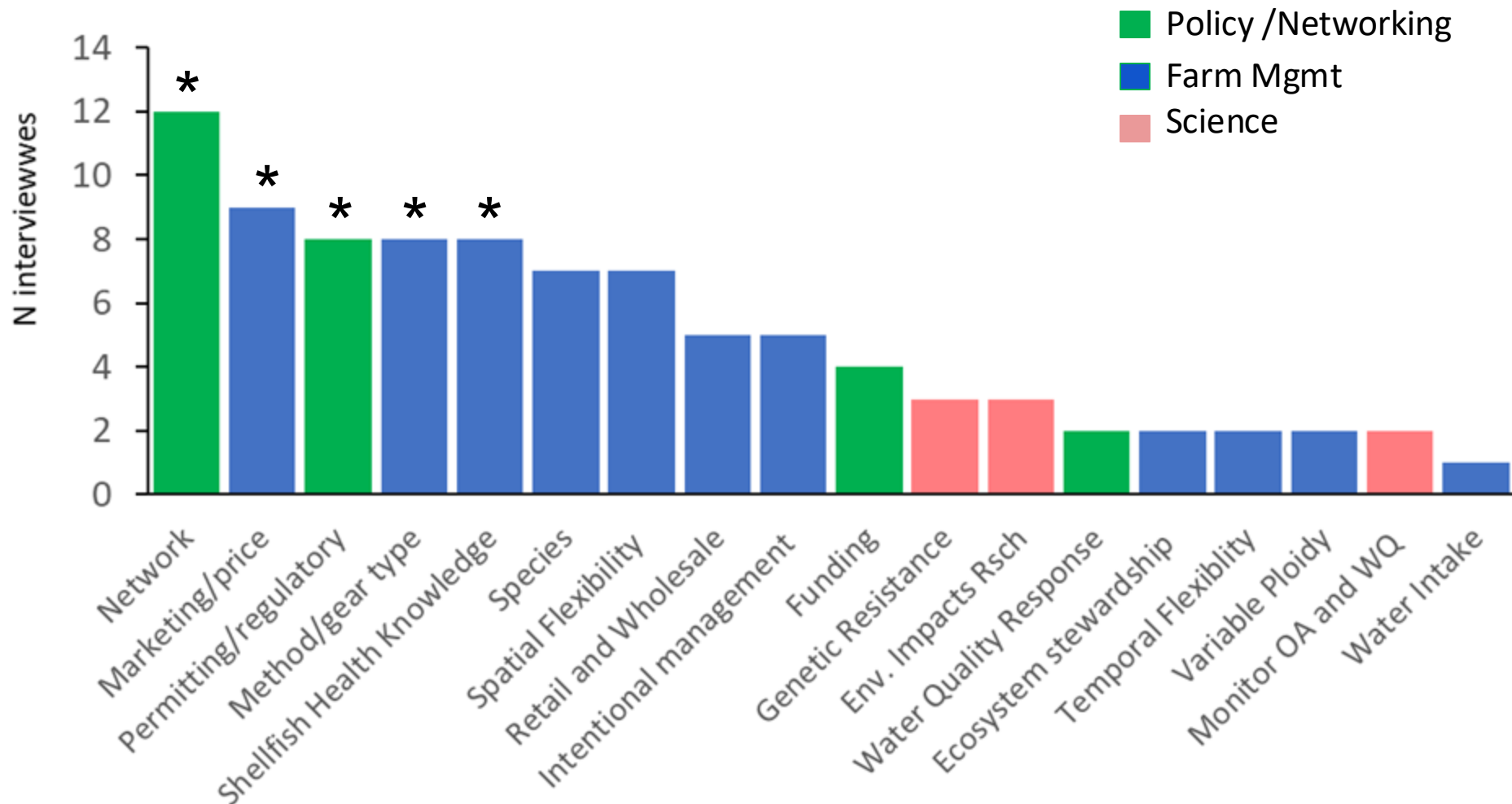
- Regulatory stressors most frequent for both states, followed by OAH, water quality, and thermal stress
- Nuisance species reported more frequently for Oregon growers



Results: Adaptive Strategies (CA)

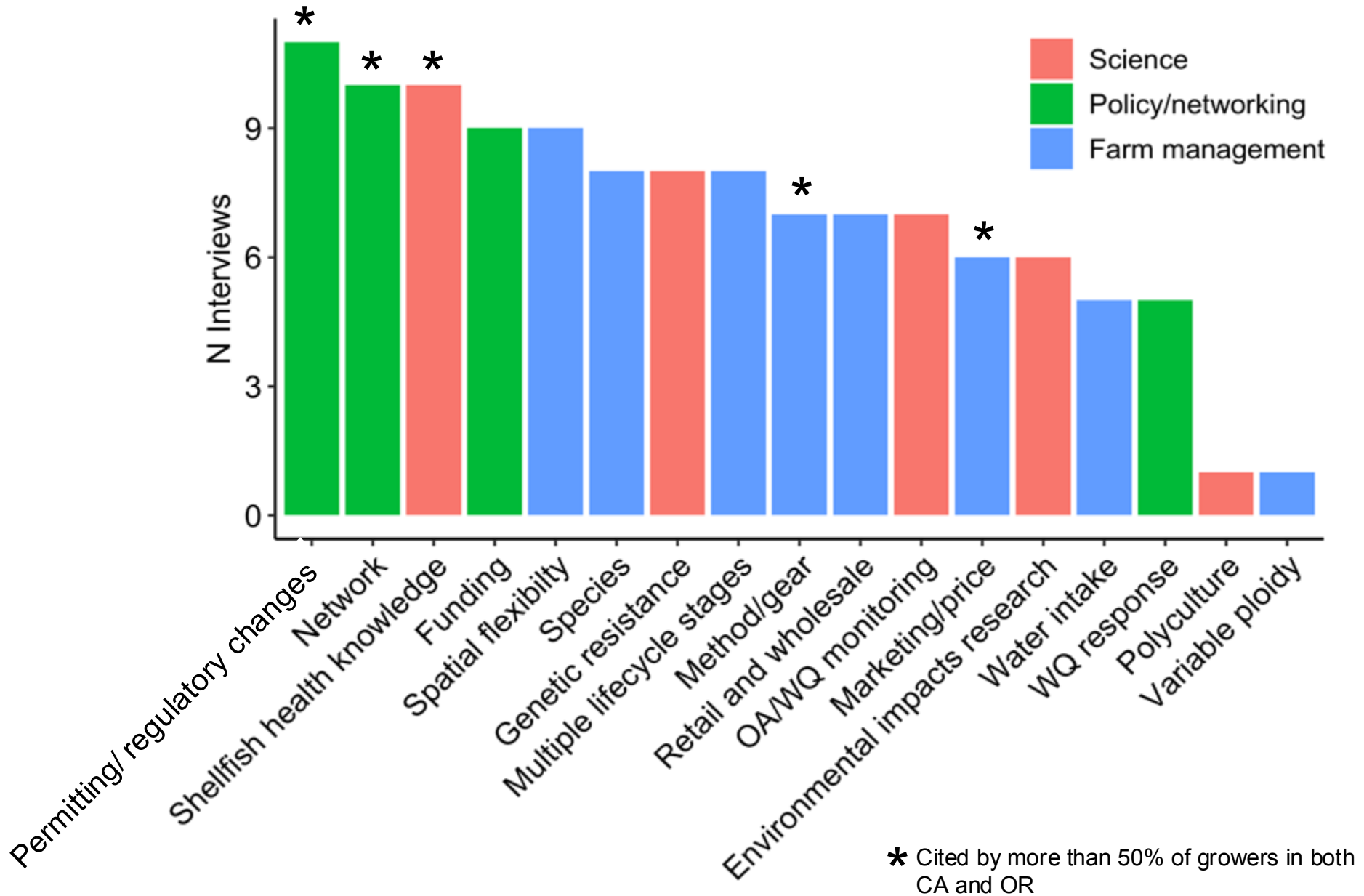


Results: Adaptive Strategies (OR)



* Cited by more than 50% of growers in both CA and OR

Results: Adaptive Strategies (CA)



Farm Management Strategies: CA and OR

- Spatial & temporal flexibility
- Species
- Ecosystem stewardship
- Intentional mgmt.
- Method/gear type
- Retail and wholesale
- Marketing/price
- Water intake
- Variable ploidy



“I’m very interested in growing different varieties of Pacific oyster such as Kumamoto or maybe a hybrid or ones that are more adapted to warmer water.” - CA grower

“You could potentially move [oysters] around the bay, and we’ve done that a little bit in relation to summer mortality.” – CA grower

Farm Management Strategies: CA and OR

- Spatial & temporal flexibility
- Species
- Ecosystem stewardship
- Intentional mgmt.
- Method/gear type
- Retail and wholesale
- Marketing/price
- Water intake
- Variable ploidy

“You can’t just say, oh, this is the best place to grow and I’m going to start growing them here. You have to get permits obviously, and so it’s very restrictive.” - CA grower



Policy and Networking: CA and OR

- Permitting/regulatory changes
- Network
- Funding
- Water quality (WQ) response



“All the coordination amongst the different agencies, it’s been consuming a considerable amount of time... It’s just been increasing in cost and increasing in time and increasing in complexity over the years... What it means is that for people at an entry level, the bar is very, very high.” - CA grower

“We work really closely with some of these agencies that are giving us the green light or red light... and they are really key. Having people that are knowledgeable...” – CA grower

Science and Monitoring: CA and OR

- Shellfish health knowledge
- Genetic resistance
- Monitor OA and water quality (WQ)
- Environmental impacts research



“There are these mortality events that happen in oyster culture that are usually not clear why they happen but they often happen in the summertime and they might be related to warm water or spawning events... we just had a big die off in June of this year where we lost about half of our year-old oysters, and I have no idea what caused it or why.” - CA grower

Science and Monitoring: CA and OR

- Shellfish health knowledge
- Genetic resistance
- Monitor OA and water quality (WQ)
- Environmental impacts research



“Our crew can log in on their phone when they've harvested, we can add everything from water temperature to when it goes into wet storage, out of wet storage, and all that.. . . The oyster tracker gives us better control of our inventory, will give us better control of mortality, . . our true larvae to product count”– OR grower

Key similarities and differences between CA and OR

- More variety in CA shellfish growing operations (cultured more species) than OR (predominantly oysters)
- Disease was the most frequently mentioned environmental stressor in CA, predators/nuisance species in OR
- Permits and licensing burdensome in both locations
- Permitting changes and networking important strategies in both locations; shellfish health knowledge & funding described more consistently by CA growers, marketing & method/gear type by OR growers



Persistence of ecosystems, communities, and industries will require nimble and flexible adaptive responses that keep pace with multiple stressors



Questions??

For more information:

Ward, M., Spalding, A., Levine, A. and Wolters, E., 2022. California shellfish farmers: Perceptions of changing ocean conditions and strategies for adaptive capacity. *Ocean & Coastal Management*, 225, p.106155.

Green, K., Spalding, A., Ward, M., Levine, A., Wolters, E., Hamilton, S.L. and Rice, L., 2023. Oregon shellfish farmers: Perceptions of stressors, adaptive strategies, and policy linkages. *Ocean & Coastal Management*, 234, p.106475.

Funding:



NOAA OCEAN ACIDIFICATION PROGRAM



Climate resilience for shellfish aquaculture - challenges and opportunities

Luke Gardner

OAH and West Coast Shellfish Aquaculture:

Adaptation in a Changing Climate

October 24th

Existential Crisis

- OA can effect shellfish aquaculture
- Farmers recognize it as a threat but don't act
- Too big of a problem or not pressing enough
- Acceptance





Challenges

- Knowing what the issue is
- Hatchery OA effects well documented and mitigated with controlled conditions and buffering



≡ MENU NEWS FEATURES GENETICS EVENTS ▾ WEBINARS ▾ TOP 10 UNDER 40 VIDEOS MAG

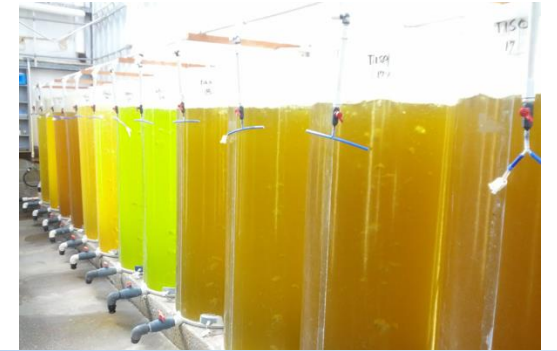
Features > Restocking

Shellfish hatchery recovers lost ground with careful OA monitoring

The Whiskey Creek Shellfish Hatchery at Netarts Bay in Tillamook Oregon

Challenges

- What about juveniles and adults?
- Hatcheries are controllable but expensive
- Raising juveniles in controlled settings is unlikely profitable
- Raising adults in controlled settings is prohibitively expensive



Challenges

- What about juveniles and adults?
 - Less is known but...
- OA shown to effect a number of aspects but more subtly
 - Increased energy metabolism
 - Decreased growth
 - Decreased immune functions
 - Impaired reproduction
 - Weakened shells



► Mar Drugs. 2010 Aug 11;8(8):2318–2339. doi: [10.3390/md8082318](https://doi.org/10.3390/md8082318) 

Impact of Ocean Acidification on Energy Metabolism of Oyster, *Crassostrea gigas*—Changes in Metabolic Pathways and Thermal Response

[Gisela Lannig](#)^{1,*}, [Silke Eilers](#)¹, [Hans O Pörtner](#)¹, [Inna M Sokolova](#)², [Christian Bock](#)¹



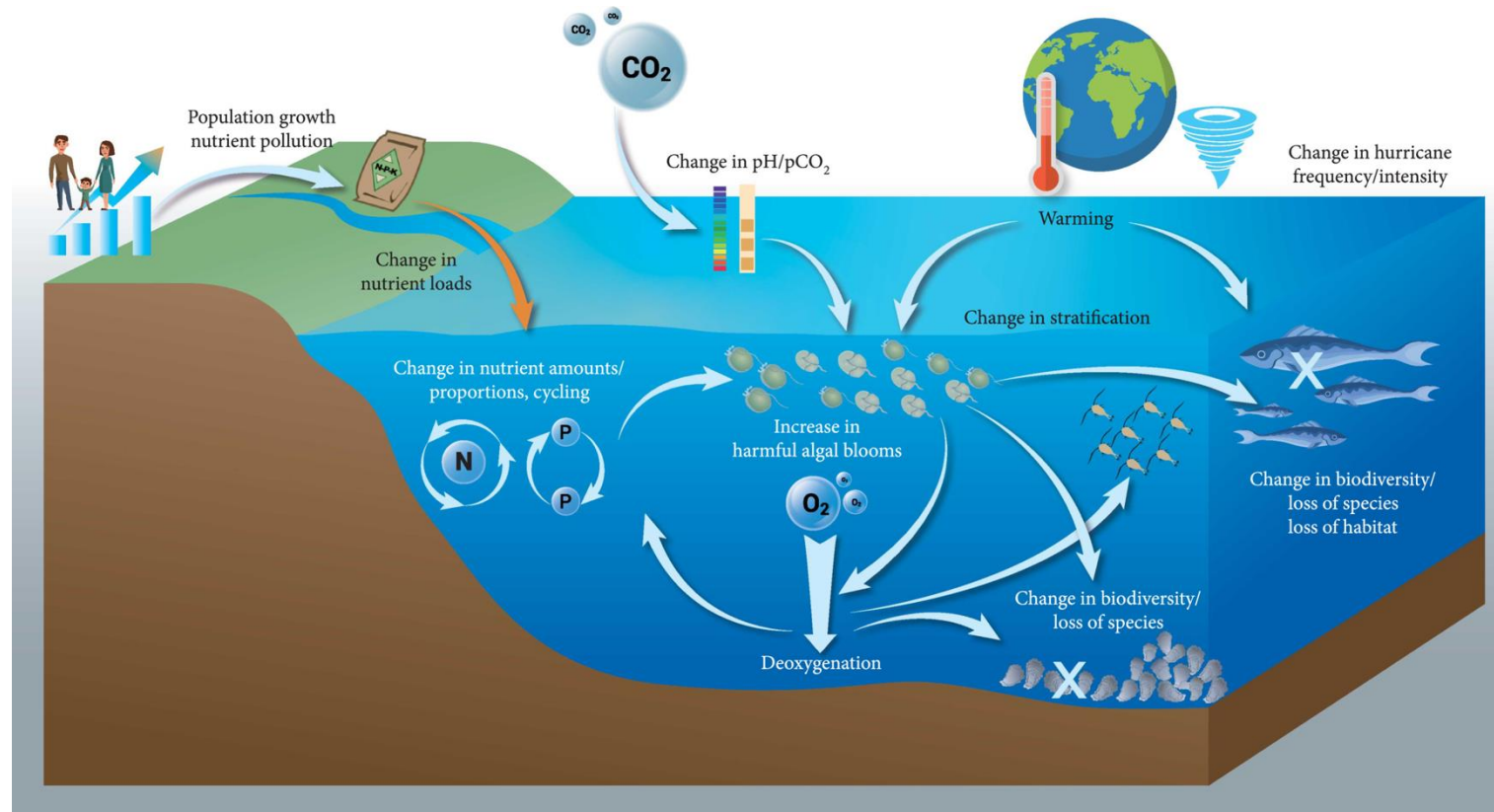
► Sci Rep. 2017 Oct 16;7:13276. doi: [10.1038/s41598-017-13480-3](https://doi.org/10.1038/s41598-017-13480-3) 

Oyster reproduction is compromised by acidification experienced seasonally in coastal regions

[Myrina Boulais](#)^{1,✉}, [Kyle John Chenevert](#)¹, [Ashley Taylor Demey](#)¹, [Elizabeth S Darrow](#)¹, [Madison Raine Robison](#)¹,
[John Park Roberts](#)¹, [Aswani Volety](#)¹

Challenges

- Multi-stressors
 - Climate change brings lots of changes beyond OA
 - Estuaries are highly variable environments
 - Increasingly observed that stressors have additive effects on shellfish performance
 - Very complex to understand





Challenges

- Summer Oyster Mortality Syndrome / Sudden Usual Mortality Syndrome
 - Very difficult to identify risk factors
 - Getting worse – up to 90% of adult oysters on farms dying
- Some indications that it is associated with triploid oysters
- Regulators are requiring the exclusive use of triploid oysters

Brutal season for farmed oyster mortality along NC coast

June 27, 2022 | [CMAST](#) | 3-min. read





Challenges

- Solutions have been slow to come
 - While studying the issue is important so is testing potential solutions
 - Shellfish aquaculture is usually done extensively as opposed to intensively making intervention difficult
 - Regulations limit research, adaptability, and innovation





Opportunities

- Monitoring
 - Co-location of sensors with farms
 - more extension of information



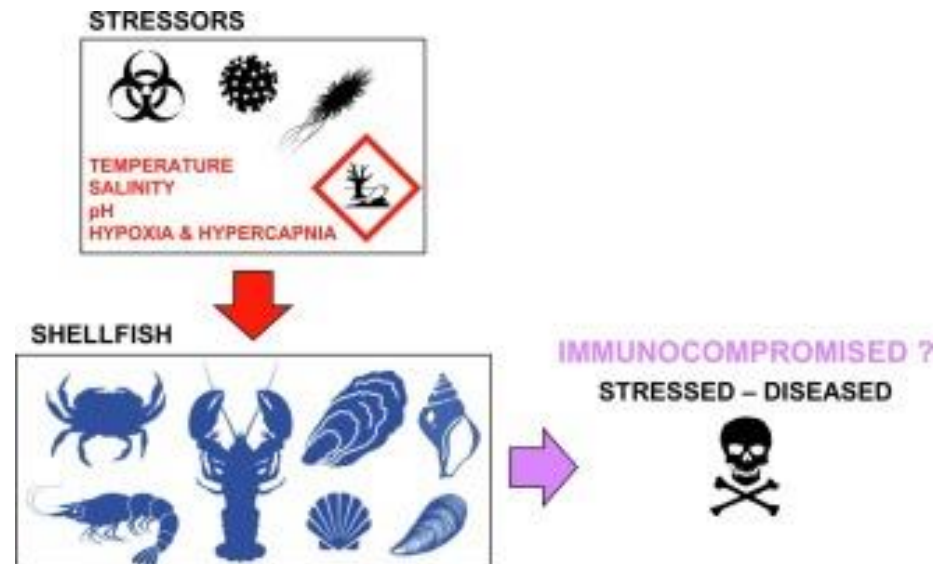
[About](#) ▾ [Observations](#) ▾ [News](#) ▾ [Your Ocean](#) ▾ | [Search](#) | [f](#) [t](#)

FEEDBACK

**MORRO BAY OYSTER DASHBOARD
(PIER)**

Opportunities

- Multi-stressor research
 - Combination of stressors are having effects
 - Highly dynamic environments - need better understanding of risk factors and impacts to farms
 - Will help with forecasting and mitigation measures
 - Sentinel farming research sites to understand farm level impacts, requires same farming methods





- Home
- Collaborators
- TEK
- MTAG
- Data
- Outreach
- Publications

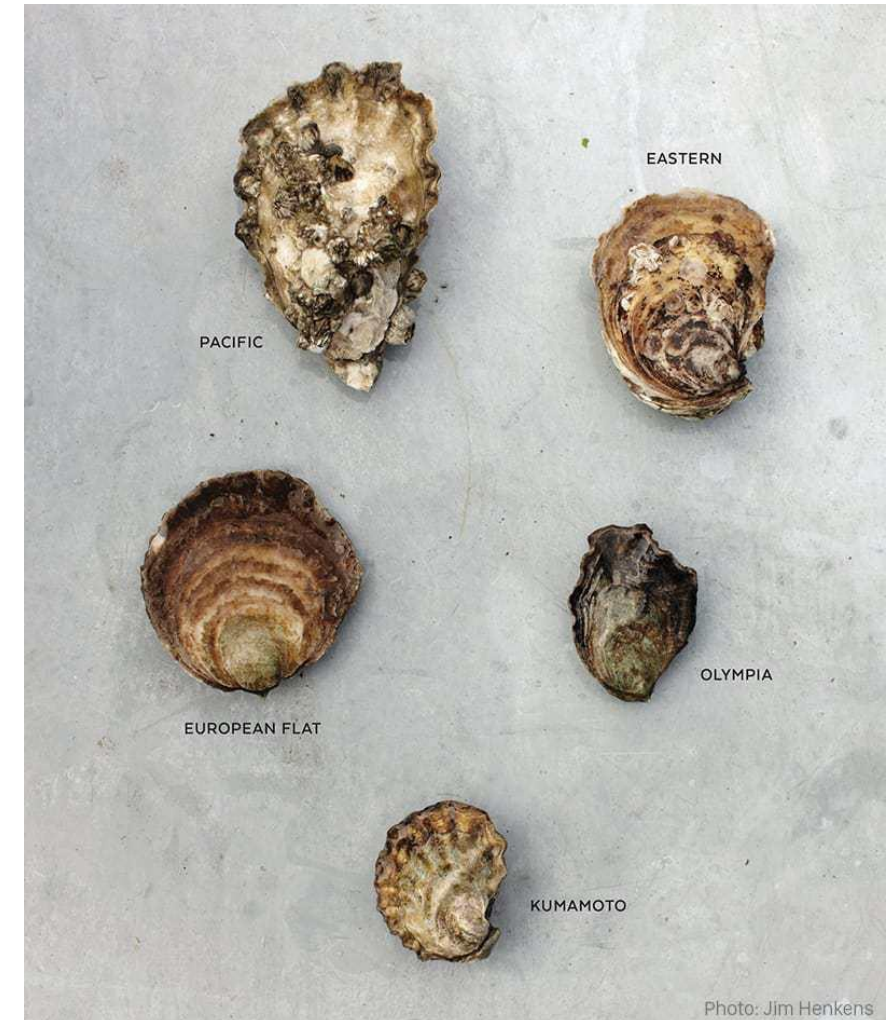
Integrated Multi-Stressor Observations, Modeling, and Experiments To Inform Management in the Northern California Current



The combined effects of ocean acidification (OA), hypoxia, marine heatwaves (MHW), and harmful algal blooms (HABs) are grand challenges for ocean management. For the single most valuable fishery on the West Coast, Dungeness crab, hypoxia has resulted in mass mortality events in commercial and Tribal fishing grounds. Season-scale closures due to HAB are linked to the largest MHW recorded in the global ocean in 3 decades. The region's oyster hatcheries, which support a >\$100 million industry annually, have suffered the direct effects of OA. Hypoxia can shift the distribution of groundfish stocks and is already impacting the performance of fishery-independent surveys in the region.

Opportunities

- Species Diversification
 - Different species of shellfish have different resilience to OA and other co-factors
 - Integrated Multitrophic Aquaculture, potential for seaweed to have buffering halo effect on shellfish farms



Opportunities

- Hardening shellfish
 - Studies have shown a propensity to prime shellfish during early life stages to perform better as adults and confer transgenerational resistance
 - Genetic selection has shown promise against OA and other stressors in shellfish

Scared strong: Enhancing oyster resilience for aquaculture and restoration by inducing oysters to grow stronger shells

Dataset extent

RESEARCH ARTICLE

Persistence of Positive Carryover Effects in the Oyster, *Saccostrea glomerata*, following Transgenerational Exposure to Ocean Acidification

Laura M. Parker, Wayne A. O'Connor, David A. Raftos, Hans-Otto Pörtner, Pauline M. Ross 

Published: July 6, 2015 • <https://doi.org/10.1371/journal.pone.0132276>

Ocean acidification

Adult exposure to ocean acidification is maladaptive for larvae of the Sydney rock oyster *Saccostrea glomerata* in the presence of multiple stressors

Laura M. Parker , Wayne A. O'Connor, Maria Byrne, Ross A. Coleman, Patti Virtue, Michael Dove, Mitchell Gibbs, Lorraine Spohr, Elliot Scanes and Pauline M. Ross

Published: 01 February 2017 | <https://doi.org/10.1098/rsbl.2016.0798>

Opportunities

- Hardening shellfish
 - Studies have shown a propensity to prime shellfish during early life stages to perform better as adults and confer transgenerational resistance
 - Genetic selection has shown promise against OA and other stressors in shellfish

BREEDING OA-RESISTANT OYSTERS

Crossbreeding and Selection for Resistance to Ocean Acidification in Pacific Oysters

Researchers used genetic approaches to develop broodstocks for the shellfish industry that are better adapted to increasingly corrosive seawater impacting our coasts and estuaries.



Opportunities

- Regulatory and farming flexibility
 - Ability to do field research and pilots in a timely manner
 - Being able to move stocks seasonally and quickly
 - Ability to change farming gear and techniques
 - Species diversity available to farm
 - Diploid vs triploid use of oyster species
 - Adaptative response to real-time data
 - Affordable crop insurance

LUNCH BREAK

Reconvene at 1:30 (if we are on time at this point...)



PART THREE

Policy and Management: Shellfish Aquaculture and Adaptive Capacity

- 1) **Randy Lovell**, California Department of Fish and Wildlife
Realistically improving adaptive management within California's aquaculture regulatory framework
- 2) **Katie Cieri**, California Ocean Protection Council
OPC Aquaculture, Ocean Acidification, and Hypoxia Priorities
- 3) **Anthony Rogers**, Ocean Science Trust
Ocean Science Trust: Navigating science-policy linkages to support California on OAH and aquaculture



REALISTICALLY IMPROVING ADAPTIVE MANAGEMENT WITHIN CALIFORNIA'S AQUACULTURE REGULATORY FRAMEWORK

*OAH AND WEST COAST SHELLFISH AQUACULTURE:
ADAPTATION IN A CHANGING CLIMATE*

24 OCT 2024

RANDY LOVELL
STATE AQUACULTURE COORDINATOR
CA DEPT FISH AND WILDLIFE



“REGULATORY FRAMEWORK”

= STATUTES, REGULATIONS, AND ENFORCEMENT ACTIONS GOVERNING AN ACTIVITY;

GOVERNANCE — REGULATORY FRAMEWORK — CONCEPT OF COMPLIANCE

VS “MANAGEMENT FRAMEWORK”

SET OF TOOLS AND APPROACHES — REFLECT SOCIETAL PRIORITIES

[*IDEALLY*] OBJECTIVELY INFORMED BY SCIENCE AND TRANSPARENT PUBLIC DISCOURSE/DECISION-MAKING,

TOWARD BROAD DESIRED OUTCOMES

EMPLOYING ADAPTIVE MANAGEMENT

“ADAPTIVE MANAGEMENT”

AS DEFINED IN CA FISH & GAME CODE §13.5

... IMPROVES THE MANAGEMENT OF BIOLOGICAL RESOURCES OVER TIME BY USING NEW INFORMATION

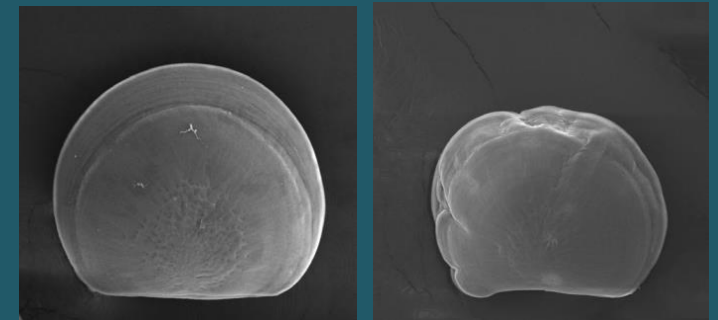
GATHERED THROUGH MONITORING, EVALUATION, AND OTHER CREDIBLE SOURCES AS THEY BECOME AVAILABLE, AND

ADJUSTS MANAGEMENT STRATEGIES AND PRACTICES

TO ASSIST IN MEETING CONSERVATION AND MANAGEMENT GOALS.

UNDER ADAPTIVE MANAGEMENT, PROGRAM ACTIONS ARE VIEWED AS

TOOLS FOR LEARNING TO INFORM FUTURE ACTIONS.



= EXPECT CHANGE

“ADAPTIVE MANAGEMENT”

AS MANDATED THROUGHOUT CA FISH & GAME CODE, AND CA WATER CODE,
EXEMPLIFIED IN FGC §703.3:

*... RESOURCE MANAGEMENT DECISIONS OF THE DEPARTMENT (CDFW) AND COMMISSION (CFGC)
SHOULD ALSO INCORPORATE ADAPTIVE MANAGEMENT TO THE EXTENT POSSIBLE.*



= RESPOND TO CHANGE

HOW WELL ARE WE RESPONDING TO CHANGE?

AQUACULTURE PERMITTING – WHO'S INVOLVED ?



+ *THE PUBLIC*

EXISTING REGULATORY FRAMEWORK

CONSISTS OF MANY STATUTORY ACTS, CODES, AND REGULATIONS

FISH & GAME CODE

TITLE 14 REGULATIONS (NATURAL RESOURCES)

CEQA (CA ENVIRONMENTAL QUALITY ACT)

CA COASTAL ACT / CZMA (COASTAL ZONE MGT ACT)

RIVERS & HARBORS ACT - US ARMY CORPS OF ENGINEERS

CLEAN WATER ACT & PORTER-COLOGNE - WATER BOARDS, USACE

ESA, MMPA, M-S ACT - NOAA (PROTECTED RESOURCES DIV)

PRIVATE AIDS TO NAVIGATION – US COAST GUARD

PUBLIC HEALTH CODE & NATIONAL SHELLFISH SANITATION PROGRAM

Is Our Aquaculture Management Framework Adaptive ?

MANAGEMENT FRAMEWORK BUILT UPON REGULATORY FRAMEWORK

SITING - LEASE APPLICATION PROCESS (CEQA + F&G COMMISSION HEARINGS) F&G COMMISSION

SENSITIVE HABITAT PROTECTIONS — CEQA + NEPA PROCESSES, USACE CONSULTATION W/ NOAA

STRUCTURAL CONSIDERATIONS — MATERIALS & DESIGNS — COASTAL ACT (CCC)

MIN. NAVIGATIONAL CONFLICTS - US COAST GUARD + USACE (SEC 10: R&H ACT) + F&G CODE

REASONABLE PUBLIC ACCESS - F&G CODE SEC. 15411 + 15413; COASTAL ACT (CCC)

PROTECT WATER QUALITY - CLEAN WATER ACT (USACE + WATER BOARDS)

SUBSTRATE QUALITY & BENTHIC IMPACTS - CLEAN WATER ACT (USACE + WATER BOARDS)

PREVENT DISEASE AND SPREAD OF INVASIVE SPECIES - TITLE 14 REGULATIONS (DFW)

FOOD SAFETY & PUBLIC HEALTH — NSSP & PUBLIC HEALTH CODE (CDPH + EPA)

SPILL PREVENTION AND RESPONSE - LEASE TERMS & CEQA (FGC)

MANAGEMENT CONCERNS ADDRESSED BY EXISTING CODE & REGULATIONS

CEQA

THE CALIFORNIA ENVIRONMENTAL QUALITY ACT (1970)

REQUIRES PUBLIC AGENCIES TO:

- CONSIDER AND DISCLOSE TO THE PUBLIC THE ENVIRONMENTAL IMPLICATIONS OF THEIR ACTIONS, AND
- AVOID OR REDUCE SIGNIFICANT ENVIRONMENTAL IMPACTS OF THESE ACTIONS WHEN FEASIBLE TO DO SO.

PUBLIC RESOURCES CODE § 21000 ET SEQ.

CEQA

THE CALIFORNIA ENVIRONMENTAL QUALITY ACT (1970)

THE PRIMARY PURPOSES OF CEQA ARE TO:

- REDUCE OR PREVENT ENVIRONMENTAL DAMAGE, AND
FOSTER AN INFORMED AND TRANSPARENT PUBLIC DECISION-MAKING PROCESS
BY PROVIDING INFORMATION TO DECISION-MAKERS AND THE PUBLIC
CONCERNING THE ENVIRONMENTAL EFFECTS OF PROJECTS
EITHER UNDERTAKEN **OR APPROVED** BY LEAD AGENCIES.

PUBLIC RESOURCES CODE § 21000 ET SEQ.

CEQA

THE CALIFORNIA ENVIRONMENTAL QUALITY ACT (1970)

Regulations

Title 14 CCR

§ 237. Leasing of State Water Bottoms for Aquaculture.

(b) Applications.

(7) The change of any authorized cultural practices as specified in the aquaculture lease or agreement must have approval of the commission before the change is put into effect.

36. SPECIAL CONDITIONS. This lease is for the sole purpose of cultivating Pacific oysters (*Crassostrea gigas*), Quahog clams (*Mercenaria mercenaria*), Manila clams (*Venerupis philippinarum*), Mussels (*Mytilus* spp.), Ghost shrimp (*Neotrypaea* spp.), and Innkeeper worms (*Urechis* spp.). Shellfish cultivation methods for this lease shall be confined to longlines, bags, stakes, barge, and on-bottom culture methods. No other mode of operation or culture method is authorized.



A CHANGE TO THE APPROVED SPECIES OR CULTURE METHODS TRIGGERS CEQA

CEQA

THE CALIFORNIA ENVIRONMENTAL QUALITY ACT (1970)

CEQA IS “A SELF-EXECUTING STATUTE” - NO SINGLE AGENCY ENFORCES.

PUBLIC AGENCIES ENTRUSTED TO COMPLY WITH CEQA, AND
ITS PROVISIONS ARE ENFORCED, AS NECESSARY, BY THE PUBLIC THROUGH LITIGATION AND THE THREAT THEREOF.

IN ADDITION TO THE ENVIRONMENTAL IMPACTS OF A PROJECT,
LEAD AGENCIES DRIVEN BY CONSIDERATION OF LEGAL RISK IN THEIR ADMINISTRATIVE AND DECISION-MAKING PROCESSES.

NAVIGATING CEQA OFTEN RELIES ON LEGAL COUNSEL WITH KNOWLEDGE OF SURROUNDING CASE LAW,
WITH SUBJECT MATTER EXPERTISE OFTEN PROVIDED BY PROFESSIONAL CONSULTANTS.

= \$\$\$\$

= \$\$\$\$

SELECTING FOR WHAT SUITE OF MANAGEMENT OPTIONS?

WHAT IMPLICATIONS FOR ACCESS TO OPPORTUNITY?

FOR DIVERSITY, EQUITY, INCLUSION?

WHAT IMPLICATIONS FOR NIMBLE, ADAPTIVE MANAGEMENT?

POSSIBLE SOLUTIONS:

PROGRAMMATIC CEQA

CONSOLIDATE SIMILAR PROJECTS AND
ANALYZE ENVIRONMENTAL IMPACTS TOGETHER IN ONE CEQA PROCESS

PROGRAMMATIC OR GENERAL PERMITTING

UTILIZE PROGRAMMATIC CEQA TO PERMIT SIMILAR PROJECTS;

ORGANIZE PROPONENTS & POOL HIGH COSTS

AMORTIZE COST OF PROGRAMMATIC CEQA ACROSS MANY PROJECTS;
CONSIDER REVOLVING FUND MODEL;
POOL FINANCIAL SURETY DEPOSITS FOR CLEANUP FUNDS;

(BUSINESS PARKS, PORTS, ASSOCIATIONS, JOINT POWER AUTHORITIES, RCD'S ?)



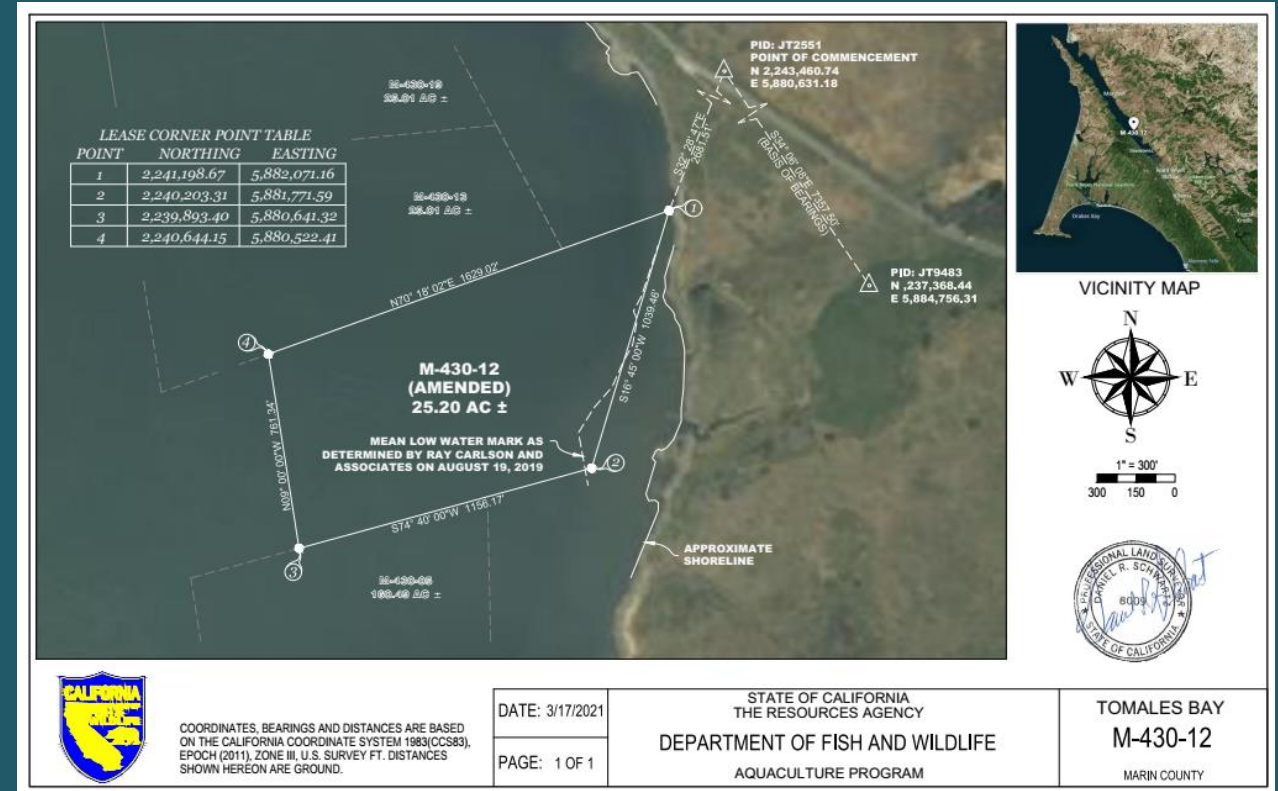
LOCATION — LOCATION - LOCATION

ADAPTING TO CHANGING OCEAN CONDITIONS

WATER LEVELS (DEPTHS / ELEVATIONS)

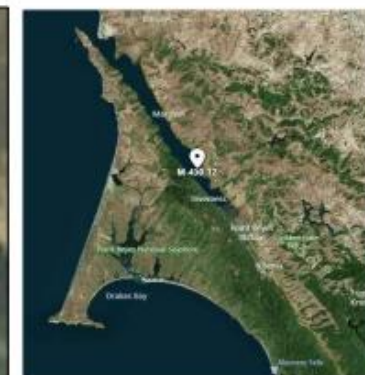
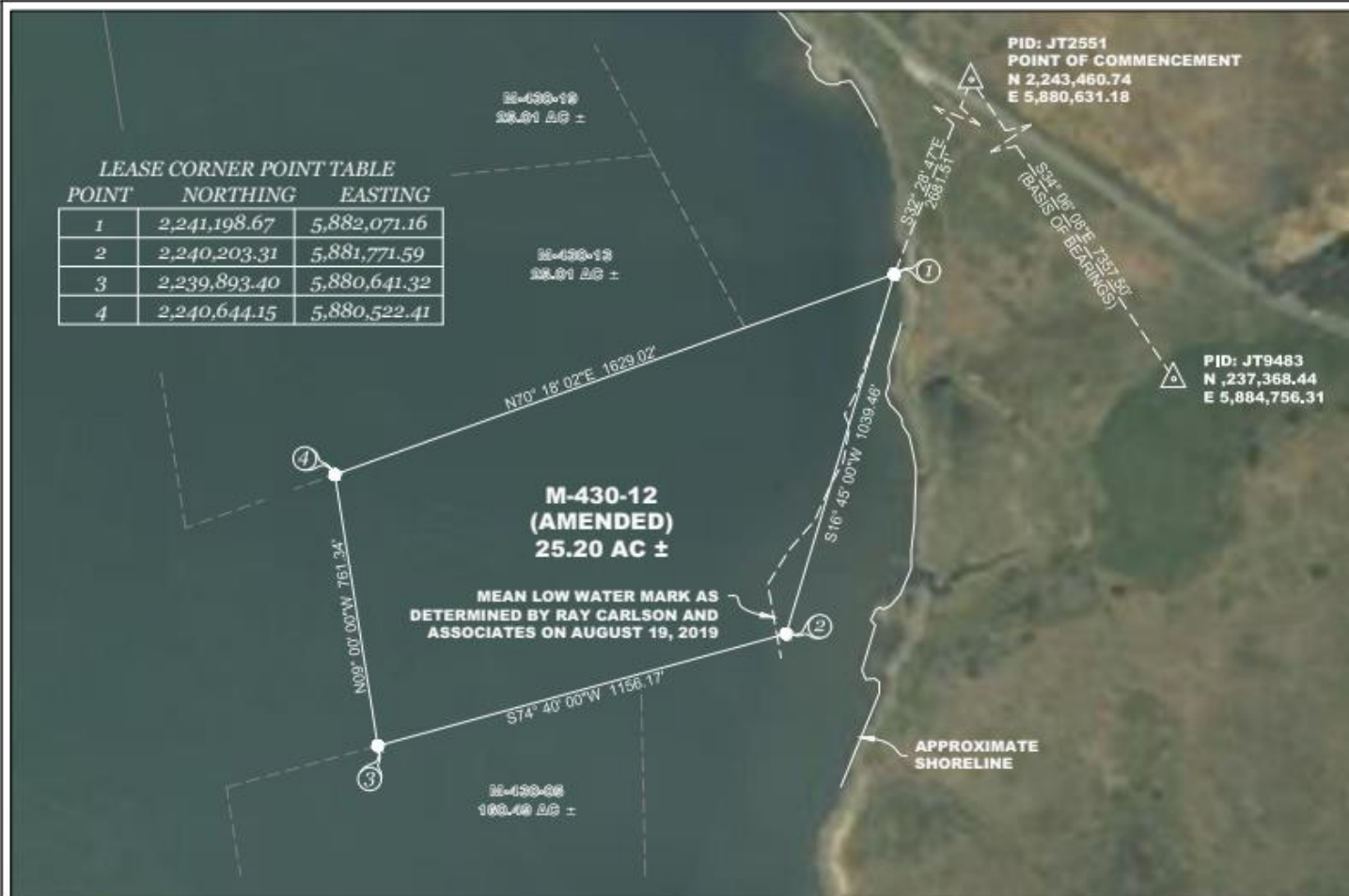
IDEAL CULTURE SETTING

LEASE BOUNDARIES AND DESCRIPTIONS



ADMINISTRATIVELY, HOW DO WE ADAPT ?

LEASE CORNER POINT TABLE		
POINT	NORTHING	EASTING
1	2,241,198.67	5,882,071.16
2	2,240,203.31	5,881,771.59
3	2,239,893.40	5,880,641.32
4	2,240,644.15	5,880,522.41



VICINITY MAP



COORDINATES, BEARINGS AND DISTANCES ARE BASED ON THE CALIFORNIA COORDINATE SYSTEM 1983(CCS83), EPOCH (2011), ZONE III, U.S. SURVEY FT. DISTANCES SHOWN HEREON ARE GROUND.

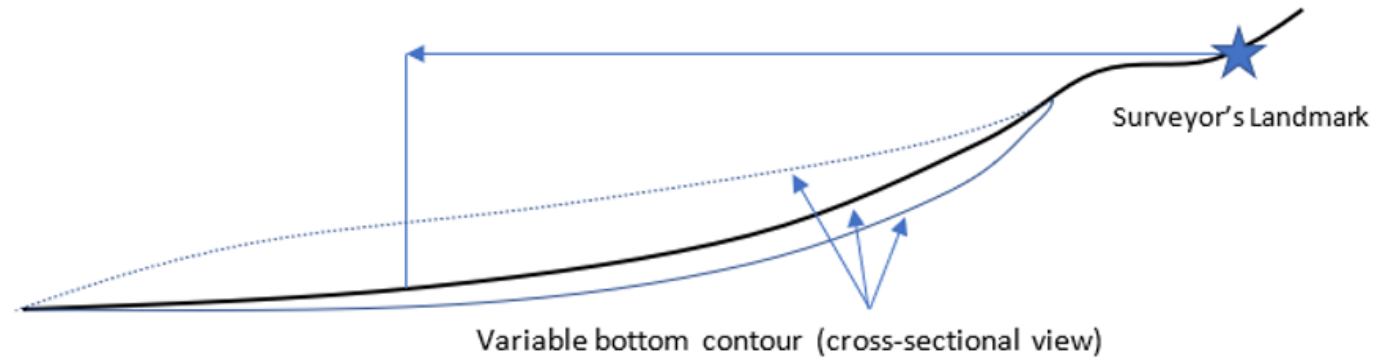
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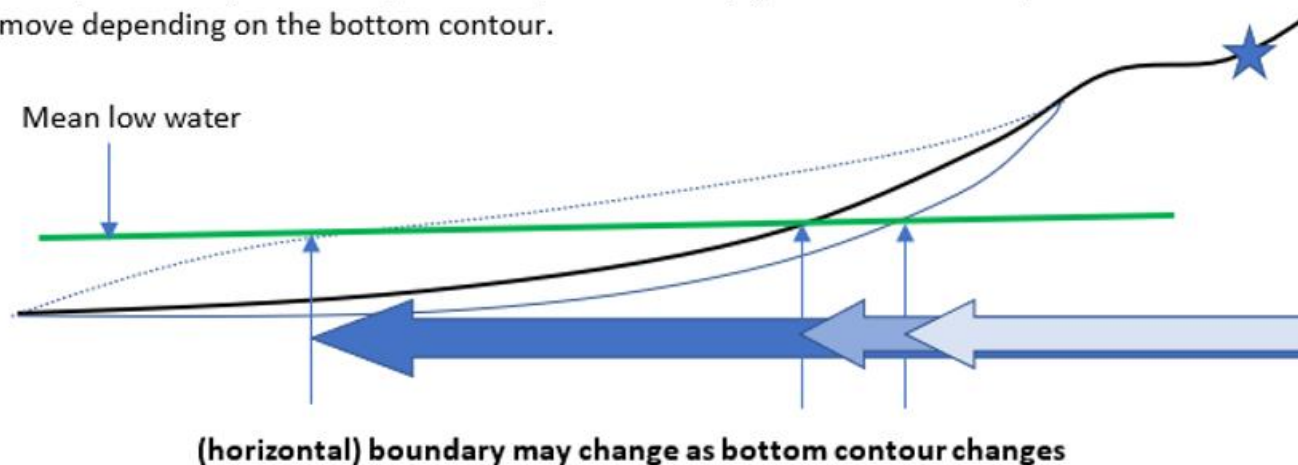
STATE OF CALIFORNIA
THE RESOURCES AGENCY
DEPARTMENT OF FISH AND WILDLIFE
AQUACULTURE PROGRAM

TOMALES BAY
M-430-12
MARIN COUNTY

Metes & bounds lease description (as used in state water bottom leases by FGC):
regardless of bottom contour changes, horizontal distance from landmark remains constant.



Ambulatory boundary description:
reference (in this case) is vertically defined by tidal datum (eg: Mean Low Water), and
may move depending on the bottom contour.





INFORMATION / FORMS:

WILDLIFE.CA.GOV / AQUACULTURE

OUTREACH:

AQUACULTUREMATTERS.CA.GOV

RANDY LOVELL

STATE AQUACULTURE COORDINATOR

AQUACULTURECOORD@WILDLIFE.CA.GOV





OPC Aquaculture, OAH Priorities

Katie Cieri, Sustainable Fisheries and Aquaculture Program Manager

OAH and West Coast Shellfish Aquaculture Workshop

October 24, 2024

OPC Mission & Priorities

Protect California's coast and ocean by advancing innovative, science-based policy and management, making strategic investments, and catalyzing action through partnerships and collaboration.

Climate Change



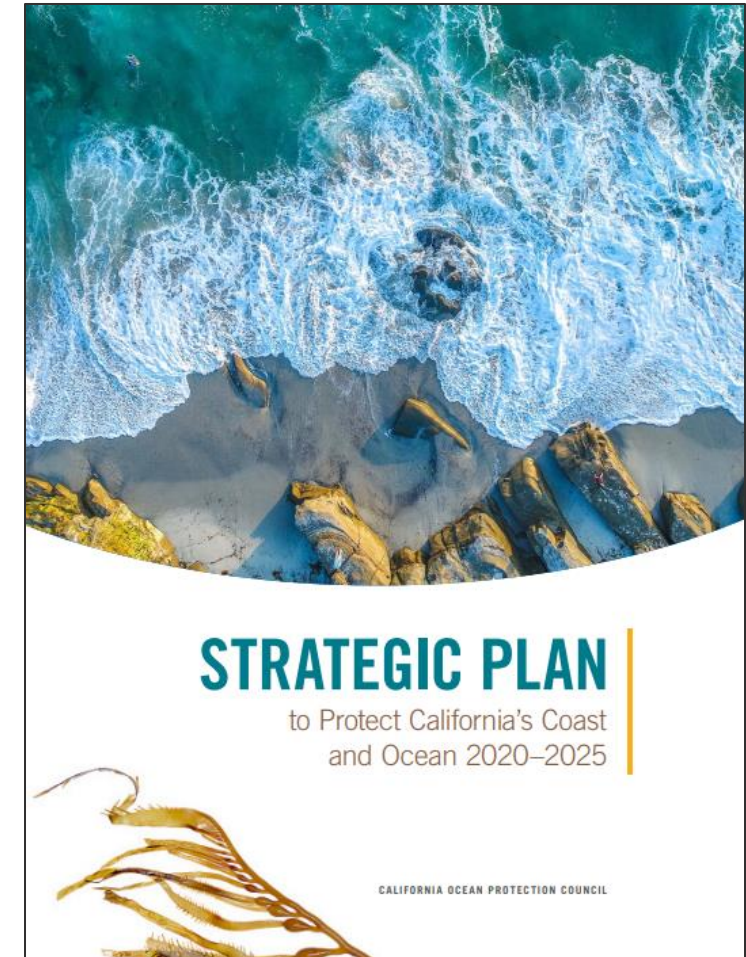
Equity



Biodiversity



Sustainable Blue Economy



2026-2030 Strategic Plan



First Public Listening Session

Wednesday, November 20, 2024

3-4pm

opc.ca.gov/2026-2030-strategic-plan/



Talk Outline



Climate Change

- Ocean Acidification and Hypoxia
 - Nutrients and OAH
 - Modelling Efforts
 - Ocean Acidification Action Plan
 - Monitoring Recommendations
 - Coordination and standardization
 - Research, monitoring, and synthesis

Coast and Ocean Report Card



Sustainable Blue Economy

- Aquaculture
 - Aquaculture Action Plan





Safeguard Coastal and Marine Ecosystems and Communities in the Face of Climate Change

Objective: Minimize Causes and Impacts of Ocean Acidification and Hypoxia





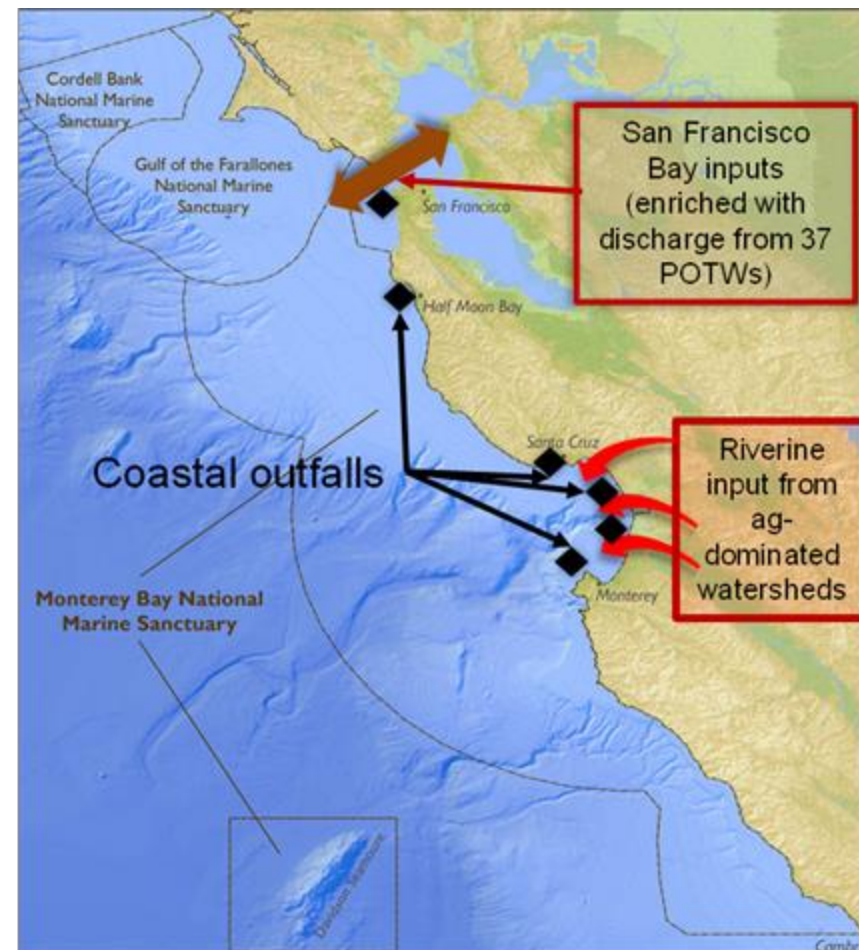
Water Quality and OAH

Targets:

- Conduct scientific analysis on nutrients and OAH impacts

Ongoing funding:

- Research and modeling on the impacts of nutrients from coastal pollution sources on OAH
 - Southern California Bight
 - Central Coast



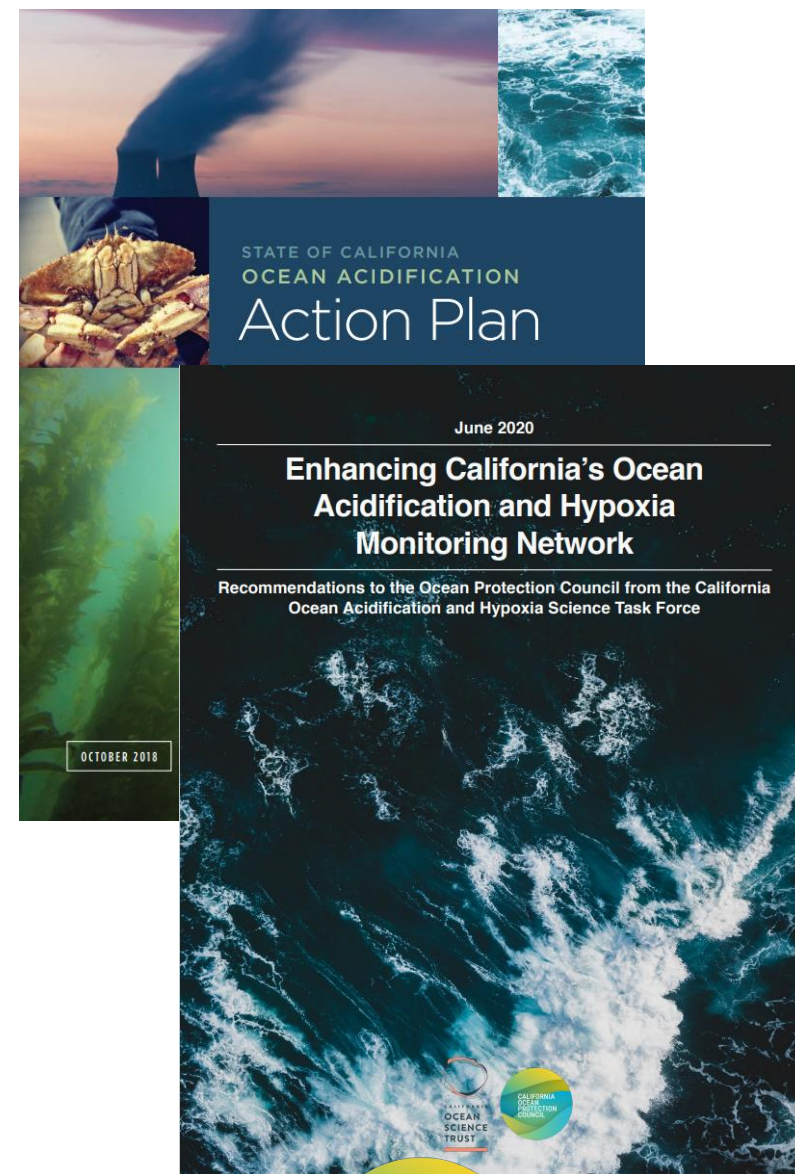


Implementation of California's Ocean Acidification Action Plan

Target: Support the development of an OAH monitoring and observation system

Actions:

- OAH Science Task Force - Monitoring gap analysis
 - Coordination and standardization of biological and chemical monitoring
 - Projects to address research, monitoring, and synthesis priorities





Enhancing California's OAH Monitoring Network

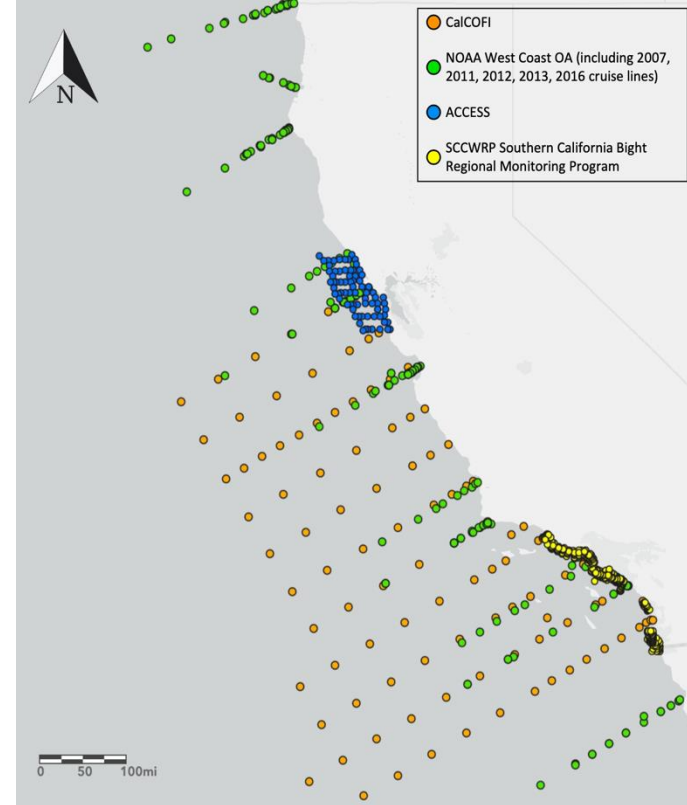
Coordinated set of projects to better connect chemical and biological monitoring

Tasks:

- Develop protocols and best practices
- Adopt standardized sampling and analysis
- Enhance coordination and protocols for HABs and eDNA
- Conduct data management, aggregation, and curation
- Synthesize and interpret across programs to support management

Outcomes:

- Paired biological and chemical monitoring
- Enhance coordination, collaboration, data interoperability, and regional synthesis





OAH Research, Monitoring, and Synthesis Projects

- OAH Monitoring off Northern California (Humboldt State)
- Assessing the Potential for Rapid Adaptation in Rockfish (CSUMB)
- California OAH Portal to Enable State-wide Status and Trends (CenCOOS)
- Multi-stressor Tools to Interpret Effects of Acidification, Hypoxia, and Warming on Southern California Current Marine Calcifiers (SCCWRP)





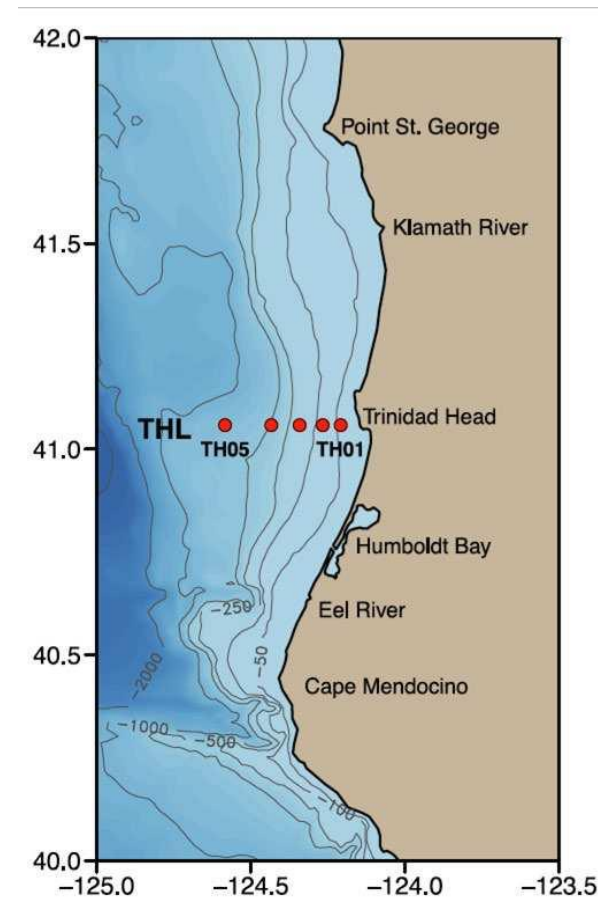
OAH Research, Monitoring, and Synthesis Projects

OAH Monitoring off Northern California (Humboldt State)

- Establish Trinidad Head Ocean Observing Node (THOON)
- Implement routine OAH measurements
- Develop real-time statistical forecasts of OAH exposure

Assessing the Potential for Rapid Adaptation in Rockfish (CSUMB)

- Investigate influence of adult environment on offspring
- Stock assessment model





OAH Research, Monitoring, and Synthesis Projects

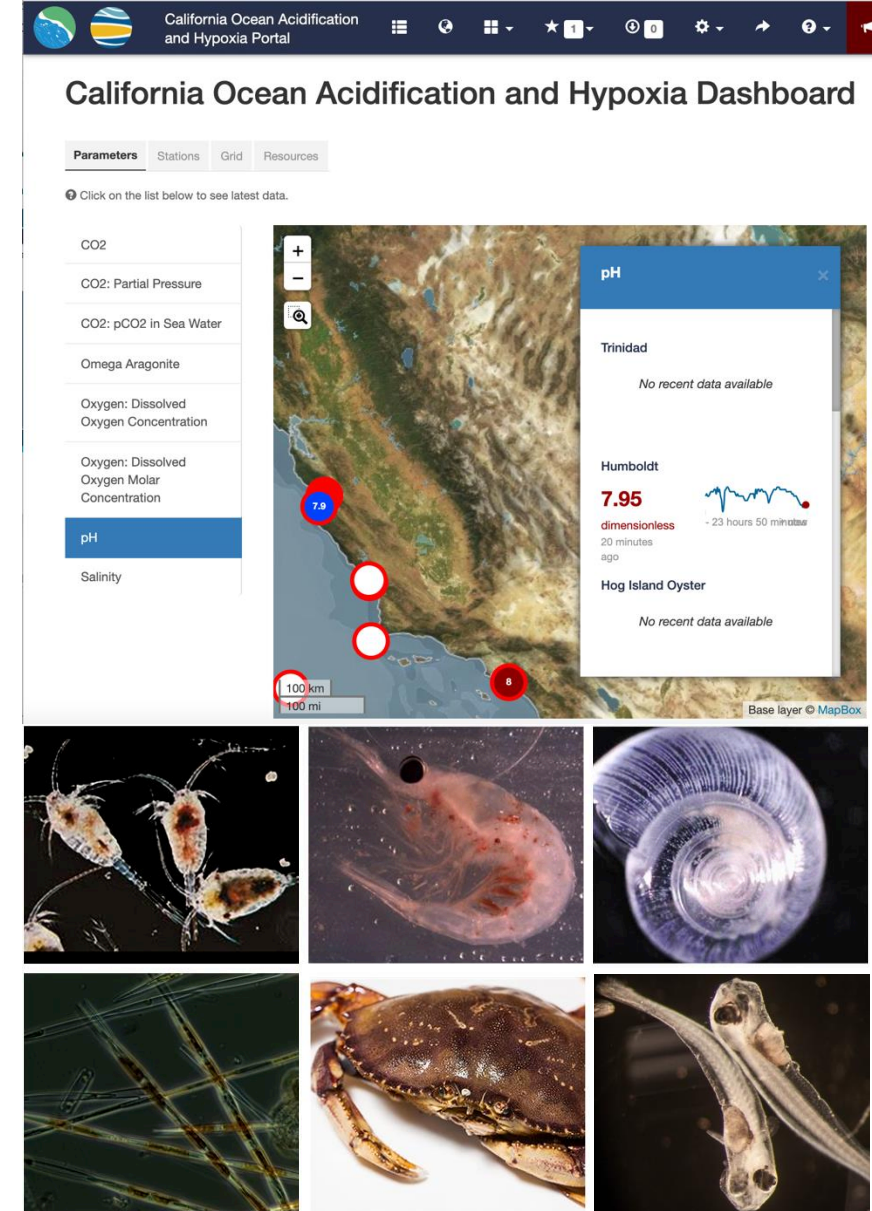
California OAH Portal to Enable State-wide Status and Trends (CenCOOS)

- Repository of OAH data and synthesis products
- OAH Portal oah.caloos.org

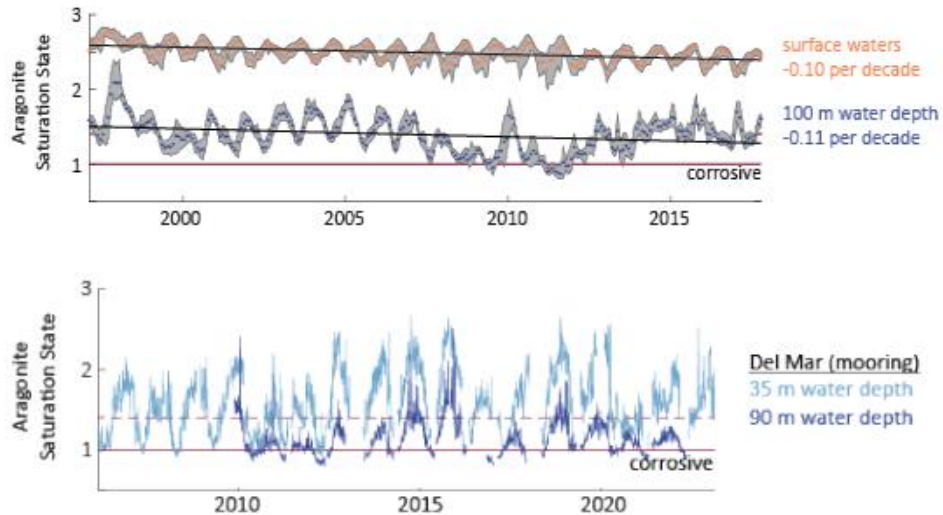


Multi-stressor Tools to Interpret Effects of Acidification, Hypoxia, and Warming on Southern California Current Marine Calcifiers (SCCWRP)

- Develop interpretation and tools for current and future
- Develop mechanics and indices
- Evaluate marine calcifier habitat compression



Annual State of the Coast and Ocean Report



Coast and Ocean Report Card

Fall 2024

Public and
tribal
engagement

**February
2025**

Draft report
card
presented at
OPC meeting

**Winter-
Spring 2025**

Development
of indicators
and metric

**December
2025-2026**

Final Report
Card

Virtual Office Hours

Monday, October 28

Wednesday, November 6

12-1pm

[Opc.ca.gov/annual-reports](https://opc.ca.gov/annual-reports)



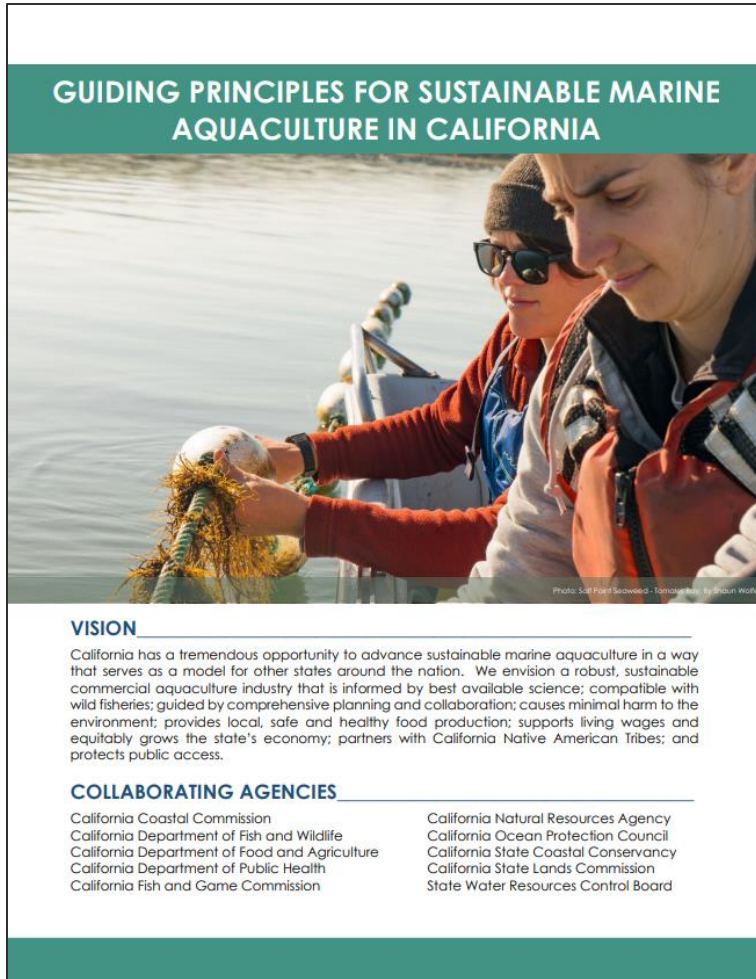


Support Ocean Health Through a Sustainable Blue Economy

Objective: Develop an Aquaculture Action Plan

*California envisions a sustainable and robust commercial aquaculture industry that is **informed by best available science**; compatible with wild fisheries; guided by comprehensive planning, permitting, and collaboration; causes minimal harm to the environment; protects public access; supports living wages and equitably grows the state's economy.*





Guiding Principles for Sustainable Marine Aquaculture

1. Develop and Utilize Best Available Science
2. Ensure Aquaculture Sustainability
3. Build Governance and Management Partnerships
4. Ensure Effective Aquaculture Planning
5. Develop and Implement Efficient and Effective Aquaculture Oversight
6. Protect Public Health and Food Safety





Aquaculture Action Plan

Goals:

- Improve California's aquaculture governance framework through increased interagency coordination and transparency
- Ensure environmental sustainability and public safety
- Identify pathways to facilitate expansion of sustainable marine aquaculture

Working draft expected in 2025 with a robust tribal consultation and public engagement process to follow





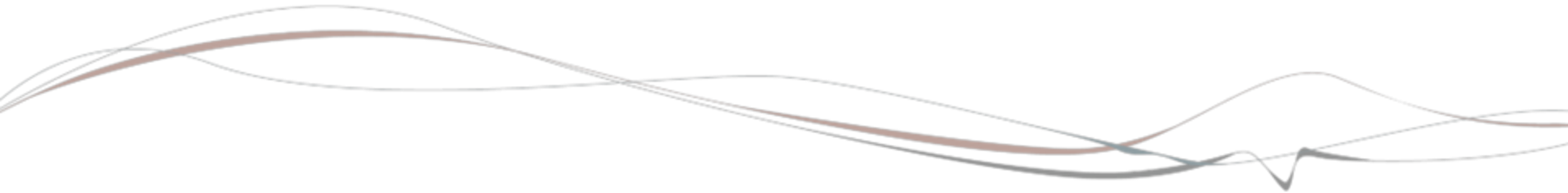
Thank you!

Katie Cieri, Sustainable Fisheries and Aquaculture Program Manager

Katie.cieri@resources.ca.gov

Ocean Science Trust: **Navigating Science-Policy Linkages to Support California on OAH and Aquaculture**

Anthony Rogers, OST
October 2024



California Ocean Science Trust

- **Mission:** To bridge the gap between cutting-edge research and sound ocean management
- 501(c)3 **non-profit** created by CA Legislature
- **Linked to the state** and academia, created in recognition of the value of independent science
- **We convene experts** to deliver science advice in service of California's ocean and coastal goals



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THE CALIFORNIA OCEAN BILL TRACKER

Stay up to date with the 2023-2024 Legislative Session

Sorted to meet your priorities and needs, The California Ocean Bill Tracker serves as a first-of-its-kind resource for the broader scientific community in California to stay informed on legislative policies impacting the future of our coast and ocean.

CLIMATE BONDS
& INVESTMENTS

FISHERIES &
AQUACULTURE

RESILIENCE &
CONSERVATION

OCEAN-BASED
CLIMATE
MITIGATION

WATER QUALITY
& POLLUTION

Sign up for The California Ocean Bill Tracker & Policy Roundups

This periodic service will deliver updates on ocean and coastal legislation and policy developments from across the state to your inbox.

* Indicates required

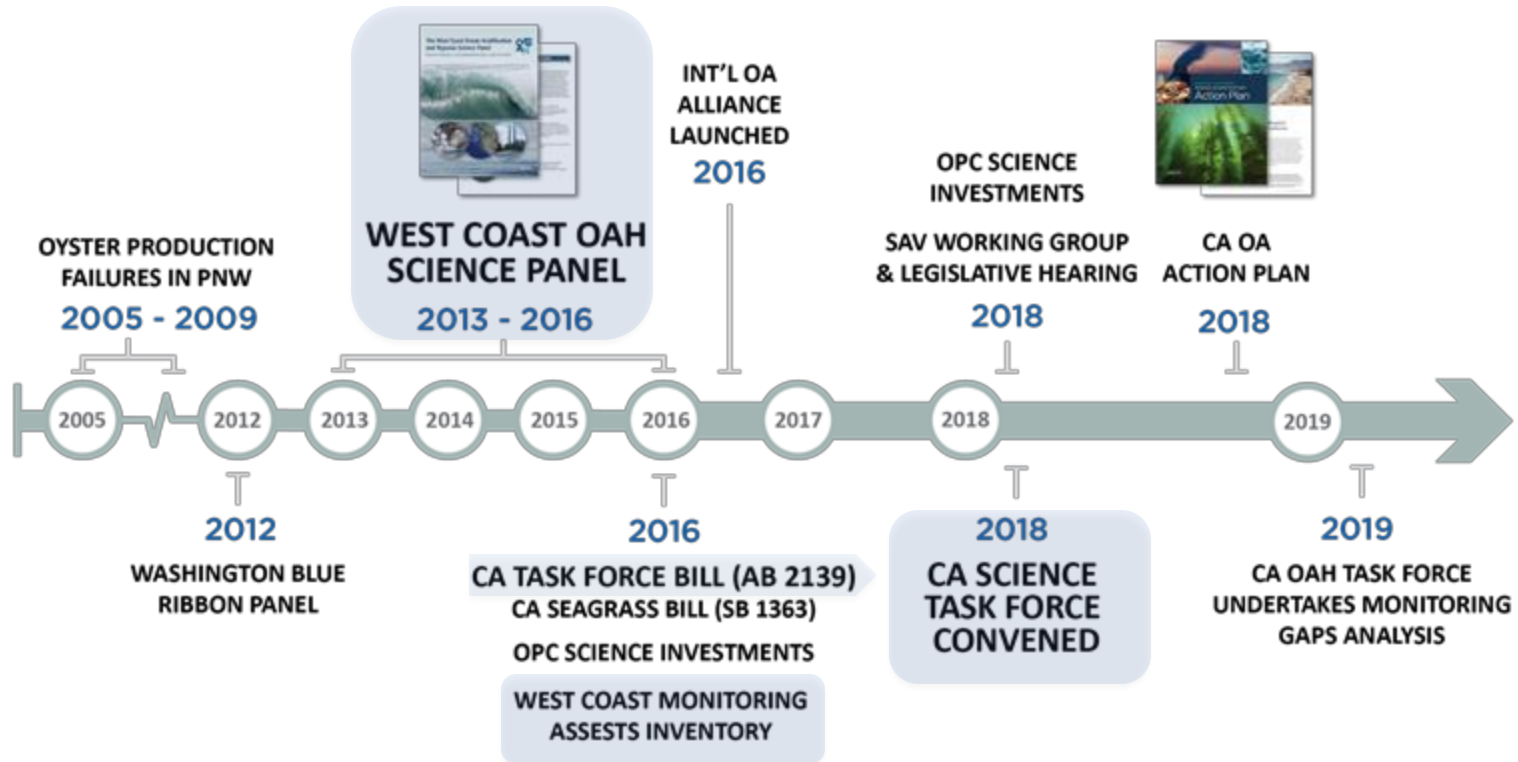
Email Address *

First Name

Last Name

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WEST COAST OCEAN ACIDIFICATION POLICY MILESTONES



Background: Building a West Coast Monitoring Network

West Coast OA & Hypoxia Science Panel (2013-2016)

- Recommendation to build/maintain rigorous monitoring network
- Developed a monitoring framework



*Task
Force
advising*



Monitoring Framework

OAH Panel, 2016

1. Define management needs
2. Assess existing monitoring efforts
3. ***Align existing assets with needs***
4. ***Evaluate and prioritize needs for new investment***
5. Enhance consistency among programs through training and quality assurance.
6. Commit to sustaining time-series data and data portals
7. Communicate info widely

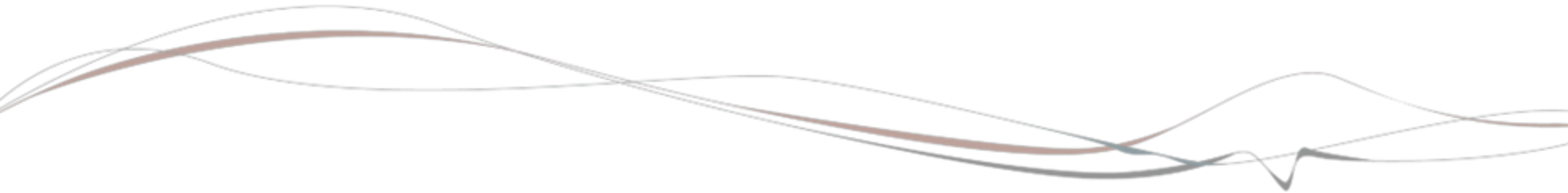
OST's Role in Current Work

- Coordinate
 - Project partners
 - Agency partners
- Convene
 - Meetings, workshops
 - Advisory Board
- Communicate
 - Policy memos

Opportunities Within Existing Policies to Support Shellfish Growers' Adaptive Capacity to Ocean Acidification on the U.S. West Coast

Wolters et al. 2024 (*In Process*)

- Looked at alignment between existing state & federal policies (e.g. legislation, action plans, task forces) and adaptive capacity strategies of shellfish growers
- Compiled a dataset of written policies related to OA through searching legislative databases and reviewing OA action plans and task force documents from federal and state levels (California and Oregon)



Examples of existing state and federal policies that align with & support grower-identified adaptive strategies.

Guiding document	Potential Adaptive Capacity Alignment
Executive Order 13921 (2020)	Requires the National Oceanic and Atmospheric Administration (NOAA) to identify and address aquaculture permitting barriers.
Infrastructure Investment and Jobs Act (2022)	Allocated \$3.9 million to the West Coast Ocean Alliance (WCOA). Funds will be used to create an aquaculture inventory and an ocean health dashboard and data portal to aid in decisions about new siting, or relocation of current farms, and provide an accessible data portal for real-time ocean health information.
Oregon's H.B. 2784 of 2017, California's Fish and Game Code §15502 et seq. 2022	Ongoing efforts to simplify permitting through the designation of lead agencies and reduction of administrative barriers.
2018 State of California Ocean Acidification Action Plan 5.1 (CA) 2018 OAH Report Action 2019 OAH Action Plan Steps 4.2.2, 4.2.b	Both plans focus on networking (connecting industry, community, academic, and agencies) and shellfish industry engagement (promoting partnerships, monitoring capacities, and science-based practices) to help shellfish growers quickly adapt to OA conditions. ^{6,7} This includes establishing advisory boards, sharing information, and providing technical support to communities affected by OA.

Key Takeaways (Wolters et al. 2024)

- Evolution of policy over time
 - Focus on science & monitoring → focus on direct action to aid communities in responding to OA via permitting, networking, and education.
- There are opportunities to support and advance adaptive strategies...
 - ...without new policy change
 - ...from within existing policies
 - ...with new policies
- Policy not necessarily the avenue for every solution
 - e.g. networking within the shellfish industry; academic partnerships

Thank you!

Our Team

- Anthony Rogers, Strategic Initiatives Director
- Heidi Waite, Science Officer
- Emma Stone, Administrative Coordinator

Shout Outs!

- Dom Kone
- Erin de Leon Sanchez



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Discussion

Identifying Opportunities & Actionable Recommendations to Advance Adaptive Capacity: Science, Policy, Communication

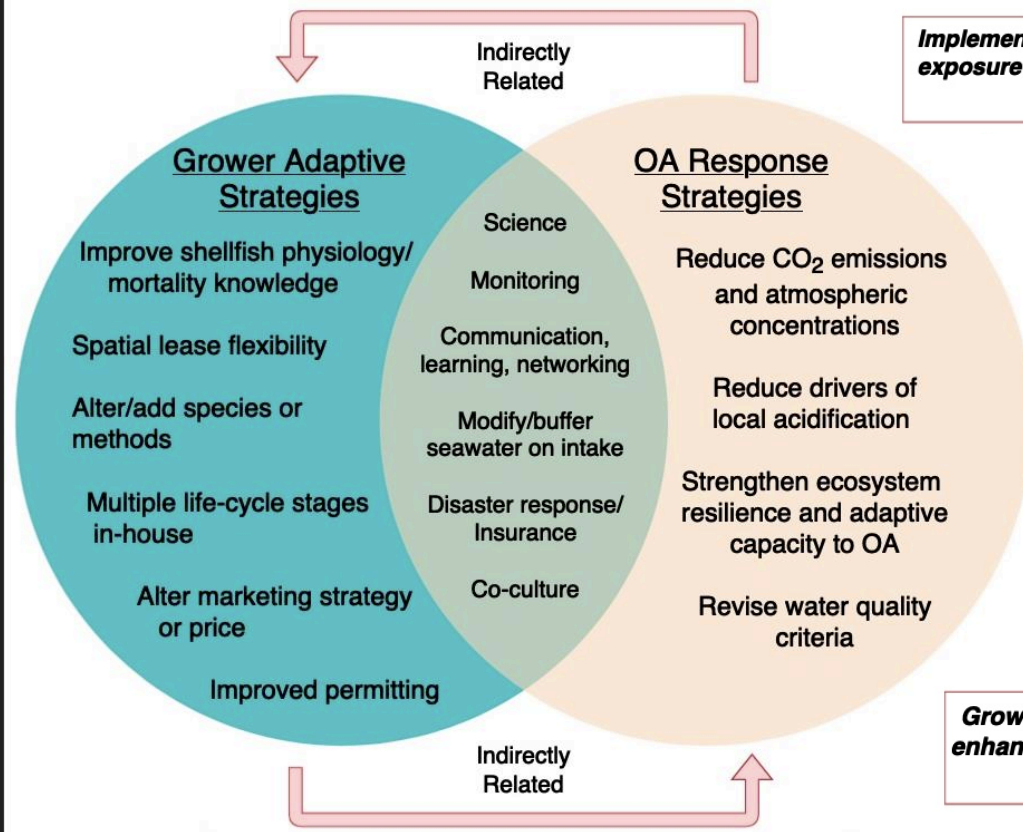
Illuminate potential opportunities, barriers, and needs for:

- Exploring and advancing adaptive strategies
- Better collecting and connecting data/scientific understanding of environmental change to growers and decision-makers
- Elevating the needs and perspectives of growers to decision-makers

Outcomes

- Recommendations to be incorporate into policy briefs
- Identifying key knowledge gaps, which if filled, can enhance adaptive capacity and resilience

Framing: OA in the context of other stressors



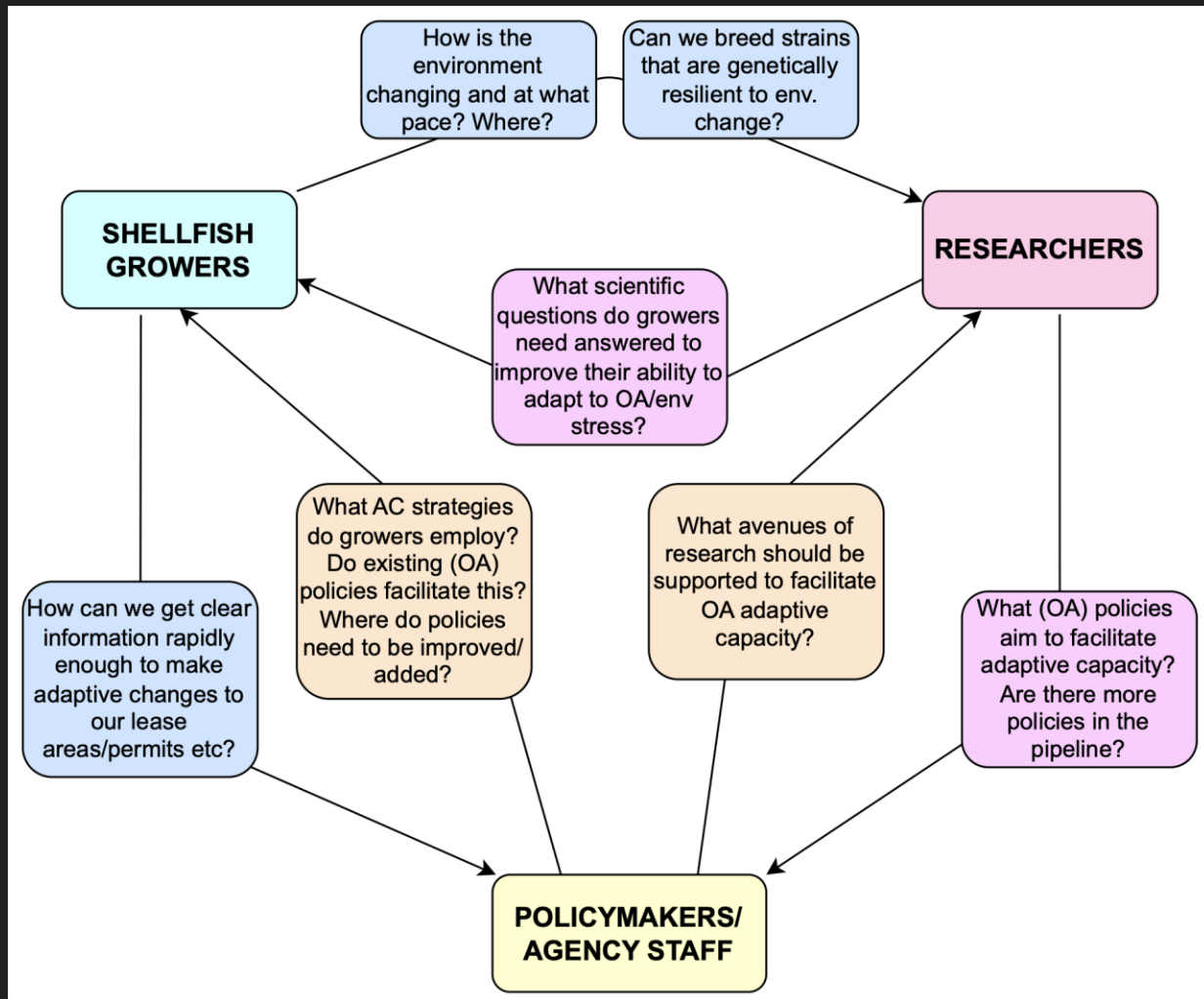
Implementing 'orange' OA strategies reduces growers' exposure and vulnerability to OA or periods of low pH, enhancing overall resilience



Growers' ability to pursue 'blue' adaptive strategies enhances overall resilience, improving their ability to weather OA or periods of low pH.

BALANCING STAKEHOLDER & RIGHTSHOLDER NEEDS

Different barriers and solutions
will exist between groups



OA Science and Monitoring

Many growers believed OA was a ‘hatchery problem’ – how will this change (and how well do we detect it) currently and in the future?

- Tipping points? Will OA be the first tipping point?

How well are existing tools working how? How can OA monitoring become more directly relevant to growers (e.g., locations, scale, format, forecasts)?

Is OA research being conducted matching the needs of growers? Other coastal industries/communities?



Adaptation: Barriers and Solutions

What are the key stressors and accompanying strategies for adaptation (to OA and other stressors)?

Nimble, flexible operations are generally more adaptive – what are key barriers to adequate response times? Are some operations more capable/favored in adaptive potential?

What are the priorities, and challenges in addressing aquaculture adaptation from policy perspectives? How does this link with OA?

How do we balance/prioritize proximate versus distant stressors of varying impact?

How do we fund and support resilience and adaptation in coastal resource dependent communities from an agency-level?

THANK YOU!



Please reach out with any questions, feedback, or comments regarding the workshop

windwardsciences@gmail.com